Examination Handbook

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For regular updates please visit website <u>www.insuranceinstituteofindia.com</u> <u>Phones 022 – 26544200/ 26541154</u>

<u>CALENDAR OF IMPORTANT DATES</u> Online Examination Schedule for the year 2021

| | | | Exam Month & Year | | | | |
|-----------------|---|--------------|---------------------------------|---------------------------------|------------------------------|---------------------------------------|--|
| Steps & Details | | March - 2021 | June - 2021 | September - 2021 | December - 2021 | | |
| 1 | Registration (New Candidates) * Subject Enrollment (Payment of fees) Change of Centre ** Change of Subject ** (subject having similar credit points) | | 6th to 13th January 2021 | 6th to 15th April 2021 | 6th to 13th July 2021 | 6th to 13th October 2021 | |
| 2 | Slot Booking - Book date of the examination for enrolled subjects | | 2nd to 8th February 2021 | 4th to 10th May 2021 | 3rd to 9th August 2021 | 2nd to 8th November 2021 | |
| | Examination Day & Dates | Saturday | 6th March, 2021 | 5th June, 2021 | 4th September, 2021 | 4th December, 2021 | |
| 3 | | Sunday | 7th March, 2021 | 6th June, 2021 | 5th September, 2021 | 5th December, 2021 | |
| 5 | | Saturday | 13th March, 2021 | 12th June, 2021 | 12th September, 2021 | 11th December, 2021 | |
| | | Sunday | 14th March, 2021 | 13th June, 2021 | 18th September, 2021 | 12th December, 2021 | |
| 4 | Last date to receive Scribe request for Physically/Visually Challenged candidates | | 26th February, 2021 | 31st May, 2021 | 31st August, 2021 | 30th November, 2021 | |
| 5 | Result to be declared on or before | | 31 st March, 2021 | 30th June, 2021 | 30th September, 2021 | 31 st December, 2021 | |

*New candidates have to first register as a member with III and then pay the paper enrollment fees.

**Candidates can change centre & subject using own login id on or before last date of enrollment.

The examinations for the following certificate courses shall be conducted only in June & December every year.

(1) Advanced Diploma in Life Insurance Underwriting

(2) Certificate Course on Compliance, Governance and Risk Management in Insurance (IRCC).

Important Note:- The dates given above are tentative and may be changed if required.

For attention of the Candidates

All Candidates are advised to CREATE AN INDIVIDUAL ACCOUNT (Login Id) on the website <u>www.insuranceinstituteofindia.com</u> to register and enroll for examinations, if not created earlier.

- 1. Please preserve the **Login Id** and **password** for accessing the website in future.
- 2. **Registered candidates are not required to create their profile,** as it is already available with the Institute. Registered candidates should (a onetime exercise) map their profile with the login id by providing the Registration Id and Date of Birth after login.
- For any reason if the candidate is unable to process the mapping, he/ she may contact the Institute with the following details through email to <u>mrm@iii.org.in</u>
 - 1. Registration Id
 - 2. Name of the candidate
 - 3. Date of Birth
 - 4. Last Examination enrolled / appeared
- 4. **Fresh Candidates** have to create their profile after login and before registration.

Help Manual for fresh candidates and candidates already registered is available on website <u>www.insuranceinstituteofindia.com</u> Homepage under Examination >> Help Manual menu.

Candidate's photo in profile

All registered candidates have to upload their photograph [Size: Height 152 pixels X Width 133 pixels, Size up to 25KB, Extension - (.jpg)] on their profile, as photograph is essential to print on attendance sheet, hall ticket & certificates etc. The candidates are advised to upload their photograph using their own login only.

Candidate's Signature in profile

All registered candidates have to upload their Signature [Size: Height 140 pixels X Width 152 pixels, Size up to 25KB, Extension - (.jpg)]. The candidates are advised to upload their photograph using their own login only.

Candidates having multiple Registration Ids. are requested to write to <u>mrm@iii.org.in</u> for consolidation of Credit Points (CP's) accumulated under various Registration Ids. into one Registration Id. The proof of CP's accumulated should be sent to III alongwith request, for verification.

FORGOT Login id: In case login id is forgotten after creating the same, click on Sign in and on next screen click on <u>Forgot Username (Registered</u> <u>Candidates)</u>. Provide Registration Id and Date of Birth. Login id will be sent to registered email id /mobile number.

RESET Password: In case password for login is forgotten click on **Sign in** and on next screen click on **Reset Password**. Provide **Login id. Password will be sent to registered email id.**

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1. ABOUT INSURANCE INSTITUTE OF INDIA

The Insurance Institute of India was established in 1955 for the purpose of imparting insurance education to persons engaged or interested in insurance.

- 1. The main objectives of Insurance Institute of India are:
 - **i.** To run the College of Insurance and conduct Examinations in insurance theory and practice and related subjects for awarding certificates, diplomas and degrees to those interested in insurance.
 - **ii.** To prepare and supply reading materials and similar other educative methods for encouraging and assisting the study of any subject bearing on any branch of insurance.
 - iii. To form and maintain a Library.
 - iv. To offer scholarships, grants and prizes for research or any other educational work bearing on insurance.
- 2. Membership: There are at present 91 Associated Insurance Institutes spread all over the country. The Sri Lanka Insurance Institute and Financial Institutions Training Institute Ltd., Bhutan are affiliated to I.I.I. The members of the Associated Institutes and the Affiliated Institutes automatically become the members of I.I.I.
- **3. Governing Body:** The Governing Body of I.I.I is its Council, which functions through its Committees, the Administration Committee and the Board of Education. The Board of Education is the supreme body in all matters relating to education and examinations.
- 4. College of Insurance is an institution of higher learning in Insurance. Training on Life Insurance subjects, General Insurance subjects and various Management subjects is provided to insurance personnel at different levels.
- 5. Accredited Learning Centres are formed to fulfill the Institute objectives in providing study materials, training and tuition facilities and other learning aids to the candidates who prepare for the Institute's examination.
- 6. Examinations: The Insurance Regulatory and Development Authority of India (IRDAI) and the insurers in India and abroad recognize certificates and diplomas issued by III to candidates.

These qualifications are also recognized by similar Institutes e.g. Chartered Insurance Institute (CII) in U.K., Life Office Management Association (LOMA), American Institute of Chartered Property and Casualty Underwriters (CPCU) now called as The Institutes in U.S.A. and Insurance Institute of Canada. (For more details please refer Chapter 17 to "Cross Recognition of III Qualifications").

7. a. The IRDAI has recognized the Institute as the examining body to conduct pre-recruitment examinations for Insurance Agents, Corporate Agents, Web Aggregators, Insurance Marketing Firm (IMF) & Renewal

of Insurance Broker exams as well as Pre-licensing test for Insurance Surveyors and Loss Assessors.

b. The Directorate of Postal Life Insurance, New Delhi has authorised Insurance Institute of India to develop the course material for Postal Life Insurance Agents and also recognized the Institute as the examination body to conduct licensing examination of Postal Life Insurance Agents.

8. Online Examinations: Online examinations are conducted for all the Papers from Licentiate to Fellowship examination in India. Candidate interested in taking up ONLINE examinations should indicate their option while enrolling for papers on III website. However, the offline exam will continue in overseas centres.

Examination for Specialised Diploma on - Marine Insurance, Fire Insurance, Health Insurance, Certificate Programme in Advanced Insurance Marketing (CPAIM), Diploma/Advanced Diploma in Life Insurance Underwriting, Certificate Course on Compliance, Governance and Risk Management in Insurance, Certificate Course on Foundation of Casualty Actuarial Science and Specialized Diploma Course on Casualty Actuarial Science available/conducted through online only.

- **9. Study Materials:** The Study Material for the subjects prescribed for examinations are available in the form of Books / eBooks (Licentiate level) / web coaching (for some subjects). The registered members of III can purchase the Study Material online at <u>www.insuranceinstituteofindia.com</u> or from Associated Institutes.
- **10. Research:** The III encourages research and advanced studies in the area of insurance and related subjects.
 - The S.K. Desai Memorial Medal and Prize is awarded to the best essay or work of research on any area of insurance or related subjects.
 - The **D. Subrahmaniam Award** is given to the best essay or work of research submitted by members who are not more than 45 years of age.
 - The III invites original technical papers on specified insurance related topics. The author / authors of papers of high quality are invited to attend the annual conference of the Institute.
 - III encourages Associated Institutes to organize research / advanced studies in Insurance on a project basis. The reports of approved projects are published and released at the annual conference.
- **11. Research Grant:** In order to promote academic excellence and research in the area of insurance and allied areas, III has established a system to provide Research Grants/Awards for candidates pursuing Doctoral Studies in Insurance domain. The grants are provided under the following categories:
 - 1. Research grant for pursuing doctoral studies Fulltime
 - 2. Research grant for pursuing doctoral studies Part time

3. One time Research grant for JRF candidates – General

These grants and awards are specifically designated for encouraging research in the domain of Insurance and allied areas. Detailed guidelines and application format are available on III website <u>www.insuranceinstituteofindia.com</u> and <u>coi.org.in</u>. Queries related to grants may be addressed to research@iii.org.in.

- **12. Prizes:** Different prizes are awarded for outstanding performance in different Examinations. Please refer **Chapter 16** for more details.
- **13. Knowledge Management Center:** Institute has formed Knowledge Management Centre to arrange seminars on insurance and related subjects, to conduct research work on various technical subjects of Insurance, to maintain library and to publish journal and e-newsletters.
 - Library: The Library has a special collection of books (more than 8500) in the subject of insurance, management, Economics, Banking and finance. The library also has a collection of Studies in insurance. The A premium collection of books includes the publications of the Witherby Publishers, Lloyds, London and publications of eminent international institutes such as the Chartered Insurance Institute (CII London), American Institute for Chartered Property Casualty Underwriters (AICPCU), Life Office Management Association (LOMA), Life Insurance and Market Research Association (LIMRA) and Institute of Actuaries of India (IAI).

The library has subscribed to magazines/periodicals on insurance other subjects.

Library facility is available for III members, participants of various programs of the College of Insurance, Insurance Professionals, and Researchers, College students, Educational Institutes/Colleges, Corporates, Faculty members and III Staff.

Library has introduced 2 types of memberships.

- 1. An **Online Lending Library (OLL):** under which books are delivered and picked up from the members within 48 hours from the date of order of issue and return respectively. The library members are provided with a login id and password to access the OLL. It gives the flexibility to order, renew and return books online. OLL offers free home delivery and book pick up service to its members anywhere in India.
- 2. **Group Corporate Membership** (GCM): This facility is for corporates having multiple branches across India. Under the GCM, the companies are given multiple logins to use the library facility. III ensures free delivery and pickup of books within 48 hours from the date of order. Companies can also order back issues of the last 6 months of National

/ International journals on insurance / finance / management. A maximum of 20 books are issued to companies at any point of time.

For details, please contact at 022 26544290 and email – library@iii.org.in

- Journal: The Journal of the Insurance Institute of India is published every quarter. Two issues i.e. January-March and July-September are theme based, April – June is non-thematic and the October-December issue contains award winning articles of essay writing competition conducted every year. The themes of two issues are decided well in advance by the Publication committee and published on III's website.
- e-Newsletter:

InsuNews Weekly eNewsletter: The library collects the news from TodaySource, Asia Insurance Review, the IRDAI website, newspapers, etc. Newsletter contains categories like Insurance Industry in general, the IRDAI Regulations, Life Insurance, Health Insurance, General Insurance, Motor Insurance, Crop Insurance, Reinsurance, Survey, Insurance cases, IRDAI circulars and Global News.

• **Happenings at the Institute:** This newsletter contains monthly happenings in the Institute and associated institutes like seminars, insurance awareness camps, trainings, workshops, visit to other institutes etc. This can be viewed by login to III's portal.

14. Research Centre for Insurance Studies:

Ph.D. in Business Management: Insurance Institute of India (III) is a recognized Research Center of the University of Mumbai for Ph.D. in Business Management. The Ph.D. Degree will be awarded by the University of Mumbai in the subject "Business Management" under the Commerce Department. The Ph.D. Program is offered on a part-time basis under Research Guides approved by the University of Mumbai.

Disseminating Knowledge: One of the objectives of this centre is to promote academic research in Insurance and allied areas and to undertake studies for policy making, decision making for the insurance industry. The centre also aims to disseminate knowledge and promote insurance awareness.

Activities under Research Centre include publishing of books / monographs on various aspects of insurance, conducting primary & secondary research, publishing research studies and publishing proceedings of seminars and conferences organized by III.

Research and Consultancy projects: The Research Centre undertakes

consultancy projects for the insurance industry and for capacity building.

15. Post Graduate Diploma in Health Insurance (PGDHI)

Introduction: Post Graduate Diploma in Health Insurance (PGDHI) is an intensive one year (2 semesters) part time post graduate program that prepares students for a specialized career in Health Insurance.

The Insurance Institute of India, together with the University of Mumbai's Mumbai School of Economics and Public Policy (Autonomous) had jointly launched the "PGDHI" program in 2013-14. The course has been designed to create a *cache* of professionals who can work in multiple areas in the sunrise sector of Health Insurance.

Eligibility: Graduates in any faculty are eligible. Students appearing in their final year degree examination are also allowed to apply*. Fresher's can join the course for making a career in the Health Insurance sector. Working professionals (including medical doctors) in the health insurance sector are welcome to join this course to upgrade their professional qualifications, knowledge and for career advancement [*subject to their passing the examination].

Class Room Delivery and Research Project: The program is a blend of Class Room sessions and a Research Project. Attending class room sessions is mandatory. The course essentially includes forty-eight hours of classroom delivery which is mandatory for each of the seven theory papers, a research project and assignments. The classroom sessions are delivered in the III campus at Bandra-Kurla Complex, Mumbai on the weekends, i.e. Saturdays and Sundays (full day).

PGDHI Diploma: On successful completion of the course the Diploma would be awarded jointly by the Mumbai School of Economics and Public Policy (Autonomous), University of Mumbai and the Insurance Institute of India. 7 batches of PGDHI have already passed out and placed. The 8th batch is underway and classes have commenced from the month of February 2021. The registration for admission to the 9th batch (academic year 2021-22) will start from October 2021. For queries, please mail <u>pgdhi@iii.org.in</u>

Course Fee & Cash Award Prize Scheme

The course fee is Rs. 45,375/-

The 1979 batch of GIC Direct Recruit Officers (GIC DRO) has instituted a cash prize of Rs.15,000/- for the best performing candidate of III-PGDHI.

16. Post Graduate Diploma in Insurance Marketing (PGDIM)

Introduction: Insurance Institute of India (College of Insurance), Mumbai and Mumbai School of Economics and Public Policy (Autonomous) of University of Mumbai jointly offering this programme.

The course is designed to give students a firm grounding in the fundamentals of marketing and insurance specific applications of marketing. This will be done by providing a thorough knowledge of the fundamentals of insurance and familiarizing them with different types of insurance business and their characteristics. The students will be acquainted with the specific applications of insurance principles in life, health and general insurance which will give them an in depth understanding of the characteristics of the Indian market.

The PGDIM course will enable students to understand the challenges and operational realities of Marketing insurance in the Indian social / economic / regulatory scenario.

Eligibility: Graduates in any discipline are eligible. Students appearing in their final year degree examination are also allowed to apply*. Fresher can join the course for making a career in the Insurance sector. Working professionals in life/general insurance sector are welcome to join this course to upgrade their professional qualifications, knowledge and for career advancement [* subject to their passing the examination].

Class Room Delivery and Research Project: The program is a blend of classroom sessions (2 semesters) and a Research Project work under the guidance of senior practitioners. The course essentially includes forty-eight hours of classroom delivery which is mandatory for each of the eight theory papers, a research project and assignments. The classroom sessions are delivered in III campus at Bandra-Kurla Complex, Mumbai on the weekends, i.e. Saturdays and Sundays (full day).

PGDIM Diploma: On successful completion of the course the Diploma would be awarded jointly by the Insurance Institute of India and the Mumbai School of Economics and Public Policy (Autonomous), University of Mumbai.

Course Fee & Cash Award Prize Scheme

The fees for the programme is Rs.45,375/-

A Cash prize of Rs.15,000/- to the best overall performing candidate has been sponsored by the 1979 Batch GIC Direct Recruit Officers (GIC DRO).

The course has been launched from the academic year 2018-19. The 3rd batch is underway and classes have commenced from the month of February 2021. The registration for admission to the 4th batch (academic year 2021-22) will start from October 2021. For queries, please mailpgdim@iii.org.in

Scholarships are offered by the Institute to deserving students under defined economic criteria.



2. REGULATIONS

- **1.** These regulations are applicable for the following Examinations conducted by III.
 - Licentiate, Associateship & Fellowship.
 - Certificate in Foundation of Casualty Actuarial Science (Non-Life)
 - Specialized Diploma in Marine Insurance
 - Specialized Diploma in Fire Insurance
 - Specialized Diploma in Foundation of Casualty Actuarial Science (Non-Life)
 - Certificate Programme in Advanced Insurance Marketing Course (CPAIM)
 - Specialized Diploma in Health Insurance
 - Diploma and Advanced Diploma in Life Insurance Underwriting
 - Certificate Course on Compliance, Governance and Risk Management in Insurance.
 - Certified Insurance Anti-Fraud Professional (CIAFP)
- 2. Life Membership: Only Life Members of the Associated Institutes and Affiliated Institutes can appear for the examinations of the III. Persons residing or working at a place where there is an Associated Institute (For more details please refer Chapter 21 and also available on III website under Affiliates menu-) have to be Life Member of that Institute only. Persons who reside or work at a place where there is no Institute can become Life Member of an Institute near to their place of residence or work.

For online application, candidates are requested to select their Associated Institute nearer to their place of work or place of residence. Foreign candidates can select any of the Associated Institutes in India, Financial Institutions Training Institute Ltd. (Thimpu, Bhutan) or Sri Lanka Insurance Institute (Colombo Sri Lanka).

Life Membership Fees of Associated Institute is included in first registration fees.

- **3.** (a) **Enrollment for examination:**
 - (i) Candidate can register and enroll for the examination by availing on-line registration facility through III website. The details of online registration are given under a separate topic of **On-Line Registration in this Handbook (Chapter 6)**
 - (ii) Candidate can also submit their examination entry form to the local Associated Institute nearest to their residence or work place along with the fees as given in **Table of Fees**. Entry form is available on website for download.
 - (b) Registration Fee: Candidates registering for the Institute's

examinations for the first time are required to pay registration fees as given in the **Table of Fees**. **Please note Life Membership fee is included in Registration fee.**

With effect from the October/ November, 2010 examination, it has been decided to charge one time Registration fee in lieu of Diploma fees for Associateship and similarly for Fellowship examination while enrolling for any one of the compulsory papers. Candidates who have paid Registration fee at Associate / Fellow level will not be required to pay any separate fees towards Diploma subsequently.

The Registration Id will remain valid for all future examinations.

CPAIM: : i) The new registration for CPAIM course is totally stopped. **Enrollment for Examination:** When the results of an examination are announced, candidates appeared for the examination will be intimated through email / SMS at the email id / mobile no. registered with the

Institute.

4.

After the declaration of result of every session the marksheet is available in the candidates login till the change of next examination session.

Candidates can enroll for the next examination using any of the following options:

- i. ONLINE at III's website:<u>www.insuranceinstituteofindia.com</u> (Refer to Help Desk Menu for more details on website) or
- ii. Through Associated Institutes / Affiliated Institutes/ ALCs.

<u>Foreign candidates</u> are advised to register / enroll for Professional Examinations through ONLINE/Associated Institutes/Affiliated Institutes/ ALCs.

<u>Pre-licensing test for Insurance Surveyors & Loss Assessors on behalf</u> of IRDAI

Candidates enrolled with IRDAI can apply for Surveyor Examination through online. Candidates can register/enroll and make payment for Surveyor Examination / Papers through online option available on III Website. For more details please refer to Examination >> **Help Manual** menu on website.

For enrollment & slot/subject booking please refer **Time table - Online Examination Schedule for the year 2021** or visit III website for more details.

5. Requirement for passing the examination: Passing Marks for all the subjects/papers of objective type Multiple Choice Question (MCQ) (On-line/ Off-line) is 60% & above. The duration of examination is 2 hours. If a candidate obtains at least 75% of the maximum marks in any subject, he/ she will be deemed to have passed with Distinction in that subject. Certificates / Diplomas will be issued to candidates only on their obtaining

minimum required Credit Points and passing compulsory subjects. AIII and FIII Diploma will be awarded within a month after declaration of result.

6. Time Limit: There is no time limit for passing the professional examinations of the III. However, credit points will be valid only for five years from the date of passing the subject. After passing Associateship Examination, validity of the credit points of the subject passed earlier (till accumulation of 250 credit points) shall remain permanent, however thereafter to qualify for Fellowship Examination, candidate must acquire additional 240 credit points (including compulsory papers) within a time limit of seven years.

For **Certificate Program in Advanced Insurance Marketing (CPAIM)** Examination candidates have to pass Basic Level within 18 months from the registration date and Intermediate Level within 36 months from registration and Advanced level within 5 years from 1st registration. Registration is valid for 5 years.

7. Time Table: The Examination time table for the year 2021 shall also be available on I.I.I. website: <u>www.insuranceinstituteofindia.com</u>

"In the off-line exam time-table, more than one paper may be slated for the same time. While enrolling and selecting the subjects, the candidates must satisfy themselves that there is no clash in the time table for the subjects chosen by them. In the event of a clash of timing & date, candidates should select a different subject. No refund or carry forward of examination fee is permitted due to wrong or unsuitable selection.

The Board of Education reserves the right to alter and / or amend the dates, venue of the examinations. Such changes or alteration will be intimated to Associated Institutes and also posted on the website of III. Candidates will not be advised individually. No application for refund of the fees will be accepted on the ground of postponement or changes in the examination schedules

8. Admission Cards: Admission cards (Hall Tickets) for offline examination will be available:

On website <u>www.insuranceinstituteofindia.com</u> two weeks prior to the examination. Candidate can download the Examination Admission Cards (Hall Ticket) from website after login.

