

Insurance Institute of India, COI, Mumbai

Classroom Training Session on Finance for non-finance executive (CT) 7 to 8 September, 2026



Program Concept and Objectives:

Finance is key to all industry operations and serves as the backbone of corporate finance. The 'Finance for Non-finance Executives' program allows professionals from functional areas such as sales, marketing, human resources, research and development, production, procurement, to gain an extensive working knowledge in Finance. This would enable them to make critical business decisions involving cost-savings, budget making, business cycles, new projects, growth strategies etc. Participants can understand and analyse financial statements as well as grasp the fundamentals of finance and accounting principles.

In this context, College of Insurance has designed classroom two-days program for serious-minded professionals who wish to understand the fundamentals of finance, as well as expert knowledge of finance and accounting principles used in business.

Key Takeaways from the program:

The program aims to empower participants with knowledge and practical skills related to:

- Understand the role and implications of Finance on various corporate activities
- Analyze financial statements and grasp the basics to the advanced
- Discuss relevant financial issues with finance managers and stakeholders in their organizations
- Appreciate different financial ratios and theories of investment
- Understand the impact of financial decisions on a company's performance
- Discuss the company performance using case study method
- Understand financial statements in making investment decisions

Participant Profile:

The Program is designed for executives working in non-finance departments of Insurance, banking, manufacturing, companies, brokers, reinsurance, insur-tech firms, TPAs, self-employed professional such as lawyers, doctors and technocrats and those who are interested in knowing more about finance and accounting principles.

Program Date: 7-8 September 2026

Program Duration: 2 days (CT)

Program Time (IST): 10.00 am to 05.00 pm

Program Coordinator: Dr Ramesh Kumar Satuluri, Faculty, Email: ramesh@iii.org.in, Contact: 022-69654263

Program Fees:

- Participants requiring residential facilities:** Total amount Required – Rs. 12980/- i.e. (Rs. 11000/- plus 9% CGST + 9% SGST). (The fees cover tuition, course material, A/C single room accommodation in the Institute's campus and full boarding (bed tea/coffee, breakfast, lunch, light refreshments in the evening and dinner). All rooms are fully furnished with attached bathroom and Internet facility. Rooms are reserved from 12.00 noon onwards the day prior to the commencement of the program. The participants can stay till 12.00 noon next day after the conclusion of the program.)
- Non-residential participants:** Total amount Required – Rs. 9440/- i.e. (Rs. 8000/- plus 9% CGST + 9% SGST). (The fees cover tuition, course material and day boarding (i.e. breakfast, lunch and tea/coffee during tea breaks for actual days of training).)

PROGRAM VENUE:

College of Insurance, Insurance Institute of India,
Plot No. C-46, G-Block, Bandra-Kurla Complex, Mumbai - 400 051.
Please follow the link / scan QR Code for training venue



<https://qr.go.page.link/qs2Qb>

PROGRAM TEAM:

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