

Help Manual for Registration of Individual Insurance Agent

Please refer the following sections for Registration of Insurance Agent online Training for Mobile App

Section A - Help for Registration Form of the Individual Insurance Agent for Mobile App

Section B- To Resize Photo and Signature.

Section C- Submit the Registration form and proceed for the payment

Section D- When the details are already filled and payment is pending

Section E- How to Start Online Training using the link of Training on Computer/Mobile

Section F- To Download Training Completion Certificate after completion of 25 hours

Help Manual for Registration of Individual Insurance Agent

Section A - Help for Registration Form of the Individual Insurance Agent for Mobile App

1. Following are the steps which have to be followed to register a candidate for Individual **Insurance AgentOnline Training** Registration for Mobile App.
2. Visit Our Website: <https://www.insuranceinstituteofindia.com>.
3. Go to IRDAI Examinations > Insurance Agents > Online Registration for Mobile App > Create Profile and Proceed for Payment of Online Training.

Home - Insurance Institute of India

Secure | <https://www.insuranceinstituteofindia.com/web/guest>

Friday, August 03, 2018

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Insurance Marketing Firm

Web Aggregators

Insurance Brokers - Authorised Verifiers

Web Wallet

Insurance Marketing Firm - IMF (Old Candidates)

Broker Online Training - Fresher

Broker Online Training - Renewal

Surveyors Exam

Help to clear Browser History

Online Training

Insurance Brokers(Only Freshers)

Insurance Renewal Brokers Online Training

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Results

Online Exam December-2016
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Revaluation / Retotal Dates

Result and Essay Writing Competition 2018

To create Profile and Make Payment

Profile Already Created and Make Payment

To Generate Training Completion Certificate

<https://www.insuranceinstituteofindia.com/web/guest/create-profile-and-proceed-for-payment-of-online-training>

11:57 AM 8/3/2018

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4. After selecting the option, Start filling up the necessary details in form:

The screenshot shows a web browser window displaying the 'Individual Insurance Agent Profile Form' on the Insurance Institute of India website. The form is titled 'Individual Insurance Agent Profile Form' and contains the following fields:

- Name of Insurance Company:
- Insurance Category:
- Applicant Details - Personal Information:
 - Application Date:
 - Name Initial (Mr/Ms):
 - Name of Father / Husband *:
 - Pan *:
 - Driving License No.:
 - Voter Identity Card:
 - Applicant Name *:
 - Caste *:
 - Aadhaar No *:
 - Passport No.:
 - Photo Card of Govt.:
- Qualification Details:
 - Basic Qualification Details *:
 - Basic Qualification - Board Name *:
 - Basic Qualification -Roll Number *:
 - Basic Qualification -Passing Year (YYYY) *:
 - Technical Qualification *:
 - Date of Birth *:
 - Sex *:
 - Nationality Country *:
 - Area *:
- Applicant Photo And Sign:
 - Applicant Photo:
 - Signature:

Section B - To Resize Photo and Signature

5. To upload photo and signature, the size should be Width 133 X Height 152.

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Section C- Submit the Registration form and proceed for the payment

6. Once the details are filled click on , Click on Submit

The screenshot shows the registration form on the Insurance Institute of India website. The form is titled "Applicant Photo And Sign" and includes fields for "Applicant Photo" and "Applicant Sign". Below this is the "Contact Information" section, which asks if the permanent address is the same as the correspondence address (checked). It contains two columns for "Current Address" and "Permanent Address", both with identical fields: House Number (212313), Street/Road (Shani Mandir Road), Town/City (Mumbai), State Name (Maharashtra), District Name (Palghar), and Pin Code (400203). There are also fields for Phone Number, Mobile Number (9220874935), Email ID (janekar@ii.org.in), and Contact Person Email ID (kadam@ii.org.in). A "Submit" button is located at the bottom of the form, with an arrow pointing to it.

7. All the details will be displayed. Verify all the details if they are wrong, kindly update them or if correct click on Proceed for Payment.

The screenshot shows the registration form on the Insurance Institute of India website, displaying the details entered in the previous step. The "Current Address" and "Permanent Address" sections are identical. Below these are fields for "Phone Number", "Mobile Number" (9220874935), "Email ID" (janekar@ii.org.in), and "Contact Person Email ID" (kadam@ii.org.in). A new section titled "Training Details" is visible, with fields for "Training - Language" (English), "Amount For Training" (150), "CGST" (14.0), "SGST" (14.0), and "Total Amount" (178.0). A "Proceed for Payment" button is located at the bottom of the form, with an arrow pointing to it.