No hardcopy of hall ticket will be sent to candidate by post.

On-Line exam candidates can download their hall ticket at the time of slot booking.

The candidates are requested to update their mobile number and email-id in the profile created by them to receive information regarding their Admission Cards / result etc.

9. In case candidates are unable to get Admission Card (Hall Ticket), they

are requested to send the scanned receipt of payment of fees along with copy of print out of enrolled papers as mentioned in 4 (b)-(Note) above to <u>mrm@iii.org.in</u> for issuance of Admission Card. The Admission Card will be sent to the email through which the request has come to I.I.I.

10. Certificate of Attendance: A Certificate of Attendance will be issued only to the candidates by the Presiding Officers or by the authorized Invigilators, who have opted for offline mode of examination.

However for the candidates who are enrolled to appear for online mode of examination, Center In-charge or the Invigilator at the center shall affix rubber stamp and will also sign the hall ticket carried by the candidate to the examination venue. This shall be treated as one of the proof of candidate taking the examination.

No request for separate certificate will be entertained either by the I.I.I or by the Associated Institute.

11. Examination Centres:

- (a) Examination will be held only at such places where satisfactory arrangements can be conveniently made for conducting the examinations and where there are sufficient numbers of candidates. Further, the Board of Education reserves the right to reduce the number of examination centres at its discretion.
- (b) The list of proposed examination centres (Indian & Overseas) is available on our website <u>www.insuranceinstituteofindia.com</u>. There is however, <u>no assurance that the examination will</u> <u>necessarily be held in those centres.</u>
- (c) While enrolling / submitting entry forms at Associated Institutes/ Affiliated Institutes/ ALCs, candidates are requested to mention the centre where they wish to be examined.
- (d) If the examination is not held or slots are not available at the centre or centres selected by the candidate, he will be allotted and allowed to book the slot a centre nearest to the centre selected by him and candidate will have to appear from that centre only.

12. General:

- (a) Change of Centre: The candidate can change the centre for offline examination through ONLINE MODE by using login without any charges during the period of enrollment for that examination is open. However after enrollment date is closed, the candidates will have to pay prescribed charges ONLINE by using login, for change of centre up to prescribed date. After due date no changes will be allowed. For on-line examination change of centre is allowed during the period of enrollment period.
- (b) Change of address: Through login candidates can update their address

for correspondence, mobile number, email id etc.

- (c) Withdrawal from Examination (For Offline Exam): 50% of the offline exam enrollment fees will be refunded if application for withdrawal from examination reaches the III's office, Mumbai, on or before the prescribed date given in the "Calendar of Important Dates". All such requests should be addressed and sent directly to the Insurance Institute of India, Mumbai and not through the Associated Institutes / Affiliated Institutes / ALCs. The requests can be sent through email to mrm@iii.org.in
- (d) **Change of Subject:** Candidates are allowed to change the subject enrolled of same credit point only through online using their login, upto a prescribed date only.

One time Registration fee paid for enrolling for compulsory subject is not refundable in case that subject is changed to optional subject. However candidate will not be required to pay the fee again at the time of enrollment for compulsory subject in future.

After the prescribed date, no change of subject with or without late fee is permitted. For on-line exam, no change of subject is permitted after the last date of enrollment.

(e) Candidates have to ensure that they satisfy the conditions of eligibility at the time of application. If found not eligible or not fulfilling criteria specified for appearing examination, he/ she may not be allowed to write the examination or his/ her paper may not be evaluated or the result may not be declared.

13. Publication of Results:

- i. The examination results can be downloaded from the website, normally for off-line exam in December for the October / November examination and in June for May examination and on-line exam after 20 days or within one month of last date of the examination schedule.
- ii. Declaration of result will be communicated to the candidates through SMS/email on registered mobile no/email id.
- iii. Candidates can approach nearest associated institute to get printout of their result after providing registration id.

Candidates can download the result printout by using their login id.

For online examination result, candidates can see their score of marks immediately after the examination is over. However formal result will be declared and communicated to the candidates after the completion of process and approval from Board of Education. (i.e. approximately within a month.)

14. Retotaling: The Institute has retotaling system for its professional

examinations (offline mode exam) for failed candidates only. <u>However,</u> retotaling is not available for online examination.

Candidates who wish to take advantage of the facility of retotaling of marks should apply through online **before the prescribed date** for offline exam mode.

Retotaling fees will not be refunded to the candidates even if he/she is declared pass in the subject. Request for Retotaling of passed papers will not be accepted under any circumstances. Marks of retotalling will be informed to the candidates only if result changes from fail to pass. In case result remains as fail, the original marks will be retained.

The candidates who have applied for retotalling can enroll / change the subject online within 10 days from the date of declaration of Re-totaling Result.

15. Tuition Facilities: Effective Tuition Service is considered essential to prepare candidates for the III's examination at all levels. In view of this objective, many Associated Institutes and Accredited Learning Centres are arranging Oral tuition service as per their convenience normally after office hours or on holidays with the active involvement of experienced tutors. Candidates have to contact these institutes for the tuition facilities.

Membership of Local Institute: Candidates are required to become members of Associated Institutes as a pre-condition to opt for Oral Tuition Service.

E-Learning: Due to some technical issue the E-Learning facility has been discontinued from 1st January, 2021.

E-books: Looking at the latest trends in the education and training field, III has taken initiative to convert its study courses into electronic books. E-book is a simple and easy form of learning which candidates can avail anywhere and anytime.

Audio Versions: As an additional learning aid, especially for visually challenged candidates of our country who want to appear for our examinations, III has prepared audio versions for some of the Licentiate and Associateship study material.

| IC-01 | IC-24 | IC-47 | IC-60 | IC-74 | IC-82 | IC-88 |
|-------|-------|-------|-------|-------|-------|-------|
| IC-02 | IC-26 | IC-56 | IC-66 | IC-76 | IC-83 | IC-89 |
| IC-11 | IC-27 | IC-57 | IC-67 | IC-77 | IC-84 | IC-90 |
| IC-14 | IC-45 | IC-58 | IC-70 | IC-78 | IC-85 | IC-92 |
| IC-23 | IC-46 | IC-59 | IC-72 | IC-81 | IC-86 | IC-99 |

At present audio version for the following subjects are available in English

And audio version for the following subjects are available in Hindi.

| IC-01 | IC-57 | IC-74 |
|-------|-------|-------|
| IC-02 | IC-70 | IC-77 |
| IC-11 | IC-72 | IC-78 |

This facility is available to the visually challenged candidates without any cost.

16. Examination conditions: Candidates are not permitted to keep books, notes, periodicals, mobile phones etc. with them in the examination hall at the time of the examination and / or use of mathematical tables (except those supplied by the Institute for use in the examination hall by the candidates) etc. during the examination. Possession of the above mentioned or like items would be construed as adoption of unfair means. The use of simple & scientific calculator are permitted during the course of answering the paper. However, the Institute does not take any responsibility for providing such calculators. Further, the candidates are forbidden to write their names in the answer script or supplements. Candidates may carry drinking water bottle for self-use.

17. Errors detected in Question Papers:

Multiple Choice Questions (100% questions to be attempted)

If 10% or more questions in a paper are declared to be erroneous, the paper would be considered as void and re-examination would be conducted for those candidates who have appeared for that paper. No additional fee for such re-examination will be charged from the candidates.

If the questions declared erroneous are less than 10% of the total number of questions, then the erroneous questions irrespective of the fact whether any candidate attempted those questions or not, will be removed from the total number of questions to be evaluated and the marks scored by the candidate would be proportionately calculated taking the remaining correct questions as 100.

The candidates would be given **8 days' time from the date of examination** (Appearing for particular paper) to place their grievances, queries and other comments on the question paper through their login on III Portal on below link.

Exam. Registration \rightarrow Question Paper Related Query

All relevant comments / suggestions / grievances shall be consolidated and placed before subject experts for consideration and guidance to the evaluators. The evaluation will be based on the guidance provided by the experts.

- 18. Issuance of Certificates / Diploma: With the introduction of Credit Points System and start of online examinations for certain subjects, the system of declaring results and issuance of Certificate / Diploma is changed as detailed below.
 - a. Certificate will be issued to the eligible candidates within a month on

declaration of result.

b. Diploma will be issued to the eligible candidates **within a month** on declaration of result.

19. Candidates with disabilities:

Insurance Institute of India will try to accommodate the needs of students with disabilities of 40% or more if so desired by the candidates. The disability certificate issued by the competent medical authority need to be uploaded on Insurance Institute of India website through candidate login id. Please note that such candidate will get 20 minutes (for every 1 hour of examination) grace time to complete the examination.

a. I.I.I will allow **visually challenged candidates** the assistance of a scribe who is not connected with Insurance Industry and has no previous knowledge of Insurance. However candidates should arrange for a scribe meeting the above-mentioned criteria and inform III.

b. Physically Challenged (Differently able) Candidates: Candidate should furnish following details of scribe to mrm@iii.org.in.

- 1. Details of scribe (Name, qualification, contact details mobile number, email id etc.)
- 2. Scan copy of Disability certificate issued by the competent medical authority need to be uploaded on III website.
- 3. Declaration from Candidate –Scribe is not connected with Insurance Industry and has no previous knowledge of Insurance. Only receipt of above details candidate are allowed to appear for the exam with scribe. While appearing for the exam, candidate need to carry copy of the approval mail received from III office with all his/her original certificates of self-attested xerox copy, hall ticket and valid id proof.

To avoid any inconvenience at the venue of examination such candidates are advised to inform the details of scribe at least **10** working days in advance before the date of the examination, so that the Presiding Officer of the centre may be advised to allow them to appear for the examination.

20. Miscellaneous:

- **a.** The Board of Education is of the view that serious punishment should be awarded to candidates who resort to unfair means in the examination. Accordingly candidates who do so run the risk of being temporarily or permanently debarred from examinations of the Institute by the Board of Education or the Authority empowered to do so.
- b. Where the Competent Authority has reason to believe that unfair

means have been adopted by a number of candidates individually or in concert at any examination centre or there has been mass copying or there has been leakage of question papers, the **Competent Authority** may cancel the result of all the candidates who appeared at any centre or centres. This may not be specific to the location/ paper/ date/ session directly connected to the malpractice. The decision of the **Competent Authority** in this respect shall be final and binding on the candidates.

- c. The Competent Authority shall have the right:
 - (i) To disqualify a candidate who, they have reason to believe has received or given unfair assistance at the examination;
 - (ii) To cancel the result of such candidate in all or any of the paper of the examination at which candidate appeared;
 - (iii) To report candidate's name to his employers/ Institutions/ Associated Institute.
 - (iv) To take such other action against candidate as the Board / the Authority in its absolute discretion, deems fit. The decision of the Competent Authority shall be final and binding on the candidates concerned.
- **d.** The Competent Authority empowered to debar a candidate temporarily or permanently from examinations of the Institute or to take any action as provided in clauses (a,b,c) above .
- e. Any appeal against the decision of the **Competent Authority**, can be made to the Board of Education, within three months from date of receipt by the candidate concerned of the communication conveying the decision.

The Chairman, and / or the Deputy Chairman, Board of Education, may from time to time, issue such instructions or directions as may be necessary to give effect to and carry out the provisions of these Regulations and in order to secure effective control over the candidates appearing and/opting to appear for the examination at any centre or centres as the circumstances and nature of the case may require.

NO APPEAL SHALL LIE AGAINST ANY DECISION OF THE BOARD OF EDUCATION.

- 21. Liability of Insurance Institute of India: Under any circumstances the liability of the Insurance Institute of India shall be limited to a refund of examination fee paid for the concerned examination.
- 22. THERE WILL BE NO OFFLINE (PEN & PAPER) EXAMINATION AT THE CENTRES WHERE ONLINE EXAMINATIONS ARE BEING CONDUCTED.

Please refer Chapter 20 for List of Offline & Online centres.

23. Alterations to Syllabus and Regulations: The Board of Education reserves the right to alter, amend or revoke from time to time, the time-

table, syllabus and rules providing for all matters relating to the examinations and the fees payable by candidates.

24. All communications about these Regulations should be addressed to

The Secretary General, Insurance Institute of India, G-Block, Plot No.C-46, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051.



3. PROFESSIONAL EXAMINATIONS

- 1. Scheme of Study: The structure of courses for various levels of examination is shown under the heading Structure of Qualifying Examinations in this Handbook.
 - (a) Licentiate Examination: This is essentially an introductory course dealing with the two compulsory papers i.e. Principles of Insurance and Practice of Insurance (Life / Non-Life) and one more paper as optional from professional exam curriculum.
 - (b) Associateship Examination: At this level, there are two compulsory papers i.e. i) Underwriting & ii) Accounts and students may have option to choose subjects either Life or Non-Life. The scheme of study provides knowledge of chosen subject. However, candidates will have to get familiar with the practical aspects related to the Associateship Level subjects.
 - (c) Fellowship Examination: This is the highest level and there is one compulsory Actuarial subject to be taken by the candidate. Fellowship level involves advanced studies of specified areas.
 - (d) Specialized Diploma in Marine Insurance: This diploma course deals with Principles & Underwriting of Marine Cargo Insurance, Marine Insurance Claims & Marine Hull Insurance Underwriting and Claims. Candidate passed Licentiate, with Practice of General Insurance is eligible for this diploma course.
 - (e) Specialized Diploma in Fire Insurance: This diploma course deals with Fire Insurance Coverage's, Fire Insurance rating & underwriting and Fire Insurance Claims. Candidate passed Licentiate, with Practice of General Insurance is eligible for this diploma course.
 - (f) Certificate Course in Foundations of Casualty Actuarial Science: This certificate course deals with the basic fundamentals of General Insurance Actuarial techniques for scientific determination of premium rates. Candidate passed Licentiate, with Practice of General Insurance is eligible for this diploma course.
 - (g) Specialized Diploma in Casualty Actuarial Science: This diploma deals Basic Ratemaking and Estimating Unpaid Claims Using Basic Techniques in addition to subjects of above certificate course. Candidate passed Licentiate, with Practice of General Insurance is eligible for this diploma course.
 - (h) Certificate Programme in Advanced Insurance Marketing (CPAIM): This is an advanced comprehensive course to provide knowledge and understanding of insurance domain and the marketing functions applicable to insurance. Details of CPAIM are given under specialized diploma heading. Minimum qualification is Graduates in any stream with Licentiate (Life or Non-Life) or Associate (AIII) or

Fellow (FIII).

- (i) **Specialized Diploma in Health Insurance:** This diploma deals with Basics of Health Insurance, Health Insurance Claims and Health Insurance Operations. Candidate passed Licentiate, with Practice of General Insurance is eligible for this diploma course.
- (j) Diploma and Advanced Diploma in Life Insurance Underwriting: This is a diploma and advanced diploma course introduced to provide knowledge and understanding of Life Insurance Underwriting. Candidate passed Licentiate, with Practice of Life Insurance is eligible for Diploma Course there are two technical papers and one regulatory/legal paper in Life Insurance Underwriting & candidates passed Diploma Course in Life Insurance Underwriting are eligible for Advanced Diploma Course which includes 3 technical papers in Life Insurance Underwriting.
- (k) Certificate Course on Compliance, Governance and Risk Management in Insurance: This certificate course is jointly offered with Institute of Company Secretaries of India (ICSI). This course is divided in 2 parts i.e. 1) Online Examination & 2) Classroom training of 3 days. This course deals with Fundamentals of Insurance, Insurance Regulations, Governance and Compliance and Risk Management in Insurance.

For Certificate course on Compliance, Governance and Risk Management in Insurance minimum qualification is Associate/Fellows of Institute of Company Secretaries of India or Associate (AIII) or Fellow (FIII).

The Study material provides only the basic knowledge relating to the subject. Students will have to understand how the concepts in study courses will apply in practical situation. They are also expected to be well aware of current developments in industry.

(I) Certified Insurance Anti-Fraud Professional (CIAFP): This course is jointly offered by Insurance Institute of India and North American Training Group (NATG). Members of III who have qualified in their Licentiate examination can enroll for the CIAFP course. Enrollment facility is available online, at III's website under the tab 'Exam Registration' as "Online Course – Certified Insurance Anti-Fraud Professional (CIAFP)".

2. Eligibility:

- (a) A candidate will be eligible to appear for the Professional examination if he has,
 - Successfully completed Matriculation, S.S.L.C., S.S.C. or any equivalent examination; OR

ii. Has worked with an insurer either in the field or in the office, for a period of at least three years prior to the date of registration.

3. ONLINE EXAMINATIONS:

Pattern of Questions-

Papers will be objective in nature and will consist of Multiple Choice questions. The examination will be of **two hours** duration and will be conducted as per the revised syllabus. Candidate can select the date, time & centre of examination of their convenience. Examinations conducted at all centres in India at major cities and at present majority papers are being conducted in English, however efforts are being made to conduct in Hindi also.

The questions will not necessarily be asked from the study material only.

After successful enrollment for the examination, the candidates have to book the slot through their login ID (ONLINE MODE).

The dates for slot booking will be announced on website. Slot will be booked on first come first serve basis.

The date of examination, time & centre selected and booked once can't be changed under any circumstances. Therefore while booking slots candidates are advised to book their slots/centre, date and timing of examination carefully.

Similarly no refund or adjustment of Registration fees, Examination fees or any other fees is permitted under any circumstances except as mentioned under 12 (c).

If candidate is failed to book the slot / slots (i.e. date / time and centre), in no circumstances his online exam Enrollment fees, neither be refunded nor be adjusted for future examination.

Hall Ticket for ONLINE Examination: The candidates have to download the Hall Ticket (along with instructions) at the time of slot booking and present the same at examination venue in the prescribed manner.

The candidates can see their marks on computer screen immediately after the examination is over. However formal result will be declared and communicated to the candidates after the examination process is over.

All queries related to online examination may be sent to mrm@iii.org.in

4. IMPORTANT INFORMATION ABOUT EXAMINATIONS

- 1. The syllabus in the study courses is indicative and not exhaustive. Candidates are expected to know up-to-date developments in the Insurance Industry.
- 2. Some of III course materials and question papers are available in Hindi & English Languages. Efforts are being made to translate more papers in Hindi along with English.
- 3. Registration numbers shall be written in Numerical only (e.g.0123456789).
- 4. Printing of photograph of candidate on Examination Hall Ticket has been made **compulsory** from October / November 2013 examination. The photograph available in the profile of candidate will be printed on hall ticket. Before enrolling for any subject **candidates should ensure that their recent photograph is available in the profile.**
- 5. Since it is a continuous process to update and to revise the study courses from time to time, candidates are advised to refer the contents given on the website.

The candidates should produce a valid <u>physical identity card</u> issued by a Government Authority having the photograph and signature of the candidate for getting entry to the Examination Hall.

Acceptable Identity proofs include:

- (a) Passport
- (b) Driving License
- (c) Pan Card (for Indian Candidates only)
- (d) Voter ID Card (for Indian Candidates only)
- (e) Aadhaar Card (for Indian Candidates only)
- (f) Identity card issued by Employer
- (g) In case of students, identity card issued by college / university.

In case of (f) and (g), the Identity card should have photograph, signature of candidate and stamped by concern College / University.

5. PRE - LICENSING TEST FOR INSURANCE SURVEYORS & LOSS ASSESSORS

- 1. The Insurance Regulatory and Development Authority has authorized the Institute to conduct Pre-licensing test for Insurance Surveyors & Loss Assessors, as required by the IRDAI regulations.
- 2. Detailed information regarding syllabus, enrolment, examination fees, dates etc., is posted on the Institute's website as well as on the IRDAI's website <u>www.irdai.gov.in</u>
- 3. To check eligibility/qualification criteria, kindly visit IRDAI's website.
- 4. This examination will be conducted through online mode with MCQ pattern i.e. four times in a year in the month of March/June /September/December and passing percentage is 60% (i.e. 60 marks out of 100 marks).
- 5. Persons enrolled with the IRDAI as trainee surveyors, who have undergone the prescribed practical training and have submitted their quarterly training reports as per the norms to the IRDAI, are eligible to appear in the prelicensing test for insurance surveyors and loss assessors.

Candidates can register, enroll & book the slot/subject and make the payment for Surveyor Examination/ Papers through online option available on I.I.I. website. For more details please refer to Calendar of Important Dates - Online Examination Schedule for the year 2021 and for registration process please refer Examination >> Help Manual >> Help Manual-Surveyors on website. The registration fees for fresh candidates (one time) is Rs. 500/- and the exam fees is Rs.500/- per subject plus applicable tax.

6. Pre-licensing test for Insurance Surveyors will be conducted for the following subjects:

| Section | Sub. No. | Title and Branch | Suggested Reading |
|--------------|----------|---|-------------------|
| Section I | S-01 | Principles and Practice of Insurance and Survey and Loss Assessment | S-01 |
| Section | S-02 | Fire Insurance | IC-56 |
| II | S-03 | Marine Cargo | IC-60, IC-66 |
| | S-04 | Marine Hull | IC-70 |
| | S-05 | Engineering Insurance | IC-77 |
| | S-06 | Motor Insurance | IC-72 |
| | S-07 | Miscellaneous Insurance | IC-78 |
| | S-08 | Loss of Profits | IC-57 |
| | S-09 | Crop Insurance | S-09 |

The Study Material (Hard copy) can be purchased:

- Through online mode from login. (Only Registered Members of III)
- From III Mumbai, by sending a demand draft drawn in favour of "Insurance Institute of India" payable at Mumbai with covering letter to:

The HOD Study Courses Department Insurance Institute of India Plot No. C-46, 'G' Block, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

• From Associated Institutes. List of Associated Institutes is available under "Affiliates" menu at <u>www.insuranceinstituteofindia.com</u>.



6. ON-LINE REGISTRATION / ENROLMENT

Candidates seeking admission to any of our professional examination can register/enroll through our website.

