

College of Insurance
Insurance Institute of India, Mumbai
Classroom Training Session on Insurance Survey (Pre Acceptance and
Post Loss) Report Writing
Program ID – CPG17
(From: 8th to 9th June 2023)

Relevance of the Program:-

Risk based underwriting has emerged as an important tool for insurers in recent times. Insurers are increasingly preferring to do risk inspections and evaluating potential hazards to ensure that the underwriter has a full understanding of the risk. Many leading insurers are insisting for Risk Inspection Reports along with underwriting recommendations before accepting certain risks. Risk inspections provide a complete picture of the risk which not only facilitates underwriters in making critical decisions as well as estimating the Probable Maximum Loss and for fixing Retention limits.

This training program will enable the participants to take care of their own risks and compliance needs as also help them to assess, analyze and empower their clients to play their part in reducing future claims costs.

Program Objectives:-

This programme would provide the following:

- Understanding the importance of Risk inspection
- Providing knowledge about risk evaluation, risk improvement, fixing of Probable maximum Loss (PML) and related aspects
- Appreciating risk assessment and risk control measures.
- Practical Report writing.

Participant's Profile:-

The program is designed for all underwriters, middle level executives from the Insurance Companies, Brokers, Surveyors, Investigators and other intermediaries.

Course Coordinator:-

Ms. Madhavi Gurav– 022-26544296 Email: gurav@iii.org.in

Program Duration & Timing: -

2 days & from 10.00 a.m. to 05.00 p.m.

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Course Fees:-

- **Participants requiring residential facilities: Total amount Required –Rs. 11800/- i.e. (Rs. 10000/- plus 9% CGST + 9% SGST).**

The fees cover tuition, course material, A/C single room accommodation in the Institute's campus and full boarding (bed tea/coffee, breakfast, lunch, light refreshments in the evening and dinner). All rooms are fully furnished with attached bathroom and Internet facility.

Rooms are reserved from 12.00 noon onwards the day prior to the commencement of the program. The participants can stay till 12.00 noon next day after the conclusion of the program.

- **Non-residential participants: Total amount Required –Rs. 8496/- i.e. (Rs. 7200/- plus 9% CGST + 9% SGST).**

The fees cover tuition, course material and day boarding (i.e. tea/coffee during tea breaks and lunch for actual days of training).

Payment Terms and Conditions:-

- 1) The payment should be received by the College of Insurance before the commencement of the program.
- 2) The confirmation of registration for the program will be subject to receipt of payment.
- 3) Please see below details for Bank Transfer.

Name of the Beneficiary	Insurance Institute of India
Account No.	004010100143462
IFS Code	UTIB0000004
MICR Code	400211002
Swift Code	AXISINBB004
Name of Bank	Axis Bank Ltd
Address	Fort Branch, Universal Insurance Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001.

- 4) For online payment mode by following the below link
https://www.insuranceinstituteofindia.com/o/COI_WebPortal/cmc/regDetails.htm?eventid=1705

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Training Venue:-

Please follow below link / QR Code for Training Venue

<https://qr.go.page.link/qs2Qb>



Parking Facility:-

Public parking available at 5 minutes walking distance (Behind US Consulate).

Respond to:-

Ms. M. M. Satam	college_insurance@iii.org.in	022-26544216
Ms. J. P. Salian		022-26544324
Ms. V. V. Nagwekar		022-26544266
Ms. S. H. Vartak		022-26544251
Ms. N. B. Bagde		022-26544234
Mr. P. D. Palav		022-26544254
Mr. V. M. Rane		022-26544297

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Nomination Form

1) Name: _____

2) Address: _____

Please affix
your
photograph
here

3) Educational Qualification: _____

4) Date of Birth: _____

5) Position Held.: _____

6) Mobile No : _____

7) Telephone No. : _____

8) E-Mail: _____

9) Alternate E-Mail: _____

10) Sponsoring Organisation: _____

11) Food preference:

☐

Vegetarian

☐

Non-Vegetarian

12) Accommodation Required:

☐

Yes

☐

No

13) Details of Fee Paid:

Cheque / D.D. No. _____ dt. _____

Drawn on _____ Bank, for Rs. _____

Signature & seal of the authority
of the Sponsoring organisation

Signature of the Participant

*Name of Co-ordinator: _____

Mobile No: _____ Tel. No.: _____

Email-Id.: _____ Company Name: _____

***This column is mandatory for those participants who are sponsored by company.**