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8. Click on Yes

Individual Insurance Agent - Training Payment Confirmation

Date : 03/08/2018	Order No : 81444229
Candidate Name	"Radhika Sawant"
Email	lanjekar@iii.org.in
Mobile	9220874935
Payment Details	
Reference Id	5382806
Registration Amount	150.0
CGST	14.0
SGST	14.0
Grand Total	178

I have read and understood the Help Manual available on website.
I agree that decision of III in all the matters will be final and binding upon me.

Please Confirm

9. Fill up the details and make payment.

Pay by Credit Card

Merchant Name: Insurance Institute Of India
Payment Amount: ₹ 178.00

Card Number
Enter card number

Expiration Date
Month: [] Year: [] **CVV/CVC**: []

Card Holder Name
Enter card holder name

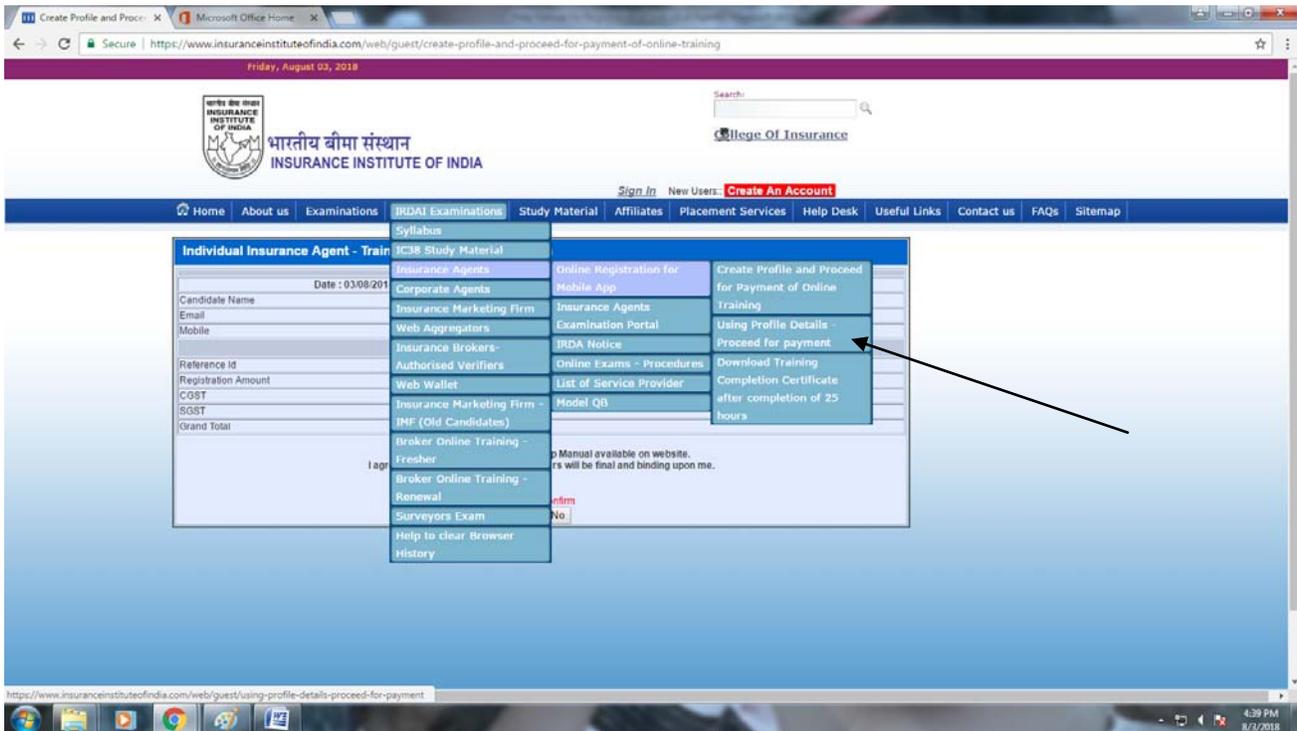
BillDesk

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Section D- When the details are already filled and payment is pending.

10. In case while filling up the registration form , the candidate had filled up all the details and was unable to make payments, his details gets auto saved and he may proceed with those details, No need to fill up the whole form again.

Click on the following option. IRDAI Examination > Insurance Agents > Online Registration for Mobile App > Using Profile details proceed for payment.



11. When payment procedure is completed , Auto-mail will be sent to the candidate, where he will get his user id and password of the training.