Already Registered candidates need not create their profile. They need to create account and map their existing profile available on website. For detailed procedure please refer to "Help Manual for Already Registered Candidates" available under Examination >> Help Manual menu on website. They should check their profile online and keep it updated particularly for any changes in address for correspondence, mobile no. and email id.

New Candidates should CREATE THEIR PROFILE and pay Registration fee (non refundable) to get Registration Id for enrollment of papers to appear for the examinations. For detailed procedure please refer to "Help Manual for New Candidates" available under Help Desk menu on website.

N 100

Candidate can access to following links using Login id & Password; JUHAI

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| the state of the second of the second of the second s |
|--|
| New registration |
| Enrollment for Papers |
| Change of correspondence address |
| Change of email id , Land Line Phone / Mobile Phone number |
| View and Change of Enrolled Papers |
| Change of Centre for Examination |
| View and Change Language selected for examination |
| View and Print Hall Ticket |
| View and Print Result |
| View Diploma Details |
| Apply for Retotaling / Revaluation of papers. |
| View Passed Papers Details |
| View Accumulated Credit Points |
| View Payment Transactions |
| Photo Upload |
| Download Hall ticket |
| Slot Booking - Online Examination |
| CPAIM paper enrollment |
| Change Associated (Local) Institute |

At present candidates can make payments to Insurance Institute of India online, real-time using the Online Payment Gateway. Candidates can use Visa, Master Card, Online Net Banking options with over 40 Banks. Online enrollment shall remain active till the last date mentioned in examination schedule.

Steps to be followed while registering for the first time for the examination (New Candidates):

- I. Create a new account (Login Id) on our website.
 - (a) Note down login details.
 - (b) Sign in (Login) with login id and password.
 - (c) Click on profile and fill up details.
 - (d) Note down Candidate id, generated by the system.
 - (e) Click on Registration and pay fee online.

Navigation assistance is available on Home Page under Help Desk Menu.

- II. Candidate will receive Auto mail on email id & SMS on mobile number given in the profile. In case, candidate does not receive mail / SMS, he may please check the details of Transactions / Registration / Paper Enrollment using options available under Exam Registration Menu. For other queries, please mail at <u>mrm@iii.org.in</u> mentioning your Candidate ID, Registration ID, and Transaction Details.
- III. Registration shall be deemed valid only in case of successful receipt of payment by I.I.I. Due to technical reason, there are chances of not receiving payment at I.I.I even though payment is deducted from candidates Debit Card, Credit Card, Bank Account. In such cases, the amount will be refunded automatically. Candidates are requested to register / enroll again and confirm the same using options available under Exam Registration Menu. For other queries, please mail at <u>mrm@iii.org.in</u> mentioning Candidate ID, Registration ID and Transaction ID.
- IV. Candidate has to mention Candidate ID/Registration ID/Transaction ID as a reference while entering into any kind of pre-examination correspondence with the Institute.
- V. Candidates should update their name & recent photograph properly as it will be printed on all the Marksheets and Certificates. In case of any changes in Name, Date of Birth candidate should submit the requisite documents to the Institute/email scanned documents to <u>mrm@iii.org.in</u>. Above changes will not be effected without a valid proof.

Candidates are advised to check their details thoroughly before making any ONLINE PAYMENT through the web portal.

In Case of Double Payment of Fees, you are requested to follow the below given procedure for refund:

- I. Candidate will have to contact Members Relationship Management (MRM) department of Insurance Institute of India at <u>mrm@iii.org.in</u> and provide Candidate ID, Registration ID and Transaction ID.
- II. Insurance Institute of India will confirm the transaction details of candidate

and duplicate payment received.

- III. In case of duplicate payment, refund advice will be forwarded to Payment Gateway. The full amount will be refunded. However the bank charges debited by Payment Gateway shall not be refunded.
- IV. Amount will be credited to the Candidate's bank account from which the payment is made.



7. CREDIT POINT SYSTEM OF EXAMINATIONS

Revised credit point system has been introduced From January, 2016 onwards

- 1. Each subject of study is assigned credit points as given in Annexure. The credit points are assigned, keeping in view, the level of examination and the difficulty level of the subject.
- The above system will allow flexibility to the candidates to choose subjects of his/her choice from the available subjects and accumulate credit points. Candidates are allowed to appear only for a maximum 6 papers in one examination.
- 3. However, certain subjects will be compulsory i.e. if the candidate does not pass the compulsory subjects, in spite of accumulating credit points, he/she will not be granted Licentiate Certificate, Associateship and/or Fellowship Diploma.
- 4. It is necessary to pass the Licentiate examination before registration for the compulsory subjects of the Associateship. Similarly, candidates who passed Associateship examination only will be allowed to register for the compulsory subjects at the Fellowship examination.
- 5. Following are the **minimum** credit points to be accumulated by a candidate for passing the Examinations.

| Licentiate Certificate - | 60 credit points. |
|--------------------------|--|
| Associateship Diploma - | 250 credit points (including the credit points |
| | at Licentiate level). |
| Fellowship Diploma - | 490 credit points (including the credit points |
| | at Licentiate and Associateshin levels) |

The subjects and combined credit points for passing Licentiate, Associateship & Fellowship examinations are as under.

A. At Licentiate Examination –

- 1. Principles of Insurance (IC-01) (20 Credit Points) AND
- 2. (a) Practice of Life Insurance (IC-02) (20 Credit Points) OR
 (b) Practice of General Insurance (IC-11) (20 Credit Points)

<u>Plus</u> any one subject of 20/30/40 from the Table 1 of Optional Subjects in order to acquire 60 Credit Points

- **B.** At Associateship Examination (Eligible for registration only after qualifying the Licentiate examination.)
 - (a) Life Insurance Underwriting (IC-22 for Life) (30 Credit Points) OR
 (b) General Insurance Underwriting (IC-45 for Non-Life) (30 Credit Points)

AND

2. (a) Life Assurance Finance (IC-26 for Life) (30 Credit Points) **OR**

(b) General Insurance Accounts preparation & Regulation of Investment (IC-46 for Non-Life) (30 Credit Points)

<u>Plus</u> other subjects from the Table 1 of Optional Subjects in order to acquire 250 Credit Points (including 60 Credit Points at the Licentiate Level).

C. At Fellowship Examination (Eligible for registration only after qualifying the Associateship examination.)

One Compulsory Actuarial subject (i.e. any one Subject from the following)

- i) Foundation of Actuarial Science (Life) (IC-28) (40 Credit Points) OR
- ii) Foundation of Casualty Actuarial Science Part –I (IC-47) (Non-Life) (40 Credit Points) OR
- iii) Mathematical Basis of Life Assurance (IC-81) (Life) (40 Credit Points) **OR**
- iv) Foundation of Casualty Actuarial Science Part –II (Non-Life) (IC-84) (40 Credit Points) **OR**
- v) Actuarial Aspects of Product Development (IC-92) (Life) (40 Credit Points)

(Candidates are allowed to appear for more than one compulsory subjects (within the overall 6 papers in an examination) to acquire more credit points at the Fellowship examination.)

<u>**Plus</u>** other subjects from the Table 1 of Optional Subjects to acquire 490 credit points (including 250 credit points at the Associateship level) to pass the Fellowship Qualification.</u>

Candidates Passed subjects A-1 and A-2 at Certificate course on Foundations of Actuarial Science qualification level will get credit points updated while appearing Fellowship examination in Subject No. 47 and 84 respectively only after passing Associate Examination.

Similarly, candidates passed Subjects 47 and 84 at Fellowship level will **get credit** in subjects A-1 and A-2 while appearing for Actuarial diploma course.

Validity of Credit points:

i. The credit point validity for passed paper will remain for a period of 5 years

from date of passing the paper upto Associateship Level.

- ii. Candidate who have completed Associateship qualification will have permanent 250 credits point (Including exempted candidates).
- iii. Candidates appearing for fellowship examination have to complete within a period of 7 years from passing first paper after completing Associateship qualification. i.e. the credit point of Fellowship Subject will remain valid for a period of 7 years from passing the subject.
- iv. Credit Points will be granted to the candidates on the basis of their qualification from other Educational Institutions only if, they apply & register for I.I.I. examination within 5 years from passing their qualifying examination.

Other subjects and its credits for qualifying Licentiate, Associateship & Fellowship examination are:

subgrow hit respired to

| Sr. No. | Subject Code & Title | Credit Points |
|------------|--|------------------|
| 1 | (14) Regulations of Insurance Business | 20 |
| 2 | (23) Application of Life Assurance | 30 |
| 3 | (24) Legal Aspects of Life Assurance | 30 |
| 4 | (27) Health Insurance | 30 |
| 5 | (57) Fire and Consequential Loss Insurance | 30 |
| 6 | (67) Marine Insurance | 30 |
| 7 | (71) Agriculture Insurance | 30 |
| 8 | (72) Motor Insurance | 30 |
| 9 | (74) Liability Insurance | 30 |
| 10 | (76) Aviation Insurance | 30 |
| 11 | (77) Engineering Insurance | 30 |
| 12 | (78) Miscellaneous Insurance | 30 |
| 13 | (82) Statistics | 40 |
| 14 | (83) Group Insurance & Retirement Benefit Scheme | 30 |
| 15 | (85) Reinsurance Management | 40 |
| 16 | (86) Risk Management | 40 |
| 17 | (88) Marketing and Public Relations | 30 |
| 18 | (89) Management Accounting | 40 |
| 19 | (90) Human Resources Management | 30 |
| 20 | (99) Asset Management | 30 |

Table 1 (Optional Subjects)

1 10 10 10

<u>CREDIT POINTS OF FOLLOWING SUBJECTS ARE WITHDRAWN</u> <u>FROM JANUARY, 2016</u>

However the credit points validity of passed following 9 subjects will remain for a period of 5 year from the date of passing.

| Sr. No. | Subject Code & Title | Credit Points Withdrawn |
|------------|--|----------------------------|
| 1 | (35) Basics of Health Insurance | 30 |
| 2 | (36) Health Insurance Claims | 30 |
| 3 | (37) Health Insurance Operations | 30 |
| 4 | (56) Fire Insurance Claims | 30 |
| 5 | (58) Fire Insurance Coverage's | 30 |
| 6 | (59) Fire Insurance Rating and Underwriting | 30 |
| 7 | (60) Marine Cargo Insurance Principles and Underwriting (Introduced in lieu of IC 68) | 30 |
| 8 | (66) Marine Insurance Claims | - 30 |
| 9 | (70) Marine Hull Underwriting and Claims (Introduced in lieu of IC 69) | 30 |



8. STRUCTURE FOR QUALIFYING EXAMINATIONS

Licentiate: 60 Credit Points

Compulsory subject for Licentiate

1 **IC-01** Principles of Insurance

2 IC-02 Practice of Life Insurance OR

IC-11 Practice of General Insurance

Associateship: 190 Credits + Licentiate 60 Credits = Total 250 Credit points.

| Co | Compulsory subject for Associateship | | | | |
|----|---|--|--|--|--|
| 1 | IC-22 Life Insurance Underwriting | | | | |
| | OR OFINDIA | | | | |
| | IC-45 General Insurance Underwriting | | | | |
| 2 | IC-26 Life Assurance Finance | | | | |
| | OR V Z Z | | | | |
| | IC-46 General Insurance Accounts and Regulation of Investment | | | | |

Fellowship: 240 Credits + Associate 190 Credits + Licentiate 60 Credits = Total 490 Credit Points.

Compulsory one subject for Fellowship (any one from following papers)

IC-28 Foundation of Actuarial Science

IC-47 Foundation of Casualty Actuarial Science Part - I

IC-81 Mathematical Basis of Life Assurance

IC-84 Foundation of Casualty Actuarial Science Part -II

IC-92 Actuarial Aspects of Product Development

9. CREDITS FOR PRIOR LEARNING IN PROFESSIONAL EXAMINATIONS

Credits for prior learning are available to the candidates up to Associateship Level in the professional examinations subject to fulfilment of certain conditions. The details are as under:

1.

a) <u>The Institute of Chartered Accountants of India (ICAI)</u> - 100 Credit Points

- Associates and Fellows of The Institute of Chartered Accountants of India (ICAI) will get 100 credit points and will have to PASS following compulsory subjects 01- Principles of Insurance, 02 -Practice of Life Insurance or 11 - Practice of General Insurance, 22 - Life Insurance Underwriting or 45 - General Insurance Underwriting. They can select other subjects to accumulate the required 250 credit points to get the Associateship Diploma of I.I.I.
- ii) Associates and Fellows of ICAI will be deemed to have passed
 a) 26 Life Insurance Finance or b) 46 General Insurance
 Accounts and Regulation of Investment for the purpose of satisfying compulsory subject condition.
- iii) They will not be given credit for a) 26 Life Insurance Finance or
 b) 46 General Insurance Accounts and Regulation of Investment,
 c) 89 Management Accounts and d) 99- Assets Management
 even if they pass in the I.I.I. Examination.

b) <u>The Institute of Chartered Accountants of India (ICAI)</u> with DIRM - 180 Credit Points

- i) Associates and Fellows of The Institute of Chartered Accountants of India (ICAI) possessing Diploma in Insurance Risk Management (DIRM) qualification conducted by The Institute of Chartered Accountants of India will get 180 Credit Points for prior learning and will have to PASS Subject No. 22 Life Insurance Underwriting or Subject No.45 General Insurance Underwriting along with other subjects to get Associateship Diploma.
- ii) Diploma holders of DIRM of ICAI will be deemed to have passed
 a) 01- Principles of Insurance, b) 02- Practice of Life Insurance or
 c) 11- Practice of General Insurance, d) 26- Life Assurance
 Finance or e) 46- General Insurance Accounts and Regulation of
 Investment for the purpose of satisfying the condition of compulsory subjects.
- iii) They will not get credits for the Papers a) 01- Principles of

Insurance, b) 02- Practice of Life Insurance or c) 11- Practice of General Insurance, d) 26- Life Assurance Finance or e) 46-General Insurance Accounts and Regulation of Investment, f) 82-Statistics, g) 89- Management Accounting and h) 99- Asset Management even if they appear in the I.I.I Examination.

Terms and Conditions for Claiming Credit Points: (Both (a) and (b) above).

i) Subject wise Credit Points will be granted to the candidates on basis of **DIRM qualifications** from above Educational Institution only if, they apply and register for I.I.I. examination within 5 years from passing their qualifying examination. However, the condition of applying for I.I.I. examination within 5 years from passing their qualifying examination has been relaxed for Associates and Fellows of the Institute of Chartered Accountants of India subject to submission of proof of fulfilling ICAI CPE conditions.

2. Subject wise Credit Points for prior learning for Professional Examination.

Insurance Institute of India has considered to grant **Subject wise credits for prior learning** to the candidates who have acquired MBA and Post Graduate diploma and degree qualifications from following Educational Institutions.

a) <u>National Insurance Academy, Pune</u>

Candidates who have completed PGDM programme in Management, (two years duration) conducted by National Insurance Academy, Pune **will get 190 Credit Points** and will have to **PASS two compulsory subject** (from Sub. No.22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and such candidates will not be allowed to appear for Papers 01, 02, 27, 57, 67, 74, 77 and 78 of Institute curriculum to accumulate further credit points.

b) Institute of Insurance and Risk Management (IIRM), Hyderabad

- i) Candidates who have passed International Post Graduate Diploma in Life/General Insurance and Risk Management Insurance programme of Institute of Insurance and Risk Management, Hyderabad <u>upto the academic year 2017-18</u> will get 190 credit points and will have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and such candidates will not be allowed to appear for Papers 01, 02, 14, 24, 27, 72, 74 and 90 of Institute curriculum to accumulate further credit points.
- ii) Candidates who have passed International Post Graduate Diploma

in Life Insurance Branch of Institute of Insurance and Risk Management (IIRM), Hyderabad will get Subject-wise exemption and Credit Points of III qualification. Further, candidates have to **PASS two compulsory subjects** (from Sub. No.22 or 45 & 26 or 46) at Associateship level and other optional subjects to get Associateship Qualification. The candidates shall not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| - | Batch onwards (Academic Year) | Credit Points | Will not be allowed to appear for following subjects |
|-----|-------------------------------------|------------------|--|
| 39 | 2018-19 | 150 | 01, 02, 14, 24, 27 and 90 |
| 100 | 2019-20 | 110 | 01, 02, 24, 27 and 85 |

iii) Candidates who have passed International Post Graduate Diploma in General Insurance Branch of Institute of Insurance and Risk Management (IIRM), Hyderabad will get Subject-wise exemption and Credit Points of III qualification. Further, candidates have to PASS compulsory subjects (from Sub. No. 02 OR 11, 22 or 45 & 26 or 46 For Batch 2018-19 onwards) and (Sub. No. 01, 02 OR 11, 22 or 45 & 26 or 46 For Batch 2018-19 onwards) at Associateship level and other optional subjects to get Associateship Qualification. The candidates shall not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| Batch onwards (Academic Year) | Credit Point | Will not be allowed to appear for following subjects |
|-------------------------------------|-----------------|--|
| 2018-19 | 160 | 01, 14, 24, 72, 74 and 90 |
| 2019-20 | 100 | 24, 27, 72 and 85 |

iv) Candidates who have passed International Post Graduate Diploma in Risk Management Branch of Institute of Insurance and Risk Management (IIRM), Hyderabad will get Subject-wise exemption and Credit Points of III qualification. Further, candidates have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46 For Batch 2018-19 onwards) and (Sub. No. 01, 02 OR 11, 22 or 45 & 26 or 46 For Batch 2019-20 onwards) at Associateship level and other optional subjects to get Associateship Qualification. The candidates shall not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| Batch onwards | Credit | Will not be allowed to appear for |
|-----------------|--------|-----------------------------------|
| (Academic Year) | Point | following subjects |
| 2018-19 | 120 | 01, 02, 14, 24 and 90 |
| 2019-20 | 110 | 24, 27, 85 and 86 |

v) Candidates who have passed Post Graduate Diploma in Management (two years duration) from Institute of Insurance and Risk Management (IIRM), Hyderabad will get 190 Credit Points and will have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and such candidates will not be allowed to appear for Papers 01, 02, 11, 24, 27, 67, 72, and 74 of Institute curriculum to accumulate further credit points. 1112

c) Amity School of Insurance and Actuarial Science, Noida (U.P.)

N 1 5 5

MBA in Insurance and Banking programme of Two Years Course i) conducted by Amity School of Insurance and Actuarial Science, Noida (U.P.) will get 190 Credit Points and will have to PASS two compulsory subject (from Sub. No.22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and such candidates will not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points. N A

| Batch (Academic Year) | Will not be allowed to appear for following subjects |
|---------------------------------|--|
| Upto 2018 - 2020 | 01, 02, 11, 14, 23, 57, 77 and 78 |
| 2019-21, 2020-22, 2021-23 | 01, 02, 11, 27, 57, 67, 72 and 78 |

ii) Candidate who have passed MBA in Insurance & Financial Planning of two year course conducted by Amity School of Insurance and Actuarial Science, Noida (U.P.) will get 190 Credit Points and will have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and such candidates will not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| Batch | Will not be allowed to appear for |
|-----------------|---|
| (Academic Year) | following subjects |
| Upto 2017- 2019 | 01, 02, 11, 14, 27, 57, 67, 72, 74, 77 & 78 |

| 2018-20, | |
|----------|-----------------------------------|
| 2019-21, | 01, 02, 11, 27, 57, 67, 72 and 78 |
| 2020-22, | |

iii) Candidates who have passed BA in Insurance & Banking programme of three years course conducted by Amity School of Insurance and Actuarial Science, Noida (U.P.) will get 190 Credit Points and will have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and such candidates will not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| Batch (Academic Year) | Will not be allowed to appear for following subjects |
|---------------------------------|--|
| 2019-22, 2020-23, 2021-24 | 01, 02, 11, 27, 57, 72, 77 and 86 |

iv) Candidates who have passed BSC in Actuarial Science programme of three years course conducted by Amity School of Insurance and Actuarial Science, Noida (U.P.) will get 160 Credit Points and will have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46) and other optional subjects to accumulate total 250 credit points to get Associateship Qualification and such candidates will not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| Batch (Academic Year) | Will not be allowed to appear for following subjects |
|--------------------------|--|
| 2019-22, | |
| 2020-23, | 01, 02, 11, 27, 83 & 85 |
| 2021-24 | |

v) Candidates who have passed M.SC in Actuarial Science programme of two years (Classroom Mode) course conducted by Amity School of Insurance and Actuarial Science, Noida (U.P.) will get 130 Credit Points and will have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46) and other optional subjects to accumulate total 250 credit points to get Associateship Qualification and such candidates will not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| Batch | Will not be allowed to appear for |
|-------------|-----------------------------------|
| (Academic Y | Year) following subjects |

| 2020-22, | |
|----------|---------------------|
| 2021-23, | 01, 02, 11, 27 & 85 |
| 2022-24 | |

- d) National Law University, Jodhpur
 - i) Candidates who have passed MBA (Insurance) of two years course conducted by National Law University, Jodhpur will get 190 Credit Points and will get Subject-wise exemption and Credit Points of III qualification. Further, candidates have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46) at Associateship level and other optional subjects to get Associateship Qualification. The candidates shall not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| Batch (Academic Year) | Will not be allowed to appear for following subjects |
|------------------------------|--|
| Upto 2017-2019 | 01, 02, 11, 14, 72, 74, 77, 78 and 88 |
| From 2018-20 to 2022-2024 | 01, 02, 11, 24, 27, 67,72 and 78 |
| UF | INDIA |

ii) Candidates who have passed_MS Insurance of one year course conducted by National Law University, Jodhpur will get 190 Credit Points and will have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and such candidates will not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| Batch (Academic Year) | Will not be allowed to appear for following subjects |
|--------------------------|--|
| 2015-2016 2016-2017 | 01, 02, 11, 14, 72, 74, 77, 78 and 88 |

iii) Candidates who have passed MBA (Insurance Risk Management) of one year course conducted by National Law University, Jodhpur will get 190 Credit Points and will have to PASS two compulsory subjects (from Sub. No.22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and such candidates will not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| Batch | Will not be allowed to appear for |
|-----------------|-----------------------------------|
| (Academic Year) | following subjects |
| 2017-2018 | 01,11,57,67,72,74,77 and 78 |
| 2018-2019 | 01,11,57,67,72,74,77 and 78 |

e) <u>Birla Institute of Management Technology (BIMTECH), Greater</u> <u>Noida (U.P.)</u>

