

College of Insurance
Insurance Institute of India, Mumbai
Classroom Training Session on Corporate Finance & Post listing
compliances, Program ID – CPL60
(From: 1st – 2nd February 2024)

Relevance of the Program:-

Finance is a key of the all sectors. Insurance industry needs good finance planners for maximizing returns and minimizing risks. The aim of this course is to expose the finance managers and executives to finance world. This course provides a brief introduction to the fundamentals of finance, emphasizing their application to a wide variety of real-world situations spanning from personal finance, corporate finance, decision-making in finance, and financial intermediation. Key concepts and applications include: time value of money, risk-return trade-off, cost of capital, interest rates, retirement savings, capital budgeting, asset valuation, discounted cash flow (DCF) analysis, net present value, internal rate of return, underwriting, procedure of listing and its requirement.

Program Objectives:-

This program is designed with the following objectives in mind.

- To give overview of corporate finance in the present scenario
- To understand the role and working of different players in the in the capital market
- To know the funding mechanism and life cycle of funding
- To expose with the mergers and acquisition of insurance companies
- To understand the process of raising equity finance
- To illustrate the process of raising debt capital
- To know about detailed mechanism of listing

Program Contents:-

- Corporate finance
- Different players in capital markets
- Funding lifecycles
- Mergers and acquisitions (M&A) processes
- Equity capital raising
- Debt capital raising
- Listing and post listing compliance

College of Insurance
Insurance Institute of India, Mumbai
Classroom Training Session on Corporate Finance & Post listing
compliances, Program ID – CPL60
(From: 1st – 2nd February 2024)

Participant's Profile:-

Classroom training program on corporate finance is perfect for anyone currently in or looking after investment of insurance firm, equity research, private equity, debt finance, corporate development in the financial sector, financial management, and accounting. This course is an excellent primer for beginners and a great refresher for advanced practitioners.

Course Coordinator:-

Dr Sanjay Tupe – 022-69654203 Email: tupe@iii.org.in

Program Duration & Timing: -

2 days & from 10.00 a.m. to 05.00 p.m.

Course Fees:-

- **Participants requiring residential facilities: Total amount Required – Rs. 11800/- i.e. (Rs. 10000/- plus 9% CGST + 9% SGST).**

The fees cover tuition, course material, A/C single room accommodation in the Institute's campus and full boarding (bed tea/coffee, breakfast, lunch, light refreshments in the evening and dinner). All rooms are fully furnished with attached bathroom and Internet facility.

Rooms are reserved from 12.00 noon onwards the day prior to the commencement of the program. The participants can stay till 12.00 noon next day after the conclusion of the program.

- **Non-residential participants: Total amount Required – Rs. 8496/- i.e. (Rs. 7200/- plus 9% CGST + 9% SGST).**

The fees cover tuition, course material and day boarding (i.e. tea/coffee during tea breaks and lunch for actual days of training).

Payment Terms and Conditions:-

- 1) The payment should be received by the College of Insurance before the commencement of the program.
- 2) The confirmation of registration for the program will be subject to receipt of payment.

College of Insurance
Insurance Institute of India, Mumbai
Classroom Training Session on Corporate Finance & Post listing
compliances, Program ID – CPL60
(From: 1st – 2nd February 2024)

3) Please see below details for Bank Transfer.

Name of the Beneficiary	Insurance Institute of India
Account No.	004010100143462
IFS Code	UTIB0000004
MICR Code	400211002
Swift Code	AXISINBB004
Name of Bank	Axis Bank Ltd
Address	Fort Branch, Universal Insurance Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001.

4) For online payment mode by following the below link

https://www.insuranceinstituteofindia.com/o/COI_WebPortal/cmc/eventDetails?eventid=1939

Training Venue:-

Please follow below link / QR Code for Training Venue

<https://qr.go.page.link/qs2Qb>



Parking Facility:-

Public parking available at 5 minutes walking distance (Behind US Consulate).

Respond to:-

Mr. Vivek Rane	college_insurance@iii.org.in	022-69654284
Ms. Nilambari Bagde		022-69654234
Ms. Snehal Vartak		022-69654251
Ms Vrushali Nagawekar		022-69654266
Ms Jayashree Salian		022-69654249
Ms. Sneha Pednekar		022-69654270
Ms. Mrunal Satam		022-69654216

College of Insurance
Insurance Institute of India, Mumbai
Classroom Training Session on Corporate Finance & Post listing
compliances, Program ID – CPL60
(From: 1st – 2nd February 2024)

Nomination Form

- 1) Name: _____
- 2) Address: _____
- 3) Educational Qualification: _____
- 4) Date of Birth: _____
- 5) Position Held.: _____
- 6) Mobile No : _____
- 7) Telephone No. : _____
- 8) E-Mail: _____
- 9) Alternate E-Mail: _____
- 10) Sponsoring Organisation: _____

Please affix
your
photograph
here

- 11) Food preference: ☐ Vegetarian ☐ Non-Vegetarian
- 12) Accommodation Required: ☐ Yes ☐ No

13) Details of Fee Paid: Cheque / D.D. No. _____ dt. _____
Drawn on _____ Bank, for Rs. _____

Signature & seal of the authority
of the Sponsoring organisation

Signature of the Participant

*Name of Co-ordinator: _____

Mobile No: _____ Tel. No.: _____

Email-Id.: _____ Company Name: _____

**This column is mandatory for those participants who are sponsored by company.*