12. User id will be his registered mobile number and password will be sent on that mobile in the form of OTP

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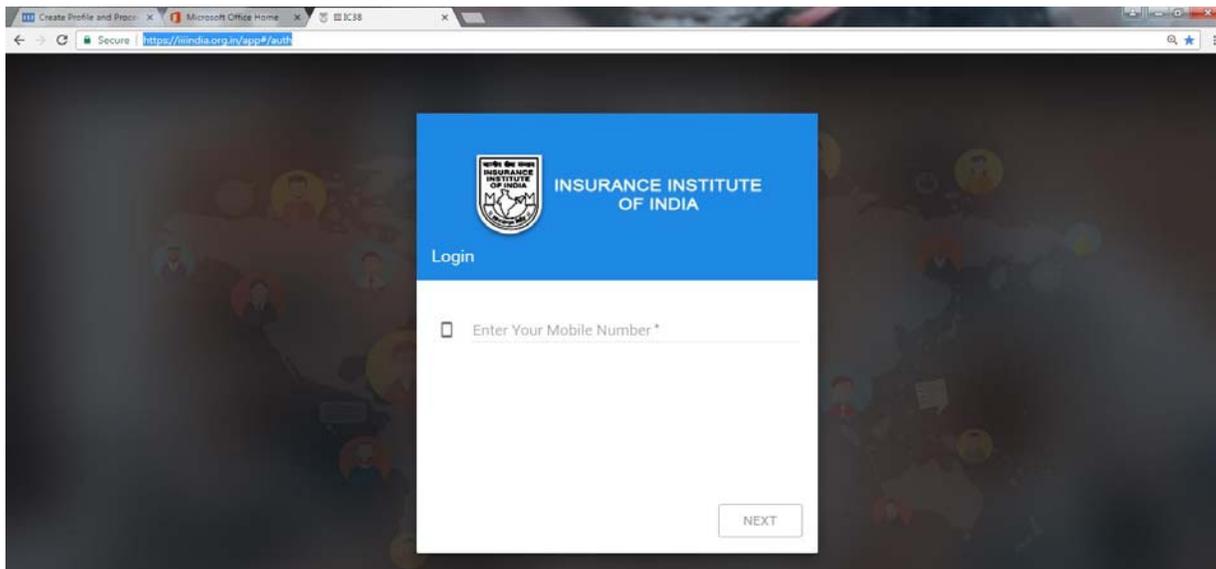
Section E- How to Start Online Training using the link of Training on Computer/Mobile