Candidates who have passed **Post Graduate Diploma in Management (Insurance Business) Programme** of two years duration in insurance conducted by **Birla Institute of Management Technology (BIMTECH)**, Greater Noida (U.P.) **will get 190 Credit Points** and will have to **PASS two subject** (from Sub. No.22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and will not be allowed to appear for Subjects 01, 02, 11, 27, 57, 67, 72, 74 and 77 of Institute curriculum to accumulate further credit points.

f) Banaras Hindu University

Candidates who have passed Master of Business Administration (Risk & Insurance) two years degree course from **Banaras Hindu University will get 190 Credit Points** and will have to **PASS any two subject** (from Sub. No. 02 or 11, 22 or 45 & 26 or 46) at Associateship level to get Associateship Qualification and will not be allowed to appear for Subjects 01, 14, 57, 67, 71, 72, 78 and 90 of Institute curriculum to accumulate further credit points.

g) <u>Pondicherry University</u>

Candidates who have passed **MBA- Insurance Management** (Two Years Full time Degree Course) from **Pondicherry University will get 190 Credit Points.** Candidates have to **PASS Compulsory subject/s** of Associateship and accumulate total 250 Credit Points to get Associateship Diploma. Candidates passed **MBA** (Insurance **Management**) from Pondicherry University will not be allowed to appear for the following subjects of Institute curriculum to accumulate further credit points.

| | and the second se | |
|--------------------------|---|---|
| Batch (Academic Year) | Will not be allowed to appear for following subjects | Compulsory Subjects Associateship |
| Upto 2015-2017 | 01, 02, 11, 24, 46, 57, 67, 78 and 90 | 45 |
| Upto 2022-2024 | 02, 11, 24, 27, 57, 67, and 72 | 01, 22 or 45 & 26 or 46 |

h) Bangladesh Insurance Academy

Candidates who have passed Associateship Diploma in Insurance from **Bangladesh Insurance Academy will get 190 Credit Points** and will have to PASS one Compulsory subject (from Sub. No.22 & 45) at

Associateship level and accumulate 250 credits to get Associateship Qualification of Insurance Institute of India. Candidates passed from **Bangladesh Insurance Academy will not be** allowed to appear for Subjects 01, 02, 14, 26, 28, 57, 67, 74 and 77 of Insurance Institute of India curriculum to accumulate further credit points.

i) Siva Sivani Institute of Management, Secunderabad

Candidates who have passed **Post Graduate Diploma in Management - Banking, Insurance, Finance and Allied Services** (**BIFAAS**) of 2 years duration conducted by Siva Sivani Institute of Management, Secunderabad will get 60 Credit Points. Such candidates will not be allowed to appear for Subjects 01, 02 and 11 of Insurance Institute of India curriculum.

j) <u>The Institute of Cost Accountants of India possessing Cost</u> <u>Accountants</u>

Associates and Fellows of The Institute of Cost Accountants of India possessing Cost Accountants ACMA/FCMA qualification (erstwhile AICWA/FICWA) conducted by The Institute of Cost Accountants of India will get 100 Credit Points for prior learning and will have to PASS following compulsory Subject No. 01, 02 or 11, 22 or 45 to get Associateship Qualification and such candidates will not be allowed to appear for papers 26, 46 and 89 of Institute curriculum to accumulate further credit points. However, the condition of applying for I.I.I. examination within 5 years from passing their qualifying examination has been relaxed for Associates and Fellows of the Institute of Cost Accountants of India.

- k) Christ University, Bangalore
 - i) Candidates who have passed B.Com/B.Com (Honours) at Banking & Insurance conducted by Christ University, Bangalore will get 60 Credit Points for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11 and 14 of Insurance Institute of India curriculum.
 - Candidates who have passed M.Com at Banking & Insurance conducted by Christ University, Bangalore will get 150 Credit Points for prior learning and will have to pass following two compulsory Subjects (45 and 46) at Associateship level to get Associateship Qualification.

Such candidates will not be allowed to appear for subjects 27, 57, 67, 72, 74, 77 and 78 of Insurance Institute of India curriculum.

The candidates with B.Com qualification from outside university or from Christ University without Insurance Subjects have to pass Licentiate qualification separately from III before applying for prior learning credits.



l) <u>Centre for Continuing Education Kerala (CCEK),</u> <u>Thiruvananthapuram</u>

Candidates who have passed the insurance subjects at **Under Graduate B.Com Level** from Centre for Continuing Education Kerala (CCEK), Thiruvananthapuram **will get 60 Credit Points** for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11, 14 of Insurance Institute of India curriculum.

m) University College for Women, Hyderabad

Candidates who have passed the insurance subjects at **Under Graduate B.Com Level** from University College for Women, Hyderabad **will get 60 Credit Points** for prior learning. Such candidates will not be allowed to appear for subjects 01, 02 and 11 of Insurance Institute of India curriculum.

n) Loyola Institute of Business Administration, Chennai

Candidates who have passed the insurance subjects at **Executive Diploma in Insurance Management (1 year)** from Loyola Institute of Business Administration, Chennai will get **190 Credit Points** for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11, 14, 23, 24, 57, 78, 27, 72 and 88 of Insurance Institute of India curriculum.

o) <u>Muthayammal College of Arts & Science, Rasipuram</u>

Candidates who have passed the insurance subjects at Under Graduate B.Com Level from Muthayammal College of Arts & Science, Rasipuram will get 60 Credit Points for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11 and 14 of Insurance Institute of India curriculum.

p) Karpagam University, Coimbatore

Candidates who have passed the insurance subjects at Under Graduate B.Com level from Karpagam University, Coimbatore will get 60 Credit Points for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11 and 14 of Insurance Institute of India curriculum.

q) Osmania University, Hyderabad

Candidates who have passed the insurance subjects at **Under Graduate B.Com Level** from Osmania University, Hyderabad will get **60 Credit Points** for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11 and 14 of Insurance Institute of India curriculum.

r) R.L. Institute of Management Studies, Madurai

Candidates who have passed Post Graduate full time MBA Degree in Insurance and Finance from R.L. Institute of Management Studies,

Madurai will get **60 Credit Points** for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, and 11 of Insurance Institute of India curriculum.

s) <u>Rathinam College of Arts and Science, Coimbatore</u>

- i) Candidates who have passed the insurance subjects at Under Graduate B.Com (Banking and Insurance) Level from Rathinam College of Arts and Science (Autonomous), Coimbatore will get 60 Credit Points for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11 and 14 of Insurance Institute of India curriculum.
- ii) If a student has obtained prior learning credit for the above Licentiate subjects, and also passed any Elective Paper i.e.
 P.No.27, 57, 67 he will get additional prior learning credit of 30 credit per subject for the corresponding subjects and he will not be allowed to appear for the corresponding subject.

t) The Madura College, Madurai

Candidates who have passed the insurance subjects at Under Graduate B.Com (Banking and Insurance) Level from The Madura College (Autonomous), Madurai will get 60 Credit Points for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11 and 14 of Insurance Institute of India curriculum.

u) Subbalakshmi Lakshmipathy College of Science, Madurai

Candidates who have passed the insurance subjects at Under Graduate B.Com (Banking and Insurance) Level from Subbalakshmi Lakshmipathy College of Science, Madurai will get 60 Credit Points for prior learning. Such candidates will not be allowed to appear for subjects 01, 02 and 11 of Insurance Institute of India curriculum.

v) Lady Doak College, Madurai

Candidates who have passed the insurance subjects at **Under Graduate B.Com (Banking and Insurance) Level** from Lady Doak College, Madurai will get **60 Credit Points** for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11 and 14 of Insurance Institute of India curriculum.

w) Rajah Sarfaroji Government College, Thanjavur

Candidates who have passed the insurance subjects at **Certified Course in B.Com** from Rajah Sarfaroji Government College, Thanjavur will get **60 Credit Points** for prior learning. Such candidates will not be allowed to appear for subjects 01, 02 and 14 of Insurance Institute of India curriculum.

x) Jamal Mohamed College, Tiruchirappalli

Candidates who have passed the insurance subjects at Diploma in Insurance and Actuarial Science Course (under UCG NSQF Scheme) from **Jamal Mohamed College, Tiruchirappalli** will get **60 Credit Points** for prior learning. Such candidates will not be allowed to appear for subjects 01, 02, 11 and 14 of Insurance Institute of India curriculum.

Terms and Conditions for Claiming above Credit Points:

- i. Subject wise Credit Points will be granted to the candidates on basis of their qualifications from above Educational Institution only if, they apply and register for I.I.I. examination within 5 years from passing their qualifying examination.
- ii. Candidate should have passed the above examinations with a minimum of 50% marks in each subject in their **first** attempt.

Subject wise Credit Points will be granted to the candidates on the basis of their qualifications from above Educational Institutions only and will be **valid** if, they **apply and register and passed the Associateship examination within 5 years from passing their qualifying examination.**

In no circumstances the credit points for prior learning will be granted more than 190 points. i.e. there will be **cap of maximum 190 credit points** only. Taxes to be added to the fees wherever applicable.



EXEMPTION FEE STUCTURE

The candidate have to register as a member of I.I.I. by paying the Registration Fees of Rs. 700 plus applicable taxes through online mode.

The exemption fee is to be paid through online mode along with applicable taxes. The help manual for how to apply for exemption through online mode is available under Help Desk menu.

| Sr. No. | Institute/University Name | Qualification | CPs | Exem ption Fees |
|------------|--|---|-----|-----------------------|
| | Institute of | a) Associates and Fellows | 100 | 2200 |
| 1.a) | Chartered Accountants of India | b) Associates and Fellows with Diploma in Insurance Risk Management (DIRM) | 180 | 4500 |
| 2.a) | National Insurance Academy, Pune (NIA) | PGDM in Management 2 Years | 190 | 4500 |
| | M | i) International Post Graduate Diploma (IPGD) in Life / General Insurance & Risk Management (Upto academic Yr. 2017-18) | 190 | 5000 |
| | 1 H E | ii) International Post Graduate Diploma (IPGD) in Life Branch (From academic Yr. 2018-2019) | 150 | 3600 |
| | Institute of | (From academic year 2019-20) | 110 | 2500 |
| 2.b) | Insurance & Risk Management (IIRM) | iii) International Post Graduate Diploma (IPGD) in General Branch (From academic Yr. 2018-19) | 160 | 3800 |
| | | (From academic year 2019-20) | 100 | 2200 |
| | | iv) International Post Graduate Diploma (IPGD) in Risk Management Branch (From academic Yr. 2018-19) | 120 | 2900 |
| | | (From academic year 2019-20) | 110 | 2200 |
| | | v) Post Graduate Diploma in Management (PGDM) 2 Yrs. | 190 | 5000 |

| | | i) MBA in Insurance and Banking - 2 years (from academic year 2016-18 to 2018-20) | 190 | 4800 |
|------|---|--|-----|------|
| | | (from academic year 2019-21 to 2021-23) | 190 | 4500 |
| | Amity School of Insurance, Banking | ii) MBA in Insurance and Financial Planning – 2 years (from academic year 2014-16 to 2017-19) | 190 | 5000 |
| 2.c) | & Actuarial Science, Noida | (from academic year 2018-20 to 2020-22) | 190 | 4500 |
| | (U.P.) INSU | iii) BA in Insurance & Banking (from academic year 2019-22 to 2021-24) | 190 | 4600 |
| | INS | iv) BSC in Actuarial Science (from academic year 2019-22 to 2021-24) | 160 | 3700 |
| | | v) M.sc (Actuarial Science) | 130 | 3000 |
| | M | i) MBA in Insurance (Upto Batch 2017-2019) | 190 | 5000 |
| | | (from Batch 2018-2020) | 190 | 4500 |
| 2.d) | National Law University, Jodhpur | ii) MS Insurance (from academic year 2015- 2016 TO 2016-2017) | 190 | 5000 |
| | (Internet | iii) MBA in Insurance Risk Management (from academic Year 2017- 2018 to 2018-2019) | 190 | 4500 |
| 2.e) | Birla Institute of Management Technology (BIMTECH), Greater Noida (U.P.) | Post Graduate Diploma in Management (Insurance Business) | 190 | 5000 |
| 2.f) | Banaras Hindu University (BHU) | Master of Business Administration (Risk & Insurance) | 190 | 4500 |
| 2.g) | Pondicherry University | MBA - Insurance Management (Upto Batch 2015-17) | 190 | 5000 |

| | | (From Batch 2016-18 to 2022- 24) | 190 | 4500 |
|------|---|---|-----|------|
| 2.h) | Bangladesh Insurance Academy | Associateship Diploma in Insurance | 190 | 5000 |
| 2.i) | Siva Sivani Institute of Management | Post Graduate Diploma in Management - Banking, Insurance, Finance & Allied Services | 60 | 1500 |
| 2.j) | The Institute of Cost Accountants of India ACMA / FCMA | ACMA / FCMA | 100 | 2200 |
| | INCL | i) B.Com / B.Com (Honors) at Banking & Insurance | 60 | 1500 |
| 2.k) | Christ University | ii) M.Com at Banking & Insurance | 150 | 3500 |
| 2.1) | Centre for Continuing Education Kerala (CCEK) | Under graduate B.Com level | 60 | 1500 |
| 2.m) | University College for Women Hyderabad | Under graduate B.Com level | 60 | 1500 |
| 2 | Loyola Institute of Business | Executive Diploma in Insurance Management - On successful completion of First Trimester | 60 | 1500 |
| 2.n) | Administration (LIBA) Chennai | Executive Diploma in Insurance Management - On successful completion of Second & Third Trimester | 130 | 3500 |
| 2.0) | Muthayammal College of Arts & Science, Rasipuram | Under graduate B.Com level | 60 | 1500 |
| 2.p) | Karpagam University, Coimbatore | Under graduate B.Com level | 60 | 1500 |
| 2.q) | Osmania University, Hyderabad | Under graduate B.Com level | 60 | 1500 |

| 2.r) | R.L.Institute of Management Studies, Madurai | MBA Degree in Insurance and Finance | 60 | 1500 |
|------|---|---|----|------|
| | Rathinam College of Arts and Science | i) Under Graduate B.Com (Banking and Insurance) | 60 | 1500 |
| 2.s) | (Autonomous Coimbatore) | ii) Elective Paper i.e. 27, 57 and 67, 30 credit points for each paper | 90 | 2100 |
| 2.t) | The Madura College (Autonomous), Madurai | Under Graduate B.Com (Banking and Insurance) | 60 | 1500 |
| 2.u) | Subbalakshmi Lakshmipathy College of Science | Under Graduate B.Com in Banking and Insurance | 60 | 1500 |
| 2.v) | Lady Doak College | Under Graduate B.Com in Banking and Insurance | 60 | 1500 |
| 2.w) | Rajah Serforji Government College (Autonomous) College, | Certified Course in B.Com | 60 | 1500 |
| 2.x) | Jamal Mohamed College | Diploma in Insurance and Actuarial Science Course (under UCG NSQF Scheme) | 60 | 1500 |

Fees to be paid in Indian Rupees, taxes as applicable shall be added by the candidates applying within India

Important information for candidates granted full exemption upto Associate level:

Candidates who have been granted full exemption as well as credit points upto Associate level on the basis of their prior learning, will have to essentially pass one actuarial* subject & accumulate 240 credits with following subjects to qualify the Fellowship examination. These subjects are 81*, 82, 83, 84, 85, 86, 87, 88, 89, 90, 92*, 97, 98, 99 & 28/47*

. However, for enhancing their knowledge, candidates can also appear for other papers as per their choice, which will have no bearing on credit accumulation for qualifying Fellowship Examination.

10. DIPLOMA – ASSOCIATESHIP & FELLOWSHIP

- 1. After successfully passing Associateship Examination (250 credits) & Fellowship Examination (490 credits) diploma will be issued to the eligible candidate within a month on declaration of result. However, certificate of other courses will be issued to the eligible candidate within a month on declaration of result.
- 2. **Duplicate Diploma:** For duplicate diploma candidate will have to pay fees as given in the **Table of Fees**, through Online Payment option available on website under Examination Diploma Menu.
- 3. The candidates who have passed the Associateship and Fellowship examination prior to October / November, 2010 examination and who have not commuted the diploma so far will have to fill the necessary election form available on our website and pay the requisite fees as given in the **Table of Fees** For **Associateship / Fellowship Diploma (Old)**.
- 4. Admission of Fellows and Associates of Chartered Insurance Institute, London and Faculty of Actuaries and Institute of Actuaries of India: The Insurance Institute of India admits Fellows and Associates of the Chartered Insurance Institute - London and Faculty of Actuaries - U.K. and Institute of Actuaries of India as its Fellows / Associates.

Such Fellows and Associates should have at least 10 years and 7 years standing in the profession respectively and their membership in their respective professional bodies should be in force at the time of applying for election. Further queries may be addressed at the email id- diploma@iii.org.in.

Intending members should apply to the Institute in the prescribed election form available on website under Examination - Diploma Menu, together with the requisite fee.

- a. The requisite fee.
- b. Particulars of membership of the C.I.I.-London, Institute and Faculty of Actuaries-U.K., Institute of Actuaries of India as the case may be.
- c. Necessary proof to the effect that applicant is a member of respective Institute.
- d. A declaration to the effect that the applicant possesses the required number of years standing in the profession.
- e. Copies of Diploma / Mark sheet submitted must be **duly attested by the certifying Institute.**

11. SPECIALIZED DIPLOMA

A) Specialized Diploma course in Marine Insurance

| P. No. | Title |
|--------|--|
| IC-60 | Marine Cargo Insurance Principles and Underwriting (Introduced in lieu of IC-68) |
| IC-66 | Marine Insurance Claim |
| IC-70 | Marine Hull Underwriting and Claims (Introduced in lieu of IC-69) |

Candidate passed **Licentiate in Non-life branch** i.e. Subject No. 01, 11 and any other optional subject of 20/30/40 Credit Points is **eligible** for Specialized Diploma course on Marine Insurance.

B) Specialized Diploma course in Fire Insurance

| P. No. | Title |
|--------|--------------------------------------|
| IC-56 | Fire Insurance Claims |
| IC-58 | Fire Insurance Coverage's |
| IC-59 | Fire Insurance Rating & Underwriting |

Candidate passed **Licentiate in Non-life branch** i.e. Subject No. 01, 11 and any other optional subject of 20/30/40 Credit Points is **eligible** for Specialized Diploma course on Fire Insurance.

C) Certificate course in Foundations of Casualty Actuarial Science: This course and examination is available in India only.

The certificate course titled "Foundations of Casualty Actuarial Science" is for the benefit of persons interested in the field of General Insurance Actuarial Science.

The course comprises following subjects:

| P. No. | Title |
|--------|--|
| IC-A-1 | Foundation of Casualty Actuarial Science Part - I |
| IC-A-2 | Foundation of Casualty Actuarial Science Part - II |

This course is an attempt to create sufficient technical knowledge of General Insurance Actuarial Techniques for scientific determination of premium rates. Candidate passed **Licentiate in Non-life branch** i.e. Subject No. 01, 11 and any other optional subject of 20/30/40 Credit Points is **eligible** for Certificate

course in Foundations of Casualty Actuarial Science.

A strong Mathematical background and rigorous study of the subject matter is necessary for passing the Actuarial examinations successfully.

Candidates **passed subjects A-1 and A-2** at Certificate course on Foundations of Actuarial Science qualification level will get credit points updated while appearing Fellowship Examination in Subject No. 47 and 84 respectively only after passing Associate Examination. Similarly, candidates passed Subjects 47 and 84 at Fellowship level **will get credit** in subjects A-1 and A-2 while appearing for Actuarial diploma course.

D) Specialized Diploma course in Casualty Actuarial Science: This course and Examination is available in India only.

| P. No. | Title |
|--------|--|
| IC-A-1 | Foundation of Casualty Actuarial Science Part - I |
| IC-A-2 | Foundation of Casualty Actuarial Science Part - II |
| IC-A-3 | Basic Ratemaking |
| IC-A-4 | Estimating Unpaid Claims Using Basic Techniques |

Candidate passed **Licentiate in Non-life branch** i.e. Subject No. 01, 11 and any other optional subject of 20/30/40 Credit Points is **eligible** for Specialized Diploma course on Casualty Actuarial Science.

Candidates **Passed subjects A-1 and A-2** at Certificate & Specialized Diploma course on Actuarial Science qualification level will get credit points updated while appearing Fellow examination in Subject No. 47 and 84 respectively only after passing Associate Examination. Similarly, candidates passed Subjects 47 and 84 at Fellowship level **will get credit** in subjects A-1 and A-2 while appearing for Actuarial diploma course.

E) Certificate Programme in Advanced Insurance Marketing

Please note the new registration for the CPAIM course is stopped.

This course is meant for those engaged as sales and marketing personnel of Insurance Companies, Brokers firms, Corporate Agents, Bancassurance and thus this programme will provide perfectives, marketing tools, skills and values that are required for excellence in Insurance Marketing.

