

College of Insurance
Insurance Institute of India, Mumbai
Classroom Training Session on Listing of Life Insurance
Companies (CT-LLIC)
Program ID- CPL37 (From: 10th to 11th August, 2023)

Relevance of the Program:-

Though we have a few life insurance companies listed in India and it is perceived that in view of disclosure requirements pre and post listing as per applicable SEBI Regulations, company has to be vigilant in compliances as all disclosures become public documents, on which public at large keep a close watch.

Keeping that in mind, this program is designed to cover both IRDAI and SEBI regulations, pre and post listing. The Program would incorporate these aspects, so that participants are not only able to discharge their functional responsibilities more effectively but also build their ability and confidence for taking on higher responsibilities in their organization.

Participation in this course would provide a unique opportunity to learn from esteemed faculties with rich industry experience along with interaction with exchange of ideas with colleagues from different insurance companies, which can benefit one another with the best practices adopted across the industry.

Program Objectives:-

- Review and relook at the fundamentals of life insurance company in the context of listing environment
- Understanding applicable regulations before going for listing of an insurance company
- Understanding Embedded Value – an important milestone before listing
- Understanding entire process of Listing

Program Contents:-

- Compliance requirement of IRDAI (Issuance of Capital by Indian Insurance Companies transacting Life Insurance Business) Regulations, 2015
- Compliance requirement of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 for pre listing disclosures
- Compliance requirement of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 for post listing purpose
- Key Performance Indicators (KPIs) as disclosed in Red Herring Prospectus
- IRDAI Corporate Governance Guidelines and Listed Indian Insurance Companies Guidelines

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Participant's Profile:-

This Program is designed to familiarize the participants with the listing process of a life insurance company and the compliances required for applicable pre and post listing regulations. It may also be useful for insurance professionals seeking to update their knowledge in the area of listed environment.

Course Coordinator:-

Mr. B. K. Unhelkar 022-26544202 Email: bkunhelkar@iii.org.in

Program Duration & Timing: -

2 days & from 10.30 a.m. to 05.00 p.m.

Course Fees:-

- **Participants requiring residential facilities:** Total amount Required –Rs. 11800/- i.e. (Rs. 10000/- plus 9% CGST + 9% SGST).

The fees cover tuition, course material, A/C single room accommodation in the Institute's campus and full boarding (bed tea/coffee, breakfast, lunch, light refreshments in the evening and dinner). All rooms are fully furnished with attached bathroom and Internet facility.

Rooms are reserved from 12.00 noon onwards the day prior to the commencement of the program. The participants can stay till 12.00 noon next day after the conclusion of the program.

- **Non-residential participants:** Total amount Required –Rs. 8496/- i.e. (Rs. 7200/- plus 9% CGST + 9% SGST).

The fees cover tuition, course material and day boarding (i.e. tea/coffee during tea breaks and lunch for actual days of training).

Payment Terms and Conditions:-

- 1) The payment should be received by the College of Insurance before the commencement of the program.
- 2) The confirmation of registration for the program will be subject to receipt of payment.

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3) Please see below details for Bank Transfer.

Name of the Beneficiary	Insurance Institute of India
Account No.	004010100143462
IFS Code	UTIB0000004
MICR Code	400211002
Swift Code	AXISINBB004
Name of Bank	Axis Bank Ltd
Address	Fort Branch, Universal Insurance Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001.

4) For online payment mode by following the below link

https://www.insuranceinstituteofindia.com/o/COI_WebPortal/cmc/eventDetails?eventid=1766

Training Venue:-

Please follow below link / QR Code for Training Venue

<https://qrگو.page.link/qs2Qb>



Parking Facility:-

Public parking available at 5 minutes walking distance (Behind US Consulate).

Respond to:-

Mr. Vivek Rane	college_insurance@iii.org.in	022-26544297
Ms. Nilambari Bagde		022-26544234
Ms. Snehal Vartak		022-26544251
Ms Vrushali Nagawekar		022-26544266
Ms Jayashri Salian		022-26544324
Ms. Sneha Pednekar		022-26544290
Ms. Mrunal Satam		022-26544216

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Nomination Form

- 1) Name: _____
- 2) Address: _____

- 3) Educational Qualification: _____
- 4) Date of Birth: _____
- 5) Position Held.: _____
- 6) Mobile No : _____
- 7) Telephone No. : _____
- 8) E-Mail: _____
- 9) Alternate E-Mail: _____
- 10) Sponsoring Organisation: _____

Please affix
your
photograph
here

- 11) Food preference: ☐ Vegetarian ☐ Non-Vegetarian
- 12) Accommodation Required: ☐ Yes ☐ No

- 13) Details of Fee Paid: Cheque / D.D. No. _____ dt. _____
Drawn on _____ Bank, for Rs. _____

Signature & seal of the authority
of the Sponsoring organisation

Signature of the Participant

*Name of Co-ordinator: _____

Mobile No: _____ Tel. No.: _____

Email-Id.: _____ Company Name: _____

***This column is mandatory for those participants who are sponsored by company.**