To Start the Training

13. Candidate can click on the following link to start the training.

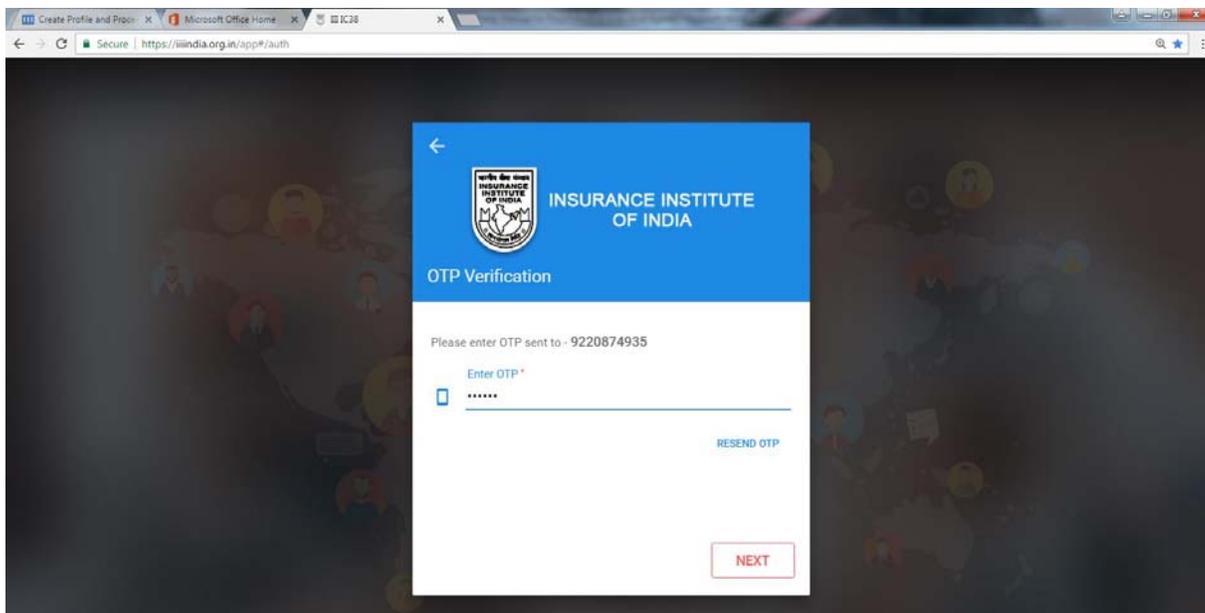
<https://iiiindia.org.in>

14. Enter mobile number click on next



The screenshot shows a web browser window with the URL <https://iiiindia.org.in/app/#/auth>. The page features the Insurance Institute of India logo and the text "INSURANCE INSTITUTE OF INDIA". Below this, there is a "Login" section with a text input field labeled "Enter Your Mobile Number*" and a "NEXT" button at the bottom right.

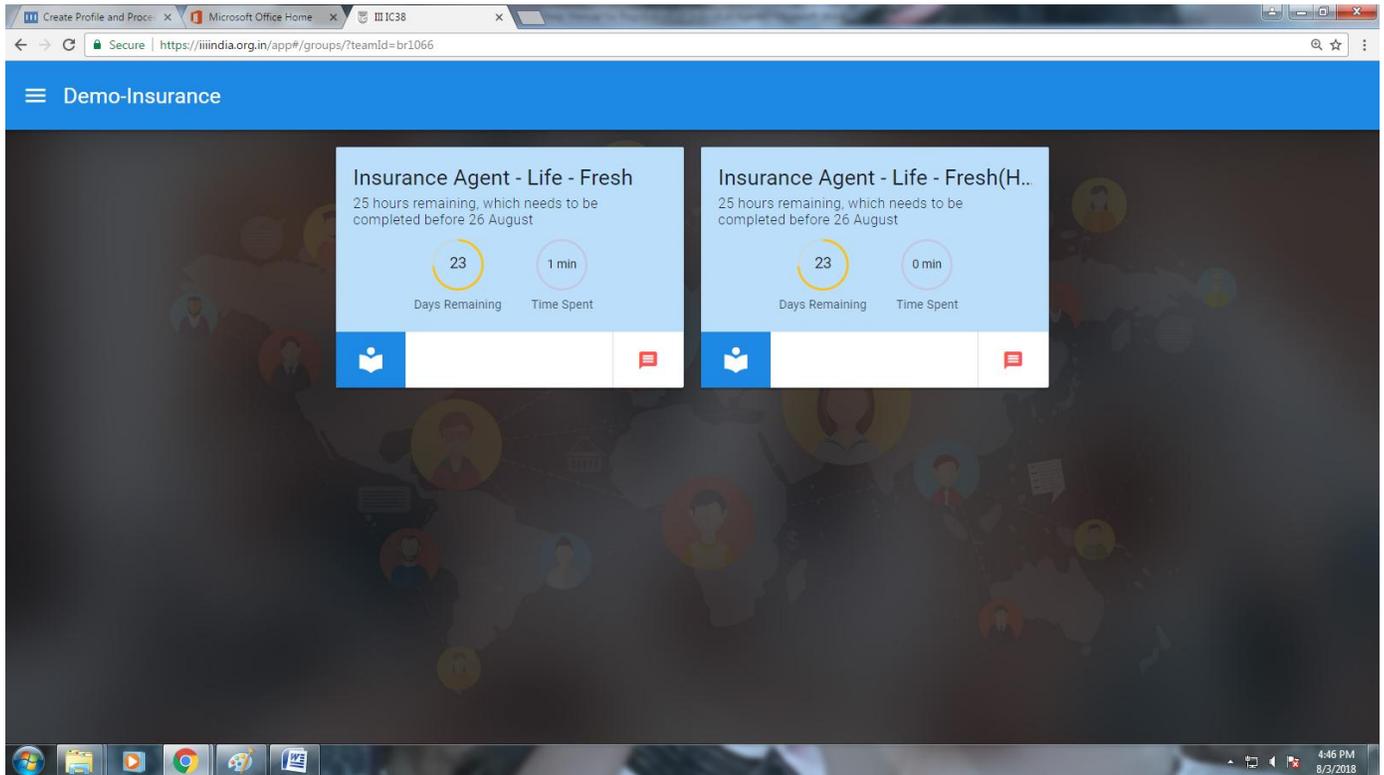
15. Enter OTP and click on next



The screenshot shows a web browser window with the URL <https://iiiindia.org.in/app/#/auth>. The page features the Insurance Institute of India logo and the text "INSURANCE INSTITUTE OF INDIA". Below this, there is an "OTP Verification" section with the text "Please enter OTP sent to - 9220874935". There is a text input field labeled "Enter OTP*" with a masked input field containing six dots. A "RESEND OTP" link is located below the input field. A "NEXT" button is at the bottom right.