The course is at three level, i.e Basic, Intermediate and Advanced. The level comprises 15 subjects. i.e. 3+6+6. Subjects are asunder:

Candidates passed **Licentiate** (Life or Non-Life) with the Graduation in any stream or Associate (AIII) or Fellow (FIII) are eligible for Certificate Programme in Advanced Insurance Marketing.

| CERTIFICATE | PROGRAM | ME IN ADVANCED INSURANCE |
|-------------------|-----------|--|
| MARKETING | 1 | |
| BASIC | 1. | Fundamentals of Insurance (BL-01) |
| LEVEL | 2. | Personal Financial Planning (BL-02) |
| | 3. | Professional Selling (BL-03) |
| | 4. | Life Insurance Practice(IC-02) orGeneral Insurance Practice(IC-11) |
| INTERMEDIA | 1. | Insurance and the Environment (IL-01) |
| TE LEVEL | 2. | Understanding Buyer Behavior (IL-02) |
| | 3. | Agency Management (IL-03) |
| 3413 | 4. | Indian Insurance Industry (IL-04) |
| 110000000 | 5. | Life Insurance Underwriting (IC-22) or |
| | SUI | General Insurance Underwriting(IC-45) |
| 265 | 6. | Life Insurance Products (IL-06(i)) or |
| | (Optional | Pensions and Annuity (IL-06 (ii)) or |
| | Stream) | Health Insurance (IC-27) or |
| | (LIFE) | Asset management (IC-99) |
| | 6. | Miscellaneous Insurance (IC-78) or |
| | (Optional | Property Insurance (IC-57) or |
| | Stream) | Marine Insurance (IC-67) or |
| 100 | (General) | Motor Insurance (IC-72) or |
| | 19 | Health Insurance (IC-27) |
| ADVANCED LEVEL | 1. | Insurance Marketing - Principles and Practices (AL-01) |
| | 2. | Leadership and Personal Mastery (AL-02) |
| | 3.7-121 | Branding and Marketing Communication (AL-03) |
| | 4. | Marketing Channels in Insurance (AL-04) |
| | 5. | Marketing research and Insurance (AL-05) |
| | 6. | Research Project |

The examination will be conducted only through online mode. Membership Fee is Rs. 700/-, Separate Registration fee of Rs. 700/- and Examination Fees per subject for fresh & repeater candidate is Rs.700/-.

Those who have already enrolled for the CPAIM course they can complete the course within 2 years from the date of registration.

| F) Specialized Diploma course in Health Insuran |
|---|
|---|

| P. No. | Title |
|--------|-----------------------------|
| IC-35 | Basics of Health Insurance |
| IC-36 | Health Insurance Claims |
| IC-37 | Health Insurance Operations |

Candidate passed **Licentiate in Non-life branch** i.e. Subject No. 01, 11 and any other optional subject of 20/30/40 Credit Points is **eligible** for Specialized Diploma course in Health Insurance.

G) 1. Diploma in Life Insurance Underwriting:

| P. No. | Title |
|-----------|--|
| IC-22 | Life Insurance Underwriting |
| IC-AIU 01 | Legal and Regulatory aspects for life underwriters |
| IC-AIU 02 | Fundamental of Medical Underwriting |

Candidate passed **Licentiate in Life branch** i.e. Subject No. 01, 02 and any other optional subject of 20/30/40 Credit Points is **eligible** for Diploma in Life Insurance Underwriting.

Candidates having passed Paper No.22 at Associateship examination will get credit for Diploma in Life Insurance Underwriting.

Examination Fee per subject is Rs.700/- (without learning material).

The examination will be conducted in online mode only along with other professional examination and passing marks will be 60%.

2. Advanced Diploma in Life Insurance Underwriting:

Candidate having passed Diploma in Life Insurance Underwriting are only eligible to register / appear for Advanced Diploma in Life Insurance Underwriting.

| P. No. | Title |
|-----------|--|
| IC-AIU 03 | Intermediate Medical Life Insurance Underwriting |
| IC-AIU 04 | Intermediate Non-Medical Life Insurance Underwriting |
| IC-AIU 05 | Advanced Life Insurance Underwriting |

Examination Fee per subject for is Rs.700/- (without learning material).

The examination will be conducted in online mode only (twice a year i.e. June & December) and passing marks will be 60%.

H) Certificate Course in Compliance, Governance and Risk Management in Insurance

Any candidate who is Associate/ Fellow Members of Institute of Companies Secretaries of India or Associate/Fellow Members of Insurance Institute of India is eligible to enroll for the course.

| PART 1 (Online exam of 3 papers) | | |
|----------------------------------|--|--|
| P. No. | Title | |
| IRCC-01 | Fundamentals of Insurance | |
| IRCC-02 | Insurance Regulations, Governance and Compliance | |
| IRCC-03 | Risk Management in Insurance | |
| PART 2 (Training) | | |
| 3 days class room training | | |

The course consists of 2 parts.

Registration fees is Rs. 700/- and Examination Fee per subject is Rs.1,000/- (without learning material). Classroom training fees is Rs.15,000/- for residential candidate & 10,800/- for non-residential candidate.

Registration is essential for fresher. If a candidate is already registered for professional examination registration fees is not required.

The examination will be conducted in online mode only (twice a year i.e. June & December) and passing marks will be 60%.

I) Certified Insurance Anti-Fraud Professional (CIAFP)

This course is jointly offered by Insurance institute of India and North American Training Group (NATG). Members of III who have qualified in their Licentiate examination can enroll for the CIAFP course. Enrollment facility is available online, at III's website under the tab 'Exam Registration' as "Online Course – Certified Insurance Anti-Fraud Professional (CIAFP)".

Course Structure: Duration of the course is 1 Year from the date of enrollment (Part 1 & Part 2).

Part 1: Course Content: The course is delivered on the e-learning / Training mode through 15 online modules (out of 15 modules 8 modules are under revision) with assessment after every module. The access for online modules will be available for 6 months from the date of enrollment. The candidate must score minimum 70% marks to go ahead from one module to the next module of e-learning / Training.

Part 2: Training: Three days of Classroom training is mandatory for course completion.

Part 3: Annual Refresher – Continuing education of 3 hours every year is required after completing CIAFP to maintain certification.

Fees:

- Online Course enrollment fees: INR Rs.4900/-*.
- Classroom training fee: Residential Rs.15,000/-*(Rs.5,000 X 3 days), Non Residential Rs.10,800/-* (Rs.3600 X 3 days)
- Annual Refresher INR 200/-* per year.
 *plus applicable taxes (Fees are linked to exchange rates and may be revised in April every year).

Award of Certificate/Administration:

- The course will be administered by Insurance Institute of India
- Certificate will be issued jointly by III & NATG after successful completion of both parts, viz. (i) Online e-learning and (ii) Training and Classroom Training.

J) Certified Private Insurance Investigator (CPII)

This is a certification cum professional designation course for private investigators who serve the insurance industry. This course is designed to equip private investigators in matters specifically related to insurance fraud.

The CPII course will provide in-depth knowledge on insurance and insurance investigations. The course material is designed to suit the professional requirements of every investigator; so that all practitioners, from the novice to the most seasoned professional, would benefit. For more details please visit <u>www.cpii.in</u>

12. PURCHASE OF STUDY MATERIAL

Insurance Institute of India publishes study material for all subjects prescribed for its examinations. The study material only forms the basic knowledge relating to the subject. The syllabus incorporated in it is indicative and not exhaustive. Moreover, candidates have to refer other books and magazines recommended for reading. Candidates appearing for Associateship and Fellowship papers will have to understand how the concepts given in the study material will be able to apply in practical situations. They should be well aware of the current updates and developments in the insurance industry.

A) Availability of Study Materials in English / Hindi Languages. The details are given as under:

| Sr. No. | Subjects | Available in |
|------------|---|---|
| 1 | IC-01, IC-02, IC-11, IC-14, IC-22, IC-23, IC-24, IC-27, IC-45, IC-57, IC-67, IC-71, IC-72, IC-74, IC-76, IC-77, IC-78 | English & Hindi. |
| 2 | IC-26, IC-28, IC-46, IC-47, IC-81, IC-82, IC- 83, IC-84, IC-85, IC-86, IC-88, IC-89, IC-90, IC-92, IC-99 | Presently available only in English |
| 3 | Certificate Course in Foundation of Casualty Actuarial Science IC-47/IC-A1, IC-84/IC A2 | English |
| 4 | Specialized Diploma in Foundation of Casualty Actuarial Science IC-47/IC-A-1, IC-84/IC-A-2,IC-A-3,IC-A-4 | English |
| 5 | Specialized Diploma in Marine Insurance IC- 60, IC-66, IC-70 | English & Hindi |
| 6 | Specialized Diploma in Fire Insurance IC-56, IC-58, IC-59, | English & Hindi |
| 7 | Certificate Course in Foundation of Casualty Actuarial Science IC-47/IC-A1, IC-84/IC A2 | English |
| 8 | Specialized Diploma in Health Insurance IC-35, IC-36, IC-37, | English |
| 9 | Diploma and Advanced Diploma in Life Insurance Underwriting AIU-01, AIU-02, AIU-03, AIU-04, AIU-05 | English |

| 10 | Certificate Programme in Advance Insurance Marketing - CPAIM - BL-01, BL-02, BL-03, IL-01, IL-02, IL-03, IL-04, IL-06(i), IL-06(ii), AL-01, AL-02, AL-03, AL-04, AL-05 | English |
|----|---|---------|
| 11 | Certificate Course on Compliance Governance and Risk Management in Insurance - IRCC-01, IRCC-02, IRCC-03 | English |

- The Price List and year of edition of Study Material is available at web site <u>www.insuranceinstituteofindia.com</u> under the menu Study Material – Price List.
- The Study Material (Hard copy) can be purchased online at the time of enrolling for examination by ticking check box available for Study Material.
- The Registered members of III can purchase their required Study Material (Hard copy) / e-Book from their login under Study Material – Purchase Online.
- > Change of Subject will not be applicable for Study Material.
- It is necessary to update correspondence address before purchasing Study Material. The address updated after purchasing Study Material will not be considered.
- Delivery time of Study Material is 8-10 working days after receipt of payment.
- Delivery status of the Study Material will be updated on web site under the menu Study Material – Study Material Dispatch Status.
- Study Material dispatched will not be returned/replaced.
- Due to any reason if the delivered Study Material is returns back to the Institute then the postage charges will be charged for re-dispatching the Study Material.
- The Study Material (Hard copy) can be purchased from Associated Institutes or from III – Mumbai by sending a demand draft drawn in favour of "Insurance Institute of India" payable at Mumbai with covering letter to:

The HOD Study Courses Department Insurance Institute of India Plot No. C-46, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai–400051 Covering letter should contain following details.

- (a) Full Name and Complete delivery address with pin code.
- (b) Contact details/email address.
- (c) Study Material requirement. Subject Code/Title/ Language/ Quantity.
- (d) Details of Demand Draft (Demand Draft should be according to the price of Study Material.)

The Study Material price list is available under "Study Material" menu and the list of Associated Institutes is available under "Affiliates" menu at www.insuranceinstituteofindia.com

B) E-books: Looking at the latest trends in the education and training field, III has taken an initiative to convert its study courses into electronic books, at present following e-Books are available

| Sr. No. | Study Mater ial Code | | Available in |
|------------|-------------------------------|---|---------------|
| 1 | IC 01 | Principles of Insurance | English/Hindi |
| 2 | IC 02 | Practice of Life Insurance | English/Hindi |
| 3 | IC 11 | Practice of General Insurance | English/Hindi |
| 4 | IC 14 | Regulations of Insurance Business | English/Hindi |
| 5 | IC 22 | Life Insurance Underwriting | English/Hindi |
| 6 | IC 23 | Applications of Life Insurance | English/Hindi |
| 7 | IC 24 | Legal Aspects of Life Assurance | English/Hindi |
| 8 | IC 26 | Life Insurance Finance | English |
| 9 | IC 27 | Health Insurance | English/Hindi |
| 10 | IC 45 | General Insurance Underwriting | English/Hindi |
| 11 | IC 46 | General Insurance Accounts Preparation and Regulation of Investment | English |
| 12 | IC 57 | Fire & Consequential Loss Insurance | |
| 13 | IC 67 | Marine Insurance | English/Hindi |
| 14 | IC 71 | Agriculture Insurance | English/Hindi |
| 15 | IC 72 | Motor Insurance | English |
| 16 | IC 74 | Liability Insurance | English/Hindi |
| 17 | IC 76 | Aviation Insurance | English |
| 18 | IC 77 | Engineering Insurance | English/Hindi |
| 19 | IC 78 | Miscellaneous Insurance | English/Hindi |
| 20 | IC 81 | Mathematical Basis of Life Assurance | English |
| 21 | IC 83 | Group Insurance & Retirement Benefit Schemes | English |

| 22 | IC 85 | Reinsurance Management | English |
|----|-------|------------------------------|---------|
| 23 | IC 86 | Risk Management | English |
| 24 | IC 88 | Marketing & Public Relations | English |
| 25 | IC 89 | Management Accounting | English |
| 26 | IC 90 | Human Resource Management | English |
| 27 | IC 99 | Asset Management | English |

C) Audio Versions: As an additional learning aid, especially for visually challenged candidates of our country who want to appear for our examinations, III has prepared audio versions for some of the Licentiate and Associateship study material. At present audio version for the subjects 01, 02, 11, 14, 23, 24, 26, 27, 45, 46, 47, 56, 57, 58, 59, 60, 66, 67, 70, 72, 74, 76, 77, 78, 81, 82, 83, 84, 85, 86, 88, 89, 90, 92, 99 is available in English & 01, 02, 11, 57, 70, 72, 74, 77, 78 is available in Hindi. This facility is available to the visually challenged candidates without any cost.



13. TABLE OF FEES

| Fee Structure for Fresh Candidates | | | | |
|---|--|----------|--|--|
| | Fees In Indian Rupees (INR) | | | |
| Particulars | India #, Bhutan*, Nepal*, Bangladesh*, Srilanka*, Myanmar*, Afghanistan*, Pakistan*, Maldives* | Overseas | | |
| Registration Fee (inclusive of life | 700.00 | 3000.00 | | |
| membership fee) | 700.00 | 5000.00 | | |
| Paper Enrollment Fee for 20 Credit Points (per subject) | 500.00 | 2500.00 | | |
| Paper Enrollment Fee for 30 Credit Points (per subject) | 700.00 | 3000.00 | | |
| Paper Enrollment Fee for 40 Credit Points (per subject) | 800.00 | 3500.00 | | |
| Paper Enrollment Fee for Specialized Diploma (per subject of Health Diploma, Fire Diploma, Marine Diploma, CPAIM, Diploma & Advanced Diploma in Life Insurance Underwriting) | 700.00 | 3000.00 | | |
| Paper Enrollment Fee for Specialized Diploma (Casualty Actuarial Science Diploma) | 800.00 | NA | | |
| Paper Enrollment Fee for Certificate Course on Compliance, Governance & Risk Management in Insurance | 1000.00 | NA | | |
| One time Registration fee with compulsory subjects of Associateship Diploma (In lieu of diploma fee) | 1000.00 | 4000.00 | | |
| One time Registration fee with compulsory subjects of Fellowship (In lieu of diploma fee) | 1000.00 | 4000.00 | | |

| Fee Structure for Pre-licensing test for Insurance Surveyors | | | | |
|--|--------|--|--|--|
| Particulars Fees In Indian Rupees# | | | | |
| Registration Fee | 500.00 | | | |
| Paper Enrollment Fee (per subject) | 500.00 | | | |

| | Diploma Fees | | | |
|---|-------------------------|---|-------------------------|----------|
| | Fees In Indian Rupees | | | |
| Particulars | India # स्तिय ISL | Bhutan*, Nepal*, Bangladesh*, Srilanka*, Myanmar*, Afghanistan*, Pakistan*, Maldives* | Srilanka* EATH CE | Overseas |
| Duplicate Associateship /Fellowship Life Membership Card | 50.00 | 150.00 | 150.00 | 1000.00 |
| Associateship Diploma (Old)** | 1000.00 | 1000.00 | 1500.00 | 7500.00 |
| Fellowship Diploma (Old)** | 600.00 | 600.00 | 900.00 | 3500.00 |
| Duplicate Diploma | 500.00 | 500.00 | 500.00 | 1000.00 |

** Only for candidates who have passed Associateship / Fellowship exam before October / November 2010 examination and have not procured the respective diploma so far.

Institutes and Insurance companies in other countries who send applications/ payments on behalf of their members/employees should send the application forms and payment immediately on the next working day of the closing date.

| Miscellaneous Fees | | | | |
|---|---|----------|--|--|
| Particulars | Fees In Indian Rupees (INR) | | | |
| | India #, Bhutan*, Nepal*, Bangladesh*, Srilanka*, Myanmar*, Afghanistan*, Pakistan*, Maldives* | Overseas | | |
| Late fees (per entry for all exams)(Offline Examination)* | 800.00 | 800.00 | | |
| Change of Centre Fee (Offline Examination)* | 500.00 | 500.00 | | |
| Exemption Fee for 20 Credit Point subjects (Per Subject) | 500.00 | 2500.00 | | |
| Exemption Fee for 30 Credit Point Subjects (Per Subject) | 700.00 | 3000.00 | | |
| Exemption Fee for 40 Credit Point Subjects (Per Subject) | 800.00 | 3500.00 | | |
| Retotalling Fee per subject Applicable only for MCQ Papers (Offline Examination)* | 500.00 | 500.00 | | |
| Retotalling fee for Surveyor examination | 500.00 | NA | | |
| Revaluation fee other than MCQ Papers (i.e. Descriptive Paper) | 800.00 | 800.00 | | |
| Duplicate Mark Sheet / Certificate | 300.00 | 300.00 | | |
| Transcript | 800.00 | 2500.00 | | |

* Candidates from Sri Lanka enrolling through SLII will pay the prescribed fees in SLR (equivalent to INR). Fees Related to Offline Examination is applicable only to the Bhutan, Nepal, Bangladesh, Srilanka, Myanmar, Afghanistan, Pakistan, Maldives countries.

Retotaling is available only for Multiple Choice Question (MCQ) Examination (Offline mode).

In addition to the above fees, taxes as applicable shall be added to the fees for the candidates applying within India.

The price of Study Material is payable according to the Price list available on our website under the menu Study Material.

14. OFFLINE EXAMINATION TIME TABLE (OVERSEAS & SAARC CENTRE ONLY)

| Sr. No. | Description | May-2021 | November- 2021 |
|------------|---|--------------------------|--------------------------|
| | | Dates | Dates |
| 1 | Registration & Enrollment starts from | 01/02/2021 | 01/08/2021 |
| 2 | Last Date for enrollment of papers and application for claiming exemption | 28/02/2021 | 31/08/2021 |
| 3 | Last date for change of Subject/Centre without fees | 28/02/2021 | 31/08/2021 |
| 4 | Last date for Withdrawal from Examinations under Regulation 2.12 (c) | 10/03/2021 | 10/09/2021 |
| 5 | Last Date for enrollment by all candidates with Late Fees Rs.800/-for every request. | 20/03/2021 | 20/09/2021 |
| 6 | Last date for ONLINE change of centre with Tatkal Late fees Rs.1200/- for every request. | 05/04/2021 | 05/10/2021 |
| 7 | | 08/05/2021 (Saturday) | 06/11/2021 (Saturday) |
| | Examination Dates | 9/05/2021 (Sunday) | 07/11/2021 (Sunday) |
| | | 15/05/2021 (Saturday) | 13/11/2021 (Saturday) |

Time Table for Off-line (twice a year) also is available on Website <u>www.insuranceinstituteofindia.com</u>.