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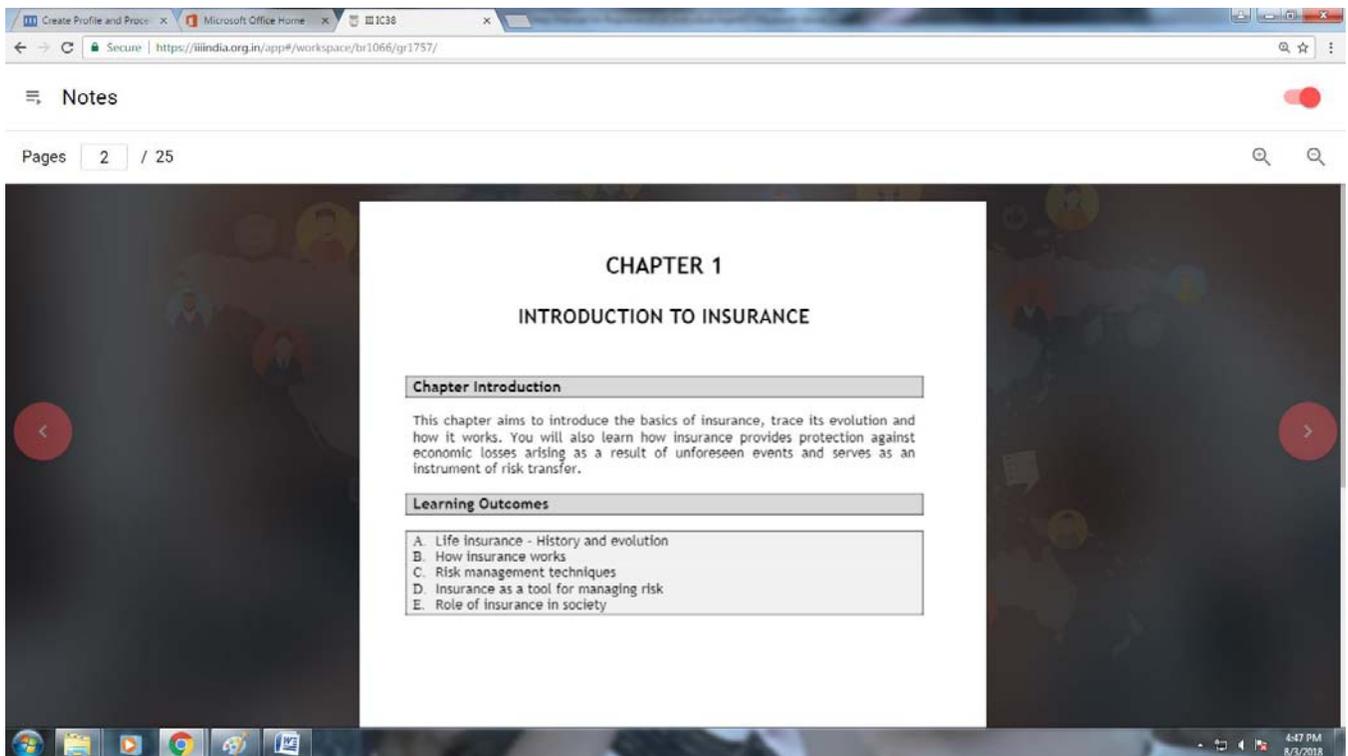
16. Training will be started immediately.



The screenshot shows a web application interface with a blue header labeled "Demo-Insurance". Below the header, there are two side-by-side cards representing training progress for "Insurance Agent - Life - Fresh" and "Insurance Agent - Life - Fresh(H..)".

Course Name	Days Remaining	Time Spent
Insurance Agent - Life - Fresh	23	1 min
Insurance Agent - Life - Fresh(H..)	23	0 min

Each card also indicates "25 hours remaining, which needs to be completed before 26 August". The interface includes a search icon, a star icon, and a menu icon in the top right corner. The Windows taskbar at the bottom shows the time as 4:46 PM on 8/3/2018.



The screenshot shows a digital note viewer interface with a white background and a dark background on the sides. The title "CHAPTER 1 INTRODUCTION TO INSURANCE" is centered at the top. Below the title, there are sections for "Chapter Introduction" and "Learning Outcomes".

Chapter Introduction

This chapter aims to introduce the basics of insurance, trace its evolution and how it works. You will also learn how insurance provides protection against economic losses arising as a result of unforeseen events and serves as an instrument of risk transfer.

Learning Outcomes

- A. Life Insurance - History and evolution
- B. How Insurance works
- C. Risk management techniques
- D. Insurance as a tool for managing risk
- E. Role of Insurance in society

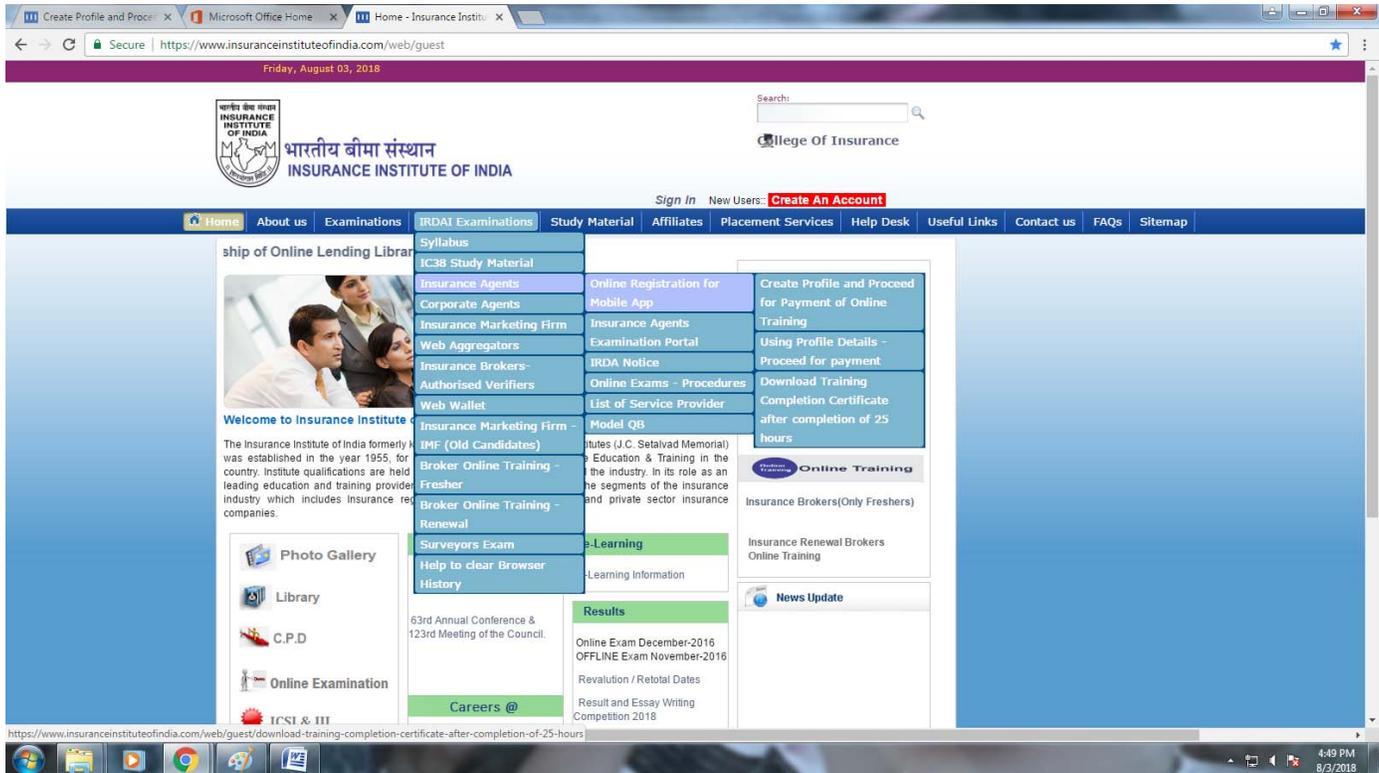
The interface includes a search icon, a star icon, and a menu icon in the top right corner. The Windows taskbar at the bottom shows the time as 4:47 PM on 8/3/2018.

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Section F- To Download Training Completion Certificate after completion of 25 hours

17. After completion of Training. To download Training Completion Certificate.

Insurance Agent > Online Registration for Mobile App>Download Training Completion Certificate after completion of 25 hours



18. Enter Pan number and Mobile number and click on download.