EXAMINATION TIME TABLE – MAY, 2021 EXAMINATION

MORNING SESSION 9.30 A.M. TO 11.30 A.M. (GCC, SAARC Centres) / AFTERNOON SESSION 1.00 P.M. TO 3.00 P.M. (GCC, SAARC Centres)

| | 8 th May, 2021 – Saturday (Morning) | | |
|-------------|---|--|--|
| Sub. No. | Subject Title | | |
| IC-26 | Life Insurance Finance | | |
| IC-46 | General Insurance Accounts Preparation and Regulation of Investment | | |
| IC-59 | Fire Insurance Rating & Underwriting | | |
| IC-66 | Marine Insurance Claims | | |
| IC-71 | Agriculture Insurance | | |
| IC-85 | Reinsurance Management | | |
| | 8 th May, 2021 -Saturday (Afternoon) | | |
| | | | |
| Sub. No. | Subject Title | | |
| IC-27 | Health Insurance | | |
| IC-28 | Foundation of Actuarial Science | | |
| IC-47 | Foundation of Casualty Actuarial Science-Part-I | | |
| IC-56 | Fire Insurance Claims | | |
| IC-72 | Motor Insurance | | |
| IC-99 | Asset Management | | |

MORNING SESSION 9.30 A.M. TO 11.30 A.M. (GCC, SAARC Centres) / AFTERNOON SESSION 1.00 P.M. TO 3.00 P.M. (GCC, SAARC Centres)

| 9 th May, 2021 Sunday (Morning) | |
|--|--|
| Sub. No. | Subject Title |
| IC-02 | Practice of Life Insurance |
| IC-22 | Life Insurance Underwriting |
| IC-45 | General Insurance Underwriting |
| IC-58 | Fire Insurance Coverage's |
| IC-60 | Marine Cargo Insurance Principles and Underwriting |
| IC-82 | Statistics |
| IC-88 | Marketing & Public Relations |
| | 9 th May, 2021 Sunday (Afternoon) |
| Sub. No. | Subject Title |
| IC-11 | Practice of General Insurance |
| IC-24 | Legal Aspects of Life Assurance |
| IC-57 | Fire & Consequential Loss Insurance |
| IC-78 | Miscellaneous Insurance |
| IC-89 | Management Accounting |
| | |

112.3

MORNING SESSION 9.30 A.M. TO 11.30 A.M. (GCC, SAARC Centres) / AFTERNOON SESSION 1.00 P.M. TO 3.00 P.M. (GCC, SAARC Centres)

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| Sub. No. | Subject Title |
|-------------|---|
| IC-01 | Principles of Insurance |
| IC-23 | Applications of Life Insurance |
| IC-70 | Marine Hull Insurance Underwriting and Claims |
| IC-74 | Liability Insurance |
| IC-83 | Group Insurance & Retirement Benefit Schemes |
| IC-86 | Risk Management |

| 15 th May, 2021 Saturday (Afternoon) | |
|---|--|
| Sub. No. | Subject Title |
| IC-14 | Regulations of Insurance Business |
| IC-67 | Marine Insurance |
| IC-76 | Aviation Insurance |
| IC-77 | Engineering Insurance |
| IC-81 | Mathematical Basis of Life Assurance |
| IC-84 | Foundation of Casualty Actuarial Science Part II |
| IC-90 | Human Resources Management |

EXAMINATION TIME TABLE – NOVEMBER, 2021 EXAMINATION

MORNING SESSION 9.30 A.M. TO 11.30 A.M. (GCC, SAARC Centres) / AFTERNOON SESSION 1.00 P.M. TO 3.00 P.M. (GCC, SAARC Centres)

| 6 th November, 2021 – Saturday (Morning) | | |
|---|--|--|
| Sub. No. | Subject Title | |
| IC-26 | Life Insurance Finance | |
| IC-46 | General Insurance Accounts Preparation and Regulation of Investmen | |
| IC-59 | Fire Insurance Rating & Underwriting | |
| IC-66 | Marine Insurance Claims | |
| IC-71 | Agriculture Insurance | |
| IC-85 | Reinsurance Management | |

| Sub. No. | Subject Title |
|-------------|---|
| IC-27 | Health Insurance |
| IC-28 | Foundation of Actuarial Science |
| IC-47 | Foundation of Casualty Actuarial Science-Part-I |
| IC-56 | Fire Insurance Claims |
| IC-72 | Motor Insurance |
| IC-99 | Asset Management |

MORNING SESSION 9.30 A.M. TO 11.30 A.M. (GCC, SAARC Centres) / AFTERNOON SESSION 1.00 P.M. TO 3.00 P.M. (GCC, SAARC Centres)

| 7 th November, 2021 Sunday (Morning) | |
|---|--|
| Sub. No. | Subject Title |
| IC-02 | Practice of Life Insurance |
| IC-22 | Life Insurance Underwriting |
| IC-45 | General Insurance Underwriting |
| IC-58 | Fire Insurance Coverage's |
| IC-60 | Marine Cargo Insurance Principles and Underwriting |
| IC-82 | Statistics |
| IC-88 | Marketing & Public Relations |
| | OF INTELA |

| 7 th November, 2021 Sunday (Afternoon) | |
|---|--|
| Sub. No. | Subject Title |
| IC-11 | Practice of General Insurance |
| IC-24 | Legal Aspects of Life Assurance |
| IC-57 | Fire & Consequential Loss Insurance |
| IC-78 | Miscellaneous Insurance |
| IC-89 | Management Accounting |
| IC-92 | Actuarial Aspects of Product Development |

MORNING SESSION 9.30 A.M. TO 11.30 A.M. (GCC, SAARC Centres) / AFTERNOON SESSION 1.00 P.M. TO 3.00 P.M. (GCC, SAARC Centres)

| 13 th November, 2021 Saturday (Morning) | |
|---|---|
| Sub. No. | Subject Title |
| IC-01 | Principles of Insurance |
| IC-23 | Applications of Life Insurance |
| IC-70 | Marine Hull Insurance Underwriting and Claims |
| IC-74 | Liability Insurance |
| IC-83 | Group Insurance & Retirement Benefit Schemes |
| IC-86 | Risk Management |

| | 13thNovember, 2021 Saturday (Afternoon) |
|-------------|--|
| Sub. No. | Subject Title |
| IC-14 | Regulations of Insurance Business |
| IC-67 | Marine Insurance |
| IC-76 | Aviation Insurance |
| IC-77 | Engineering Insurance |
| IC-81 | Mathematical Basis of Life Assurance |
| IC-84 | Foundation of Casualty Actuarial Science Part II |
| IC-90 | Human Resources Management |

CAUTION - EXAMINATIONS DATES

According to the time-table, more than one paper may be scheduled for the same time. While submitting the entry form and selecting the subjects, the candidates must satisfy themselves that there is no clash in the time-table for the subjects chosen by them. In the event of a clash, candidates should select a different subject. A candidate is allowed to appear for examination in only one subject per session.

Please note in no circumstances, refund or carry forward of examination fees are permitted due to wrong or unsuitable selection.

15. LIST OF SUBJECTS/PAPERS & QUESTION PAPER PATTERN

| Sr. No. | Subject Code & Title | Credit Points | Exam Mode | Q.P. Type * |
|------------|---|------------------|--------------|----------------|
| 1 | (01) Principles of Insurance | 20 | Online | MCQ |
| 2 | (02) Practice of Life Insurance | 20 | Online | MCQ |
| 3 | (11) Practice of General Insurance | 20 | Online | MCQ |
| 4 | (14) Regulations of Insurance Business | 20 | Online | MCQ |
| 5 | (22) Life Insurance Underwriting | 30 | Online | MCQ |
| 6 | (23) Applications of Life Insurance | 30 | Online | MCQ |
| 7 | (24) Legal Aspects of Life Assurance | 30 | Online | MCQ |
| 8 | (26) Life Insurance Finance | 30 | Online | MCQ |
| 9 | (27) Health Insurance | 30 | Online | MCQ |
| 10 | (28) Foundation of Actuarial Science | 40 | Online | MCQ |
| 11 | (35) Basics of Health Insurance | Nil | Online | MCQ |
| 12 | (36) Health Insurance Claims | Nil | Online | MCQ |
| 13 | (37) Health Insurance Operations | Nil | Online | MCQ |
| 14 | (45) General Insurance Underwriting | 30 | Online | MCQ |
| 15 | (46) General Insurance Accounts Preparation and Regulation of Investment | 30 | Online | MCQ |
| 16 | (47 / A-1) Foundation of Casualty Actuarial Science Part – I | 40 | Online | MCQ |
| 17 | (56) Fire Insurance Claims (June, 17) | Nil | Online | MCQ |
| 18 | (57) Fire and Consequential Loss Insurance | 30 | Online | MCQ |
| 19 | (58) Fire Insurance Coverage's (June, 17) | Nil | Online | MCQ |
| 20 | (59) Fire Insurance Rating and Underwriting (June, 17) | Nil | Online | MCQ |
| 21 | (60) Marine Cargo Insurance Principles and Underwriting (Introduced in lieu of IC 68) | Nil | Online | MCQ |
| 22 | (66) Marine Insurance Claims | Nil | Online | MCQ |

| 22 | (C7) Marine Learning | 20 | Online | MCO |
|----|--|-----|--------|-----|
| 23 | (67) Marine Insurance | 30 | Online | MCQ |
| 24 | (70) Marine Hull Underwriting and Claims (Introduced in lieu of IC 69) | Nil | Online | MCQ |
| 25 | (71) Agriculture Insurance | 30 | Online | MCQ |
| 26 | (72) Motor Insurance | 30 | Online | MCQ |
| 27 | (74) Liability Insurance | 30 | Online | MCQ |
| 28 | (76) Aviation Insurance | 30 | Online | MCQ |
| 29 | (77) Engineering Insurance | 30 | Online | MCQ |
| 30 | (78) Miscellaneous Insurance | 30 | Online | MCQ |
| 31 | (81) Mathematical Basis Life Assurance (June, 17) | 40 | Online | MCQ |
| 32 | (82) Statistics (June, 17) | 40 | Online | MCQ |
| 33 | (83) Group Insurance & Retirement Benefit Scheme | 30 | Online | MCQ |
| 34 | (84 / A-2) Foundation of Casualty Actuarial Science Part –II (June, 17) | | | MCQ |
| 35 | (85) Reinsurance Management | 40 | Online | MCQ |
| 36 | (86) Risk Management | 40 | Online | MCQ |
| 37 | (88) Marketing and Public Relations | 30 | Online | MCQ |
| 38 | (89) Management Accounting | 40 | Online | MCQ |
| 39 | (90) Human Resources Management | 30 | Online | MCQ |
| 40 | (92) Actuarial Aspects of Product Development | 40 | Online | MCQ |
| 41 | (99) Asset Management | 30 | Online | MCQ |
| 42 | (A-3) Basic Rate Making (June, 17) | Nil | Online | MCQ |
| 43 | (A-4) Estimating Unpaid Claims Using Basic Techniques (June, 17) | Nil | Online | MCQ |
| 44 | (BL-01) Fundamentals of Insurance | Nil | Online | MCQ |
| 45 | (BL-02) Personal Financial Planning | Nil | Online | MCQ |
| 46 | (BL-03) Professional Selling | Nil | Online | MCQ |
| 47 | (IL-01) Insurance and the Environment | Nil | Online | MCQ |
| 48 | (IL-02) Understanding Buyer Behavior | Nil | Online | MCQ |
| 49 | (IL-03) Agency Management | Nil | Online | MCQ |

| | | 1 | 1 | |
|----|---|-----|--------|-----|
| 50 | (IL-04) Indian Insurance Industry | Nil | Online | MCQ |
| 51 | (IL-06(i)) Life Insurance Products | Nil | Online | MCQ |
| 52 | (IL-06 (ii)) Pensions and Annuity | Nil | Online | MCQ |
| 53 | (AL-01) Insurance Marketing - Principles and Practices | Nil | Online | MCQ |
| 54 | (AL-02) Leadership and Personal Mastery | Nil | Online | MCQ |
| 55 | (AL-03) Branding and Marketing Communication | Nil | Online | MCQ |
| 56 | (AL-04) Marketing Channels in Insurance | Nil | Online | MCQ |
| 57 | (AL-05)Marketing research and Insurance | Nil | Online | MCQ |
| 58 | (IC-AIU 01) Legal and Regulatory aspects for Life Underwriters | Nil | Online | MCQ |
| 59 | (IC-AIU 02) Fundamental of Medical Underwriting | Nil | Online | MCQ |
| 60 | (IC-AIU 03) Intermediate Medical Life Insurance Underwriting | Nil | Online | MCQ |
| 61 | (IC-AIU 04) Intermediate Non-Medical Life Insurance Underwriting | Nil | Online | MCQ |
| 62 | (IC-AIU 05) Advanced Life Insurance Underwriting | Nil | Online | MCQ |
| 63 | (IRCC 01) Fundamentals of Insurance | Nil | Online | MCQ |
| 64 | (IRCC 02) Insurance Regulations, Governance and Compliance | Nil | Online | MCQ |
| 65 | (IRCC 03) Risk Management in Insurance | Nil | Online | MCQ |

*MCQ – Multiple Choice Questions

16. PRIZE SCHEME

The Insurance Institute of India awards PRIZES to the **Toppers of Professional Examinations** in recognition of their outstanding performance, subject to certain minimum conditions mentioned below being fulfilled by the candidates.

A. PRIZES

There will be two sessions of examinations:

- 1. From 1_{st} January to 30_{th} June.
- 2. From 1_{st} July to 31_{st} December.

For both sessions separate merit lists will be prepared after merging the data of online and offline examinations conducted during the period of session.

The following prizes will be awarded to the candidates standing first in the examination and to the candidates standing first in individual subjects.

1. Toppers of Licentiate / Associate / Fellow Examinations.

| a. | Fellowship | 2 Prizes | Rs.7,500/- each. |
|----|---------------|----------|------------------|
| b. | Associateship | 2 Prizes | Rs.5,000/- each. |
| с. | Licentiate | 2 Prizes | Rs.3,000/- each. |

Prizes will be declared on the basis of following criteria:

- I. Candidates accumulating minimum required CPs and qualifying for certificate / diploma in a session will be considered for that session only.
- II. Topper in Licentiate Examination:

Only those candidates who have accumulated minimum 60 credit points and have passed all the subjects in first attempt with the passing of two compulsory subjects and must have secured minimum 70% marks in each of the subjects (in either session January to June – Session-1, July-December-Session-2).

III. Topper in Associateship Examination:

Only those candidates who have accumulated minimum 190 credit points (i.e Licentiate -60 credit points + Associate -190 credit points = with total of 250 credit points) should have passed all the subjects with the passing of 2 compulsory subjects prescribed for Associateship Examination (in either first session January to June – Session-1, July-December-Session-2).

IV. Topper in Fellowship Examination:

Only those candidates who have accumulated minimum 240 credit points (i.e Licentiate -60 credit points + Associate -190 credit points + Fellow -240 credit points with total of 490 credit points) with the passing of 1 compulsory subject prescribed for Fellowship Examination (in either first session January to June - Session-1, July-December-Session-2).

| Sr. No. | Subject code and title |
|------------|--|
| 1 | 01 Principles of Insurance |
| 2 | 02 Practice of Life Insurance |
| 3 | 11 Practice of General Insurance |
| 4 | 14 Regulations of Insurance Business |
| 5 | 22 Life Insurance Underwriting |
| 6 | 23 Applications of Life Assurance |
| 7 | 24 Legal Aspects of Life Insurance |
| 8 | 26 Life Insurance Finance |
| 9 | 27 Health Insurance |
| 10 | 28 Foundation of Actuarial Science |
| 11 | 35 Basics of Health Insurance |
| 12 | 36 Health Insurance Claims Management |
| 13 | 37 Health Insurance Operations |
| 14 | 45 General Insurance Underwriting |
| 15 | 46 General Insurance Accounts and Regulation of Investment |
| 16 | 47 Foundation of Casualty Actuarial Science Part – I |
| 17 | 56 Fire Insurance Claims |
| 18 | 57 Fire and Consequential Loss Insurance |
| 19 | 58 Fire Insurance Coverage's |
| 20 | 59 Fire Insurance Rating and Underwriting |
| 21 | 60 Marine Cargo Insurance Principles and Underwriting |
| 22 | 66 Marine Insurance Claims |
| 23 | 67 Marine Insurance |

2.a. Toppers of each subject: - Rs.2,500/- each.

| 24 | 70 Marine Hull Underwriting and Claims |
|----|--|
| 25 | 71 Agriculture Insurance |
| 26 | 72 Motor Insurance |
| 27 | 74 Liability Insurance |
| 28 | 76 Aviation Insurance |
| 29 | 77 Engineering Insurance |
| 30 | 78 Miscellaneous Insurance |
| 31 | 81 Mathematical Basis of Life Assurance |
| 32 | 82 Statistics |
| 33 | 83 Group Insurance & Retirement Benefit Scheme |
| 34 | 84 Foundation of Casualty Actuarial Science Part -II |
| 35 | 85 Reinsurance |
| 36 | 86 Risk Management |
| 37 | 88 Marketing and Public Relations |
| 38 | 89 Management Accounting |
| 39 | 90 Human Resources Management |
| 40 | 92 Actuarial Aspects of Product Development |
| 41 | 99 Asset Management |
| 42 | A-1 Foundation of Casualty Actuarial Science Part - I |
| 43 | A-2 Foundation of Casualty Actuarial Science Part – II |
| 44 | A-3 Basic Rate making |
| 45 | A-4 Estimating Unpaid Claims Using Basic Techniques |

Prizes will be declared on the basis of following criteria:

- I. The Candidate must have passed the subject in first attempt and
- II. Must have secured minimum 75% marks in the subject and
- III. The candidate getting highest marks in the subject will be declared "Topper". In case more than one candidate get marks equal to highest marks, all such candidates will be declared "Topper".

Note: Any candidate who has ever been penalized for malpractice will be removed from the merit list.

b. Toppers of Surveyors subject - Rs.1,100/-

S-01: Principles and Practice of General Insurance and Survey and Loss Assessment.

Subject wise prizes will be declared on the basis of following criteria:

- I. The Candidate must have passed the subject in first attempt and
- II. The candidate getting highest marks in the subject will be declared "Topper". In case more than one candidate get marks equal to highest marks, all such candidates will be declared "Topper".

Note: Any candidate who has ever been penalized for malpractice will be removed from the merit list.

B. LIST OF DONORS

1. Fellowship

| 1. | : | Indian Insurance Companies Association, Kolkata |
|----|---|---|
| 2. | : | i) Surender Lall ii) Braj Raj |

2. Associateship

| 1. Life | 91 | i) Jayant Dalal ii) Suresh K. Desai |
|------------------|------|---|
| 2. General | 027. | Mumbai Insurance Institute |
| 3. Marine | A. | Bhagwandas Peraj |
| 4. Miscellaneous | ę | Bhaichand Amoluk Consultancy Services Pvt. Ltd. |

3. Licentiate

| 1. | | Ghanshamdas Khilnani |
|----|-------------|----------------------|
| 2. | 11 | V.N.C. Narichania |
| 4. | Subject wis | e Prizes |

| - | | | |
|----|--|---|--|
| 1. | 27-Health Insurance | 1 | Balwant Singh. |
| 2. | 45- General Insurance Underwriting | : | Indian Insurance Society, Kolkata |
| 3. | 65-Marine Underwriting | : | Madras Insurance Institute. |
| 4. | 66-Marine Insurance Claims | : | M. Subrahmaniam. |
| 5. | 81- Mathematical Basis of Life Assurance | : | Prof. K.Gopal. |
| 6. | 82- Statistics | : | All India Technically qualified L.I.C. Employees Association |

| 7. | 83- Group Insurance & Retirement Benefit Schemes | : B.S. Sahae. |
|-----|---|--|
| 8. | 85- Reinsurance | : i) J.B. Boda & Co. ii) Mugatlal Bhagwandas Boda |
| 9. | 86- Risk Management | : The Institute of Insurance Surveyors & Adjusters. |
| 10. | 88- Marketing & Public Relations | : Indian Insurance Institute, Kolkata |
| 11. | 89-Management Accounting | : Lucknow Insurance Institute |
| 12. | 90- Human Resource Management | : H.L. Mathrawala |
| 13. | S-1-Principles and Practice of General Insurance and Survey and Loss Assessment (Surveyors Examination) | : M.L.Gupta |

The Board reserves the right to alter, amend or revoke, from time to time, the rules framed for the purpose. The Board's decision shall be final in the matter.

C. The following Organizations are sponsoring Cash Awards to the toppers of the Professional examination of the Insurance Institute of India.

| Sr. No. | Sponsored by | Award Details | Cash Prize |
|------------|----------------------------------|--|--|
| 1. | Marsh India Insurance Brokers | i) Associateship (Full Exam) | Rs. 50,000/- for each session.* |
| | Pvt. Ltd | Individual Subjects i) Sub. IC67 - Marine Insurance ii) Sub. IC74 - Liability Insurance iii) Sub. IC85 - Reinsurance Management iv) Sub. IC86 - Risk Management | Rs. 25,000/- each for each session.* |

| 2. | Insurance Brokers Association of India | i) Associateship (Full Exam) (2 Prizes - 1 for Male & 1 for Female) | Rs. 15,000/- each in a calendar year. ** |
|----|---|--|--|
| | | ii) Fellowship (FullExam)(2 Prizes - 1 for Male &1 for Female) | Rs.25,000/- each in a calendar year.** |
| 3 | Shri Surveyors & Adjusters Pvt. Ltd. | Individual Subjects i) Sub S-02 - Fire Insurance ii) Sub. S-06 - Motor Insurance | Rs.1,100/- for each session.* |
| 4. | 1979 Batch of GIC Direct Recruit Officers (GICDRO) | Specialized Diploma in i) Fire Insurance ii) Marine Insurance iii) Health Insurance | Rs. 10,000/- each in a each calendar year.** |
| | Дғ | Toppers in : i) Post Graduate Diploma in Health Insurance (PGDHI) ii) Post Graduate Diploma in Insurance Marketing (PGDIM) | Rs. 15,000/- each in a each calendar year.** |

* 1st Session - January to June & 2nd Session - July to December.

** January - December.

For more details & criteria please refer to I.I.I. website.

17. CROSS RECOGNITION OF INSTITUTE QUALIFICATIONS

The Insurance Institute of India and Chartered Insurance Institute. London have entered into a special scheme of arrangement for the promotion of the Advanced Diploma in Insurance (ACII) qualification of the CII to the Associates and Fellows of Insurance Institute of India at concessional rates.

The CII's qualification framework, gives the candidates flexibility in study options. Accordingly a candidate has to accumulate 290 credit points to be eligible for getting ACII Qualification from the CII. Credit points can be accumulated by passing the CII subjects which are assigned different credit points depending on their level of difficulty. The CII grants subject wise credit points to the Associates and Fellows of Insurance Institute of India.

More details are available on CII website at www.cii.co.uk

The American Institute for Chartered Property Casualty Underwriters, (The Institute) U.S.A. grants *Exemption* in their prestigious CPCU designations to the Fellows (Non-Life) of Insurance Institute of India. For more details about the AICPCU (The Institutes) courses you can visit their website www.theinstitutes.org

Life Office Management Association (LOMA), U.S.A. grants 2 exemptions in their FMLI designation to the Fellows (Life) of Insurance Institute of India. For more details about the LOMA courses, you can visit their website www.loma.org

Insurance Institute of Canada grants 3 exemptions to Associates and 4 exemptions to Fellows of Insurance Institute of India in their CIP Programme consisting of 10 Subjects. For more details about the courses offered by Insurance Institute of Canada. you can visit their website www.insuranceinstitute.com मितिय

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18. ESSAY WRITING COMPETITION

The Institute encourages research and advanced studies in the area of insurance and related subjects by floating different Essay Writing Competitions every year. The details of the Essay Writing Competitions for the year 2021 are as follows:

The **S.K. Desai Memorial Essay Writing Competition** was introduced by the Institute in the memory of Late Shri. S. K. Desai, one of the Founder Members of Insurance Institute of India. The S. K. Desai Memorial Essay Writing Competition invites original contribution in the form of either an essay or work of research, on current or historic importance, whether life or non-life or related topics from the members of the Institutes in India and in the Afro-Asian Regions. The S. K. Desai Memorial is the highest award of the Institute among the essay competitions which the Institute conducts.

The **D. Subrahmaniam Award Essay Writing Competition** was introduced by the Institute in the memory of Late Shri. D. Subrahmaniam, the Founder Principal of the College of Insurance. The D. Subrahmaniam Award Essay Writing Competition is intended to motivate the members of the Institute aged below 45 years and to involve them in the educational and research activities.

Technical Paper Writing Competition is another essay writing competition, which the Institute conducts every year on pre-decided topics in the areas of Life Insurance, General Insurance, Health Insurance, Micro Insurance and Pension.

| Sr. No. | Category | Prize |
|------------|--|--|
| 1 | S.K. Desai Memorial Essay Writing Competition | Cash Prize of Rs.30,000/- & Merit Certificate |
| 2 | D. Subrahmaniam Award Essay Writing Competition | Cash Prize of Rs.20,000/- & Merit Certificate |
| 3 | Technical Paper Writing Competition (Life, General, Health, Micro & Pension) | Cash Prize of Rs.10,000/- & Merit Certificate |

Cash Prize for the above Essay Writing competition are as follows:

Rules governing the Essay Writing Competitions

1. The Competition is open to the members of the Insurance Institute of India within India or abroad. Since this competition is open only for the members. Anyone who wish to participate in the Competition, he/she should enroll

themselves as a Member of Insurance Institute of India.

2. Age Restrictions:

For **D. Subrahmaniam Award Competition** - Members below 45 years of age.

Other Competitions - No age restrictions.

- 3. The contribution should be original.
- 4. The contribution (topics) for all categories of Essay Writing Competition will be announced by Insurance Institute of India in the month of April-2021.
- 5. Papers submitted for consideration should not be previously published or presented elsewhere. Participants should ensure that their Essay must be free from plagiarism. Essays which are found plagiarized will be disqualified from the competition.
- 6. Essays will be accepted from individual members only. Joint contributions will not be accepted.

7. The Essays should not exceed:

For S.K. Desai Memorial Essay Writing Competition & D. Subrahmaniam Award Essay Writing Competition – Maximum - 15,000 words & Minimum – 4,000 words (excluding Abstract)

For Technical Paper Essay Writing Competition (Life, General, Health, Micro & Pension) – Maximum - 10,000 words & Minimum – 3,000 words (excluding Abstract)

The Essay must be accompanied with an abstract (Max. 500 words)

The Essay must be submitted in word format (.doc file) with the following settings:

- a) Font Name "Times NewRoman"
- b) Font Size 12
- c) Space between lines **Double**
- 8. The Essays and abstract must be sent through e-mail on <u>competition@iii.org.in</u> on or before the due date which will be announced on website in the month of April-2021.
- 9. The name of the category of Essay Competition should be clearly mentioned. However, the details of the participant should not appear

anywhere in the paper. The details such as name, address, membership number of the Institute, age, qualifications etc. should appear only in the covering letter. However, the said details should be submitted separately in excel format (.xl). The format will be given on the website while announcing the competition. In case the participant name or <u>any</u> <u>identifiable details appear in the body of essay, such entries will be</u> <u>disqualified.</u>

- 10. The essay should be original, well researched and all sources have to be duly acknowledged. A bibliography is to be attached at the end of each essay. The participants should avoid using overbearing words and sentences. Participants should ensure that the essay ideas are well expressed and in neatly manner.
- 11. While submitting the Essay, a list of references and foot notes may be added at the end of the Essay. This will not add to the final word count for the Essays.
- 12. Essay will be evaluated by a panel of distinguished Evaluators and assessed on following points:
 - Content Clarity and Research/Essay Contents.
 - Originality and Relevance of Research /Essay
 - Structure & Flow of Research/Essay
 - Relevance and Effectiveness to the Industry
 - Presentation and Writing Effectiveness
- 13. Award winners resident in India may be invited to receive the award and make a presentation at the Annual Conference of the Insurance Institute of India which is likely to be held in August/September 2021 depending upon the current pandemic situation and guidelines issued by the Government of India.
- 14. The Institute shall have the copy right of the essays selected for award which shall become the property of the Institute and hence the details of such essays will not be disclosed. The Prize winning essays shall be published in the Journal of the Institute at the discretion of the Editorial Board. Publications elsewhere would need III approval in writing.
- 15. If any Essay entry found to be incompatible with the above Rules and Conditions then, such entry will not be considered. The Institute reserves its right to accept or reject the contributions received for the Competition and the decision of the Insurance Institute of India shall be final and binding in this respect.

- 16. The result of the Essay Writing Competition will be announced by July 2021 on our website <u>www.insuranceinstituteofindia.com</u>.
- 17. Any further changes in the above rules and regulations, will be announced on the Website of Insurance Institute of India in the month of April-2021.



19. CONTINUING PROFESSIONAL DEVELOPMENT PROGRAMME (III-CPD)

Aims & Objectives of CPD Program: CPD Program is a holistic program designed to benefit III's Certificants, the insurance industry and the Indian society, which has very low level of insurance awareness.

Benefits for Certificants of III: CPD Program is designed to help and motivate III Certificants –

- To update their technical knowledge and skills to become multi-skilled professionals to meet the challenges of today's dynamic industry,
- To keep abreast with changes in economic, regulatory and legal environment in India and international community,
- To make qualitative changes in the industry by integrating their knowledge and operational experience with their areas of interest and expertise,
- To develop their analytical skills and conduct research on topics of their interest,
- To make them better prepared for periodical appraisals in their organizations for career development.

Benefits for Insurers: CPD Program with its inbuilt recognition and reward system would help Insurers to make a qualitative change in the work force. CPD can help

- To ensure availability of academically sound, technically qualified professionals suitable for each operations of the company,
- To enable company to design management development programs dovetailed with III-CPD Program to train staff,
- To undertake research for various operations of the company and identify critical areas requiring short term and long term changes in policies and practices,
- To develop a sound objective appraisal system for recognition and reward,
- To motivate employees to learn micro and macro changes in compliance environment globally,

Benefits for Society: "Regaining the trust" of people in need for financial solutions to their problems has been primary concern of Indian insurance industry, which has very low of levels of financial literacy.

□ CPD Program will create a vibrant environment and enthusiasm amongst all stakeholders to help them regain the trust of the Indian market spanning across the vast geography, multiple languages and cultures.

CPD would help in providing sufficient number of professionals to improve the reach of financial literacy programs launched by financial institutions and insurance companies, ensuring thereby due respect for the insurance profession.

Eligibility: III-CPD has been designed keeping in mind members who are less than 60 years of age. However, members above 60 are also welcome to participate.

Accumulation of Credits: CPD Awards will be of annual validity and candidates have to accumulate a minimum of 100 credits per year for 3 consecutive years. Thereafter, renewals will be on accumulation of 300 credits in every three-year period, subject to the candidate acquiring a minimum of 50 credits per year.

Publication of CPD Credits/ Awards: A list of CPD Awardees and the credits claimed/ earned will be maintained by III and made available on III's website so that the same is available for verification by both members and/or all stakeholders.

Governance: CPD Programme is under the overall directions and guidance of CPD Steering Committee (CPDSC). CPD is implemented by III's CPD Department under the guidance and supervision of CPD Evaluation Committee (CPDEC).

Working of CPD Programme: Implementation level details of III-CPD are given below:

- All CPD activity is web-based.
- CPD period is from 1st April to 31st March. The present CPD period ends on 31st March 2021.
- Members have to register at III website giving their Name/ Diploma Number/ other credentials.
- On the CPD Activity Page provided, members have to state CPD activity completed during the CPD period with relevant details.
- Members have to state CPD activity proposed during the CPD period with relevant details.
- Based on the statement made by Members, 'CPD Credits Claimed' will be displayed on the website.
- On approval/ validation by CPDEC, the activity/ points will be shown as 'CPD Credits Earned'.
- For Pre-approved CPD activity (e.g. Training programmes of College of Insurance, Institute of Actuaries of India/ National Insurance Academy/ Indian Institute of Risk Management), applicable credits will be notified on III website.
- Requests for pre-approval of CPD Activity may be sent by email to cpd@iii.org.in. Credits for CPD activity will be added to Credits Earned if approved by CPDEC.
- Approval of CPD Activity will be generally guided by 4 watchwords relevance, quality, credibility & popularity.

Grievance Redressal: III's CPD Programme is a matter of evaluating the quality of professional activity done during a particular period as per the evaluation/ judgment of fellow/ senior professionals based on such standards they deem appropriate using their professional wisdom and will not be the subject matter of litigation.

Powers to make rules: III retains its rights to change/ modify/ cancel the CPD Programme at its discretion.

Fees: III-CPD is at present a free service to the industry. However, III retains its right to charge fees for registering the credits accumulated/ renewals/ carry forward of credits etc. at its discretion in future after notifying the same.

Disclaimer: "III CPD Programme'/ 'Award of CPD Credits' is an activity instituted by Insurance Institute of India (III) for furtherance of professional standards of the insurance industry. Insurers/ other stakeholders are at liberty to consider CPD Credits for recognizing professional activities of their employees/ job applicants and III has no role whatsoever in such matters."

III-CPD Credit Accrual Plan: Accrual Plan for Post-Associateship/ Post-Fellowship activity is as follows:

| CPD Credit Accrual Plan | Target: 100 credits per year in the 1st, 2nd and 3rdyears.Subsequent Target: 300 credits during blocks of 3years subject to a minimum of 50 credits per year |
|----------------------------|--|
| CPD | CPD Activity 1. Academic Work (Max: 100 credits) |
| Activity Groups: | CPD Activity 2. Organizational Support (Max: 40 credits) |
| 11 | CPD Activity 3. Underwriting / Claims Handling / Other Experience (Max: 60 credits) |

Credits under the 5 CPD Activities have to be acquired as follows:

| Approved Activity | Credits | | | |
|--|-------------------------|--|--|--|
| 1. Academic Work (Max: 100 credits admissible) | | | | |
| a. Presenting papers at CPDEC | Upto 50 credits per | | | |
| recognized national/ international | seminar/ workshop | | | |
| seminars/ workshops | (Max.credits 100) | | | |
| b. Attending CPDEC recognized | Upto 10 credits per | | | |
| national/ international seminars/ | seminar/ workshop (Max. | | | |
| workshops as a registered participant. | credits 40) | | | |

| c. Attending academic training | Upto 20 credits for 3 day |
|---|---|
| programmes conducted by CPDEC | sessions, Upto 10 credits |
| recognized institutions (e.g. College of | for less than 3 day sessions. |
| Insurance, National Insurance | (Max. credits 100) |
| Academy & Institute of Insurance and | |
| Risk Management.) | |
| d. Lecturing at academic training | Upto 20 credits per 90 |
| programmes conducted by CPDEC | minute lecture session. |
| recognized institutions (e.g. College of Insurance, National Insurance | (Max. credits 100) |
| Academy & Institute of Insurance and | |
| Risk Management.) | a.) |
| e. Insurance related articles/ research | Upto 100 credits per article/ |
| papers subject to evaluation/ approval | |
| by CPDEC. (Number of Credits to be | research paper (Max. credits 100) |
| decided by CPDEC. (Number of Credits to be | creatis 100) |
| f. Writing III text books/ insurance | Upto 100 credits (Max. |
| related books (with ISBN number) | credits 100) |
| published in India/ abroad, subject to | creans 100) |
| approval by CPDEC. (Number of | |
| Credits to be decided by CPDEC) | |
| g. Passing examinations of III other than | Upto 50 credits per paper |
| regulatory tests/ examinations (i.e. | (Max. credits 100) |
| Pre-recruitment test for Agents, | |
| Surveyors Examination etc. do not | |
| qualify as CPD Activity). | · |
| h. Passing Approved examinations of | Upto 50 credits per paper |
| other institutes (List available on III | (Max. credits 100) |
| website.) | |
| i. Presenting/ Publishing Case Studies on | Upto 50 credits per paper |
| insurance and related matters (Number | (Max. credits 100) |
| of Credits to be decided by CPDEC) | // |
| j. Other miscellaneous approved | Upto 20 credits (Max. |
| academic activity | credits 40) |
| Note: CPDEC will decide upon approval of | f Seminars and Training |
| Programmes. | |
| 2. Organizational Support (Max: 40 credit | <u> </u> |
| a. Organization of seminars/ workshops | Upto 10 credits per item of |
| (To be certified by Chairman of | work. (Max. credits 40) |
| Associated Institute) | `````` |
| b. Other miscellaneous approved | Upto 10 credits per |
| organizational activity | activity.(Max. credits 40) |
| organizational activity | and the filling of the states in the second |

| 3. Underwriting/ Claims Handling/ Other Experience (Max: 60 | | | | |
|--|--|--|--|--|
| <i>credits</i>) | Experience (Max: 60 | | | |
| a. Underwriting/ Claims experience in respective company, certified by CEO/ GM/ Region-in-Charge/ CFO/ Chief Underwriting Officer of Insurance Company. Self- | Upto 10 credits per month of professional experience (<i>Max. credits</i> 60) | | | |
| Certification allowed only for CEOs. | | | | |
| b. Broking experience certified by CEO of the Broking Company. Self- Certification allowed only for CEOs. | Upto 5 credits per month of professional experience (Max. credits 60) | | | |
| c. Corporate Agency/ Third Party Administrator professional experience certified by CEO of the Company. Self-Certification allowed only for CEOs. | Upto 5 credits per month of professional experience (<i>Max. credits</i> 60) | | | |
| d. Individual Agents' professional experience certified by CEO/ GM/ Region-in-Charge/ CFO/ Chief Underwriting Officer/ Region-in- Charge/ Authorized person of organization. | Upto 5 credits per month of professional experience (<i>Max. credits</i> 60) | | | |
| e. Underwriting experience in respective company/ organization certified by CEO/ GM/ Region-in-Charge/ Chief Operating Officer/ Chief Underwriting Officer/ Region-in- Charge/ Authorized person of organization. | Upto 5 credits per month of professional experience (<i>Max. credits</i> 60) | | | |
| f. Work experience in regulatory organizations, LI Council/ GI Council, academic institutions, ancillary departments of insurance companies based on certification by CEO/ In-Charge of the organization/ Authorized person of organization. | Upto 5 credits per month of professional experience (<i>Max. credits</i> 60) | | | |
| g. In case of freelance professionals, credits for other experience will be considered on a case-to-case basis by CPD Evaluation Committee. | Credits to be decided by the CPDEC within the maximum prescribed limits. | | | |

20. LIST OF CENTRE CODE & EXAM CENTRES OFFLINE & ONLINE EXAMINATION

(A) List of Centre Code & Exam Centres in Overseas - Offline Examination

| Overseas Examination Centres | | | | |
|-------------------------------------|--------------|----------------|-------------|--|
| Centre Code | Centre Name | Centre Code | Centre Name | |
| 178 | Alkhobar | 193 | Kuwait | |
| 169 | Baharain | 186 | Mauritius | |
| 231 | Dar-E-Salaam | 179 | Riyadh | |
| 172 | Jeddah | 242 | Yangon | |

Note: There is no assurance that the examination will necessarily be held at the above centres.

(B) List of Centre Code & Exam Centres in India & Overseas - Online Examination

| 1 | Agartala-693 | Tripura | India |
|----|----------------|---------------|-------|
| 2 | Agra-601 | Uttar Pradesh | India |
| 3 | Ahmedabad-602 | Gujarat | India |
| 4 | Ahmednagar-762 | Maharashtra | India |
| 5 | Aizwal-694 | Mizoram | India |
| 6 | Ajmer-678 | Rajasthan | India |
| 7 | Akola-695 | Maharashtra | India |
| 8 | Aligarh-696 | Uttar Pradesh | India |
| 9 | Allahabad-642 | Uttar Pradesh | India |
| 10 | Alwar-679 | Rajasthan | India |
| 11 | Amravati-643 | Maharashtra | India |
| 12 | Amritsar-644 | Punjab | India |
| 13 | Asansol-697 | West Bengal | India |
| 14 | Aurangabad-641 | Maharashtra | India |
| 15 | Bangalore-603 | Karnataka | India |
| 16 | Barddhaman-769 | West Bengal | India |
| 17 | Bareilly-604 | Uttar Pradesh | India |
| 18 | Baroda-647 | Gujarat | India |

| 19 | Bathinda-766 | Punjab | India |
|----|--------------------------------|-----------------|------------|
| 20 | Begusarai-783 | Bihar | India |
| 21 | Behrampur Orissa-698 | Orissa | India |
| 22 | Belgaum-699 | Karnataka | India |
| 23 | Berhampore West Bengal- 770 | West Bengal | India |
| 24 | Bhadrak-743 | Orissa | India |
| 25 | Bhagalpur-689 | Bihar | India |
| 26 | Bhavnagar-700 | Gujarat | India |
| 27 | Bhopal-645 | Madhya Pradesh | India |
| 28 | Bhubaneshwar-634 | Orissa | India |
| 29 | Bhutan-741 | Bhutan | Bhutan |
| 30 | Bikaner-646 | Rajasthan | India |
| 31 | Bilaspur-605 | Chhattisgarh | India |
| 32 | Bokaro-778 | Jharkhand | India |
| 33 | Bongaigaon-702 | Assam | India |
| 34 | Chandigarh-606 | Union territory | India |
| 35 | Chandrapur-763 | Maharashtra | India |
| 36 | Chennai-607 | Tamil Nadu | India |
| 37 | Chhapra-744 | Bihar | India |
| 38 | Chittorgarh-790 | Rajasthan | India |
| 39 | Colombo-799 | Srilanka | Srilanka |
| 40 | Cochin-661 | Kerala | India |
| 41 | Coimbatore-648 | Tamil Nadu | India |
| 42 | Cuddapah-703 | Andhra Pradesh | India |
| 43 | Cuttack-649 | Orissa | India |
| 44 | Daltonganj-779 | Jharkhand | India |
| 45 | Davangere-787 | Karnataka | India |
| 46 | Dehradun-608 | UttaraKhand | India |
| 47 | Dehri- Bihar-784 | Bihar | India |
| 48 | Delhi-609 | Delhi | India |
| 49 | Deoghar Jharkhand-780 | Jharkhand | India |
| 50 | Dhaka Bangladesh-738 | | Bangladesh |

| 51 | Dhanbad-704 | Jharkhand | India |
|----|--------------------------------|-----------------|----------------------------|
| 52 | Dharamsala-745 | HimachalPradesh | India |
| 53 | Dharwad-705 | Karnataka | India |
| 54 | Dibrugarh-650 | Assam | India |
| 55 | Dimapur-706 | Nagaland | India |
| 56 | Dubai-796 | | United Arab Emirates |
| 57 | Durgapur-682 | West Bengal | India |
| 58 | Faizabad-760 | Uttar Pradesh | India |
| 59 | Ferozepur-747 | Punjab | India |
| 60 | Gandhidham-636 | Gujarat | India |
| 61 | Gaya-749 | Bihar | India |
| 62 | Goa-610 | Goa | India |
| 63 | Gorakhpur-680 | Uttar Pradesh | India |
| 64 | Guntur-708 | Andhra Pradesh | India |
| 65 | Gurgaon-637 | Haryana | India |
| 66 | Guwahati-611 | Assam | India |
| 67 | Gwalior-651 | Madhya Pradesh | India |
| 68 | Haldwani-690 | UttaraKhand | India |
| 69 | Hazaribagh-709 | Jharkhand | India |
| 70 | Hissar-653 | Haryana | India |
| 71 | Hoshangabad-789 | Madhya Pradesh | India |
| 72 | Hoshiarpur-750 | Punjab | India |
| 73 | Howrah-691 | West Bengal | India |
| 74 | Hubli-654 | Karnataka | India |
| 75 | Hyderabad/Secunderabad- 612 | Telangana | India |
| 76 | Imphal-710 | Manipur | India |
| 77 | Indore-613 | Madhya Pradesh | India |
| 78 | Itanagar-711 | ArunchalPradesh | India |
| 79 | Jabalpur-655 | Madhya Pradesh | India |
| 80 | Jaipur-614 | Rajasthan | India |
| 81 | Jalandhar-615 | Punjab | India |

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| 82 | Jalgaon-656 | Maharashtra | India |
|-----|------------------|----------------|-------|
| 83 | Jammu-616 | Jammu Kashmir | India |
| 84 | Jamnagar-657 | Gujarat | India |
| 85 | Jamshedpur-617 | Jharkhand | India |
| 86 | Jhansi-751 | Uttar Pradesh | India |
| 87 | Jind-785 | Haryana | India |
| 88 | Jodhpur-658 | Rajasthan | India |
| 89 | Jorhat-713 | Assam | India |
| 90 | Junagadh-777 | Gujarat | India |
| 91 | Kannur-659 | Kerala | India |
| 92 | Kanpur-618 | Uttar Pradesh | India |
| 93 | Karimnagar-714 | Telangana | India |
| 94 | Karnal-715 | Haryana | India |
| 95 | Kathmandu-800 | Nepal | Nepal |
| 96 | Khammam-793 | Telangana | India |
| 97 | Kharagpur-752 | West Bengal | India |
| 98 | Kolhapur-619 | Maharashtra | India |
| 99 | Kolkata-620 | West Bengal | India |
| 100 | Kollam-662 | Kerala | India |
| 101 | Kota-660 | Rajasthan | India |
| 102 | Kottayam-692 | Kerala | India |
| 103 | Kozhikode-663 | Kerala | India |
| 104 | Krishnanagar-795 | West Bengal | India |
| 105 | Kurnool-753 | Andhra Pradesh | India |
| 106 | Latur-764 | Maharashtra | India |
| 107 | Lucknow-621 | Uttar Pradesh | India |
| 108 | Ludhiana-622 | Punjab | India |
| 109 | Madurai-664 | Tamil Nadu | India |
| 110 | Malda-771 | West Bengal | India |
| 111 | Mandsaur-781 | Madhya Pradesh | India |
| 112 | Mangalore-681 | Karnataka | India |
| 113 | Meerut-685 | Uttar Pradesh | India |

| 114 | Moradabad-767 | Uttar Pradesh | India |
|-----|---|-----------------|-------|
| 115 | Motihari-774 | Bihar | India |
| 116 | Mumbai Beyond Thane -761 | Maharashtra | India |
| 117 | Mumbai Central Line-624 | Maharashtra | India |
| 118 | Mumbai Mulund-Thane-631 | Maharashtra | India |
| 119 | Mumbai Navi Mumbai- Harbour Line-740 | Maharashtra | India |
| 120 | Mumbai-Western Line-739 | Maharashtra | India |
| 121 | Muzaffarpur-754 | Bihar | India |
| 122 | Mysore-665 | Karnataka | India |
| 123 | Nagercoil-717 | Tamil Nadu | India |
| 124 | Nagpur-625 | Maharashtra | India |
| 125 | Nanded-718 | Maharashtra | India |
| 126 | Nasik-626 | Maharashtra | India |
| 127 | Nellore-719 | Andhra Pradesh | India |
| 128 | Orai-794 | Uttar Pradesh | India |
| 129 | Pathankot-756 | Punjab | India |
| 130 | Patiala-684 | Punjab | India |
| 131 | Patna-627 | Bihar | India |
| 132 | Pondicherry-720 | Union territory | India |
| 133 | Port Blair-721 | Union territory | India |
| 134 | Pune-628 | Maharashtra | India |
| 135 | Purnea-775 | Bihar | India |
| 136 | Raichur-722 | Karnataka | India |
| 137 | Raipur-639 | Chhattisgarh | India |
| 138 | Rajahmundry-667 | Andhra Pradesh | India |
| 139 | Rajkot-668 | Gujarat | India |
| 140 | Ranchi-640 | Jharkhand | India |
| 141 | Ratnagiri-724 | Maharashtra | India |
| 142 | Rohtak-683 | Haryana | India |
| 143 | Rourkela-765 | Orissa | India |
| 144 | Sagar-782 | Madhya Pradesh | India |
| 145 | Saharsa-776 | Bihar | India |

| 146 | Salem-725 | Tamil Nadu India | |
|-----|-------------------|---------------------|-------|
| 147 | Sambalpur-726 | Orissa | India |
| 148 | Satara-669 | Maharashtra | India |
| 149 | Seoni-757 | Madhya Pradesh | India |
| 150 | Shahdol-728 | Madhya Pradesh | India |
| 151 | Shilong-686 | Meghalaya | India |
| 152 | Shimla-670 | Himachal Pradesh | India |
| 153 | Shimoga-687 | Karnataka | India |
| 154 | Sikar-791 | Rajasthan | India |
| 155 | Silchar-729 | Assam | India |
| 156 | Siliguri-671 | West Bengal | India |
| 157 | Sitapur-768 | Uttar Pradesh | India |
| 158 | Siuri-772 | West Bengal | India |
| 159 | Solapur-672 | Maharashtra | India |
| 160 | Sriganganagar-730 | Rajasthan | India |
| 161 | Srinagar-673 | Jammu Kashmir | India |
| 162 | Surat-630 | Gujarat | India |
| 163 | Tezpur-773 | Assam | India |
| 164 | Thanjavur-731 | Tamil Nadu | India |
| 165 | Thrissur-758 | Kerala | India |
| 166 | Tirunelveli-733 | Tamil Nadu | India |
| 167 | Tirupathi-759 | Andhra Pradesh | India |
| 168 | Trichy-732 | Tamil Nadu | India |
| 169 | Trivandrum-674 | Kerala | India |
| 170 | Udaipur-632 | Rajasthan | India |
| 171 | Varanasi-675 | Uttar Pradesh | India |
| 172 | Vellore-736 | Tamil Nadu | India |
| 173 | Vijayawada-676 | Andhra Pradesh | India |
| 174 | Visakhapatnam-633 | Andhra Pradesh | India |
| 175 | Warangal-737 | Telangana | India |
| 176 | Yamunanagar-786 | Haryana | India |

21. LIST OF ASSOCIATED INSURANCE INSTITUTES/ AFFILIATED INSTITUTES/ ACCREDITED LEARNING

CENTRES (ALC'S)

| Sr. No. | Associated Institute Name and Address | Honorary Secretary | Contact Nos. & Email Id |
|------------|--|--------------------------|--|
| 1 | Agra Insurance Institute C/o. Sh Ashwani Tomar LIC of India, IT Dept., 3 rd Floor, Sanjay Place, M.G. Road, Agra - 282002, Uttar Pradesh | Rajesh Sharma | Mob.: - 09927069699, kumar_rajesh10@licindia.com; agra@iii.org.in |
| 2 | Ahmedabad Insurance Institute Union Co. Op. Insurance Building, Ground Floor, Income Tax Circle, Ashram Road, Ahmedabad - 380014, Gujarat | G. U. Thaker | Office – 079-27540386 Mob.: - 09825129790 gopalthaker578@gmail.com; ahmedabad@iii.org.in |
| 3 | Ajmer Insurance Institute C/o. LIC of India, Divisional Office, Ranade Marg, Alwar Gate, Ajmer - 305029, Rajasthan | Rakesh Kumar Sethi | Office – 0145-2660275 Mob:- 09460177819 rakeshkumar.sethi@licindi a.com; ajmer@iii.org.in |
| 4 | Aligarh Insurance Institute C/o. LIC of India, Divisional Office, Masoodabad, G.T. Road, Aligarh – 202001, Uttar Pradesh | Arun Kumar Jauhari | Office - 0571-2420071 Mob:- 09457658383 arun.jauhari@licindia.com;a ligarh@iii.org.in |
| 5 | Allahabad Insurance Institute C/o. LIC of India, Divisional Office, 172/A/40, M. G. Road, Civil Lines, Allahabad - 211001, Uttar Pradesh | Santosh K Vishwakarma | Office - 0532-2402346 Mob.: - 09415288701 santosh.vishwkarma@licin dia.com; allahabad@iii.org.in |
| 6 | Amravati Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, Shrikrishna Peth, Amravati - 444601, Maharashtra | A. A. Kothiwan | Office - 0721-2552214 Mobile - 09423124898 Fax - 0721-2552237 a.kothiwan@licindia.com; amravati@iii.org.in |
| 7 | Amritsar Insurance Institute C/o. National Insurance Co. Ltd., Branch Office – IV, Above Allahabad Bank, Opp. S.S.P. Kothi, Mall Road, Amritsar 143001 Punjab | Paramjit Singh | Office - 0183-5010801 Mob.:- 08558835158 Fax - 0183-2227891 Paramjit.Singh@nic.co.in; amritsar@iii.org.in |
| 8 | Andaman Insurance Institute C/o. LIC of India, Port Blair, Branch Office, Port Blair Union Territory ,Andaman 744101 | Manoj Kumar Bannerji | Mob.: - 09474468611 andaman@iii.org.in ; portblair@iii.org.in |
| 9 | Asansol Insurance Institute LIC of India, Divisional Office, Jeevan Prakash, Ground Floor, G.T. Road, West End, Asansol Barddhaman - 713304 West Bengal | Ranadeep Choudhury | Mob:- 09476488890 ranadeep.choudhary@ licindia.com; asansol@iii.org.in |

| Sr. | Associated Institute Name and | Honorary | Contact Nos. & |
|-----|--|--|------------------------------------|
| No. | Address | Secretary | Email Id |
| 10 | Aurangabad Insurance Institute | J | Office - 0240-2333342 |
| | C/o. LIC of India, Divisional Office, | Chains d V. Dian | Mob.: - 09405180095 |
| | Jeevan Prakash, Adalat Road, | Shripad V. Pisu | sv.pisu@licindia.com; |
| | Aurangabad - 431005 Maharashtra | | aurangabad@iii.org.in |
| 11 | Bangalore Insurance Institute | | Mob.: - 09448954922 |
| | United India Building, | B. C. Srinath | bc.srinath@licindia.com; |
| | Ground Floor, J. G. C. Road, | D. C. Srillati | bangalore@iii.org.in |
| | Bangalore -560002 Karnataka | | |
| 12 | Bareilly Insurance Institute | | Office - 0581-2301952 |
| | C/o. LIC of India, Divisional Office, | Ram Kishore | Mob.: - 09897236718 |
| | Deen Dayal Puram, Jeevan Prakash, | Kalli Kishore | kishor.ram@licindia.com; |
| | Bareilly- 243001 Uttar Pradesh | #.C | bareilly@iii.org.in |
| 13 | Belgaum Insurance Institute | 71211- | Mob:- 09916039013 |
| | C/o. LIC of India, | Chandrashekhar S. | cs.bolgundi@licindia. |
| | Goa Ves Divisional Office, | Bolgundi | com ; |
| | Basaveshwara Circle, | Doigunu | belgaum@iii.org.in |
| | Belgaum – 590011, Karnataka | INVE | |
| 14 | Bhavnagar Insurance Institute | a and the state of | Office - 0278-2522025 |
| | C/o. LIC of India, Divisional Office, , | Manish N. Dave | Mob.: - 09428182836 |
| | Jeevan Prakash, Nilambag Circle, | | mn_dave@licindia.com |
| | Bhavnagar 364001 Gujarat | AIG | bhavnagar@iii.org.in |
| 15 | Bhilai Insurance Institute | JIA | Office - 0788-4035006 |
| | C/o. The Oriental Insurance Company, | | Mob.: - 09826268844 |
| | Divisional Office, 1 st Floor, Shivnath Complex, | G. Raja Siva | Fax - 0788-2286642 |
| | G E Road, Near Mourya Chandra Talkies, | Kumar | grs.kumar@orientalinsur |
| | Bhilai - 490011 Chhattisgarh | ~ VIC | ance.co.in; grsk_oic@yahoo.com; |
| | Biniai - 490011 Ciniatusgani | N. C. | bhilai@iii.org.in |
| 16 | Bhopal Insurance Institute | 881 | Office - 0755-2776420 |
| 10 | Pearl-306, Siddhi Safron, | | Mob.: - 09229201190 |
| | Near Kemfort School. | Dhanesh | lic dhanesh@rediffmail. |
| | Sunkhedi-Kolar Road, | Chaturvedi | com: |
| | Bhopal - 462042 Madhya Pradesh | - 1 × 1 | bhopal@iii.org.in |
| 17 | Bikaner Insurance Institute | | Office - 0151-2225911 |
| 1/ | C/o. LIC of India, Divisional Office, | Cos ill | Mob.: - 09414146614 |
| | Sagar Road, | Rakesh Kumar | rakeshkumar.joshi@licin |
| | Bikaner 334003 Rajasthan | Joshi | dia.com; |
| | | // | bikaner@iii.org.in |
| 18 | Bramhapur Insurance Institute | | Office - 0680-2296390 |
| - | C/o. LIC of India, Divisional Office, | | Mob.: - 09438114158 |
| | Jeevan Prakash, PO- Khodasingi, | M. K. Chakraborty | chakraborty.Mk@ |
| | Behrampur, | · · | licindia.com; |
| | Ganjam 760010 Orissa | | behrampur@iii.org.in |
| 19 | Calicut Insurance Institute | | Office - 0495-2728749 |
| | C/o. LIC of India, Divisional Office, | | Mob.: - 09446189498 |
| | Jeevan Prakash, Huzur Road, | T7 T7** | Fax - 0495-2721929 |
| | Kozhikode 673001 Kerala | K. Vijayachandran | k.vijayachandran@licind |
| | | | ia.com; |
| | | | calicut@iii.org.in |

| Sr. | Associated Institute Name and | Honorary | Contact Nos. & |
|-----|---|-------------------------|---|
| No. | Address | Secretary | Email Id |
| 20 | Chandigarh Insurance Institute Anand Theatre Complex, Chamber No.7-9, Opp. Taj Hotel, Sector 17- A, Chandigarh 160017 Haryana | K. N. S. Sodhi | Office - 0172-2354089 Mob.: 09872070863 sodhikanwal@yahoo.co.i n; chandigarh@iii.org.in |
| 21 | Coimbatore Insurance Institute C/o. LIC of India, Divisional Office, Trichy Road, Coimbatore 641018 Tamil Nadu | V. Vetrivel | Mob.: - 09443370724 v.vetrival@licindia.com coimbatore@iii.org.in |
| 22 | Cuddapah Insurance Institute C/o. LIC of India, Divisional Office, College Road, P.O.Box No.10, Cuddapah- 516004, Andhra Pradesh | Ms. N. Agilandeswari | Office - 08562-254348 Mob.: - 08562244540 Fax - 562244281 cuddapah@iii.org.in cuddapah@iii.org.in |
| 23 | Dehradun Insurance Institute C/o. LIC of India, Divisional Office, Legal Dept., Nehru Colony, Dehradun-248001 UttaraKhand | Ramesh Rawat | Office - 0135-2668624 Mobile - 9411362290 ramesh_rawat10@licindi a.com; dehradun@iii.org.in |
| 24 | Delhi Insurance Institute C/o. LIC Training Centre, 1 st Floor, 76, Janpath, Delhi 110001 | Rajeev Sharma | Office - 011-23320434 Mob.: - 9810355249 Fax - 0120-4172430 sharmarajeev0604@yah oo.com; delhi@iii.org.in |
| 25 | Dharwad Insurance Institute C/o. LIC of India, Divisional Office, College Road, P.B.No.16, Dharwad 580001 Karnataka | Dinesh S. Bangera | Office - 0836-2440952 Mob.: - 09448860741 dinesh.bangera@licindia .com; dharwad@iii.org.in |
| 26 | Dhubri Insurance Institute C/o. LIC of India, Dhubri Branch Office, T. R. Phukan Road, Porva Villa, Dhubri 783301 | L. Chakravorty | Office - 03662-230354 Mob.: - 09435512001 dhubri@iii.org.in |
| 27 | Dibrugarh Insurance Institute C/o. The New India Assurance Co. Ltd., Rotary Road, Dibrugarh D.O., Dibrugarh 786001 Assam | Mukti Prasad Dey | Office - 0373-2322616 Mob.: - 09435355329 Fax - 373232442 dibrugarh@iii.org.in |
| 28 | Ernakulam Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, M.G.Road, Ernakulam – 682011, Kerala | John Mathew | Office - 0484-2350301 Mob.: - 09388643004 john.mathew13@licindia .com; ernakulam@iii.org.in |
| 29 | Goa Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Vishwas Building, EDC Complex, Patto, Panaji – 403001, Goa | Rajendra Golatkar | Office - 0832-2438425 Mob.: - 09423061543 Fax - 8322438427 rajendra.golatkar@licind ia.com; goa@iii.org.in |

| Sr. No. | Associated Institute Name and Address | Honorary Secretary | Contact Nos. & Email Id |
|------------|--|-------------------------|---|
| 30 | Gorakhpur Insurance Institute C/o. LIC of India, Divisional Office, Taramandal, Gorakhapur – 273017, Uttar Pradesh | Akash Tripathi | Office - 5122302060 Mob.: - 08896318366 gorakhpur@iii.org.in |
| 31 | Guntur Insurance Institute C/o. LIC of India, Branch Office 699, Main Road, Lakshmipuram, Guntur – 522001, Andhra Pradesh | Ms. CH. Madhubala | Office - 8632220197 Mob.:- 09440905941 chmadhubala@licindia.com; guntur@iii.org.in |
| 32 | Guwahati Insurance Institute LIC of India, P&GS Unit, Guwahati Divisional Office, 5 th Floor, S. S. Road, Fancy Bazar, Guwahati – 781001, Assam | Babul Kumar Nag | Office - 0361-2514410 Mob.:- 09435043259 nag.bk@licindia.com gauhati@iii.org.in |
| 33 | Gwalior Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, City Center, Gwalior – 474011, Madhya Pradesh | Lalit Pradhan | Office - 0751-2448607 Mobile - 09755193330 lalit.pradhan@licindia.com; gwalior@iii.org.in |
| 34 | Haldwani Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, Nainital Road, Kathgodam, Haldwani, Nainital – 263126, UttaraKhand | Prakash Chandra Bhat | Office - 05946-267903 Mob.:- 09458355286 Fax - 05946-267871 pc_bhatt10@licindia.com; haldwani@iii.org.in |
| 35 | Hazaribagh Insurance Institute C/o. LIC of India Julu Park, Holy Cross Road Divisional Office Jeevan Prakash (Annexe), Hazaribagh 825301 Jharkhand | Jagdish Chand Mittal | Office - 06546-222817 Mob.:- 09431141049 mittal1972@gmail.com; hazaribaug@iii.org.in |
| 36 | Hyderabad Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Bhagya, Opp. Secretariat Road, SCZO, Hyderabad - 500063 | Mr. Ramachandra n | Office - 040-27630905 Mob.:-09441230877 rama.chandran@licindia.com ; hyderabad@iii.org.in |
| 37 | Indian Insurance Institute C/o. Hindusthan Building (Annexe), 5 th Floor, 4, C. R. Avenue, Kolkata – 700072, West Bengal | Sudipto Sarkar | Mob.: - 09433062205 sudiptosmailer@gmail.com; calcuttainst@iii.org.in |
| 38 | Indore Insurance Institute C/o. LIC of India Building, M. G. Marg, 19, Indore – 452001, Madhya Pradesh | Mohan Vatnani | Mob.:- 9981542219 indore@iii.org.in mohanvatnani@gmail.com |
| 39 | Jabalpur Insurance Institute C/o. LIC of India, Divisional Office, Madan Mahal, Nagpur Road, Jabalpur - 482001, Madhya Pradesh | Umesh Jaiswal | Office - 0761-2671216 Mob.: - 09826177105 Fax - 0761-2671340 umesh.jaiswal@licindia.com jabalpur@iii.org.in |

| Sr. No. | Associated Institute Name and Address | Honorary Secretary | Contact Nos. & Email Id |
|------------|---|---------------------------|--|
| 40 | Jaipur Insurance Institute C/o. LIC of India, Divisional Office No.1, Bhawani Singh Road, P.B.No.65, Jaipur – 302005, Rajasthan | P. C. Sharma | Office - 1412293179 Mob.: - 9829826278 sharma.Pc625@gmail.com; jaipur@iii.org.in |
| 41 | Jalandhar Insurance Institute LIC Of India, Divisional Office, Model Town Road, Jalandhar – 144001, Punjab | Inder Jeet Kumar | Office - 0181-2459686 Mob.: - 09876025254 kumar.inderjeet350@gmail.com; jullundur@iii.org.in |
| 42 | Jalpaiguri Insurance Institute LIC of India, Divisional Office, Jeevan Prakash, Santipara, Jalpaiguri – 735101, West Bengal | Shri Joydip Raha | Office - 03561-255449 Mob.: - 09434367737 jdpraha@gmail.com; jailpaiguri@iii.org.in |
| 43 | Jamshedpur Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash Building, Main Road, Jamshedpur – 831001, Jharkhand | Biplab Sarkar | Office - 0657-2288549 Mobile - 09431757804 jamshedpur@iii.org.in |
| 44 | Jodhpur Bima Sansthan C/o. LIC of India, Divisional Office, Jeevan Prakash, I: West Patel Nagar Circuit House Road, Jodhpur – 342001, Rajasthan | Mukesh Kumar Mewara | Mob.: - 09414590170 mk.mewara@licindia.com; mmewara@yahoo.in jodhpur@iii.org.in |
| 45 | Jorhat Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, Rajabari, Jorhat – 785001, Assam | Sanjib Borthakur | Mob.: - 09435248062 jorhat@iii.org.in |
| 46 | Kanpur Insurance Institute C/o. LIC of India, Divisional Office, Legal & HPF Dept., Kanpur – 208001, Uttar Pradesh | Anil Kumar Bajpai | Office - 0512-2219897 Mob: - 09839991705 anilbajpai@licindia.com; kanpur@iii.org.in |
| 47 | Karnal Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, 489, Model Town, Karnal – 132001, Haryana | Parveen Kumar | Office - 0184-2268002 Mob.: - 09416203422 parveen.kumar@licindia.com; karnal@iii.org.in |
| 48 | Kolhapur Insurance Institute C/o. The New India AssuranceCo. Ltd., Employees Co-Op. Cr. Soc. Ltd., F-11, Royal Courts, 3 rd Floor, Near Panch Bunglow,Shahupuri, Kolhapur – 416001,Maharashtra | Santosh Laxman Patil | Office - 0231- 2653534 Mob.: - 08087571177 slpatil147@gmail.co m; santosh.patil@newindia.co.in; kolhapur@iii.org.in |

| Sr. No. | Associated Institute Name and Address | Honorary Secretary | Contact Nos. & Email Id |
|------------|--|---------------------------|---|
| 49 | Kolkata Insurance Institute C/o. Royal Insurance Building, Ground Floor, 5, Netaji Subhash Road, Kolkata -700001, West Bengal | Samir Kumar Chatterjee | Mob.: - 09831184905 Fax - 033-22428772 samirkumarchatterjee_ nic@rediffmail.com; calcuttasoc@iii.org.in |
| 50 | Kottayam Insurance Institute C/o. LIC of India, Divisional Office, Kurian Uthup Road, Nagampadom, Kottayam – 686001, Kerala | K. Suresh | Office - 0481-2567608 Mob.:-09349505238 ksuresh1@licindia.com kottayam@iii.org.in |
| 51 | Lucknow Insurance Institute C/o. LIC of India, Divisional Office, 30, Hazratganj, Lucknow -226001, Uttar Pradesh | A. P. Saraf | Mob.: - 09415114850 Fax - 0522-2624855 ap.saraf54@gmail.com lucknow@iii.org.in |
| 52 | Machilipatnam Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash Building, 2 nd Floor, Kennedy Road, Batchupet, Machilipatnam - 521001 Andhra Pradesh | A. Srinivasa Rao | Office - 08672-223174 Mob.: - 09298507657 srinivasarao@licindia.com; machilipatnam@iii.org.in |
| 53 | Madras Insurance Institute Bharat Insurance Building, Anna Salai, 1 st Floor, Chennai - 600002, Tamil Nadu | NA | NA |
| 54 | Madurai Insurance Institute C/o. LIC of India, CA Branch, Divisional Office, 16, Palam Station Road, Sellur, Madurai – 625002, Tamil Nadu | G. Seenivasan | Office - 0452-2525961 Mob.:- 09942350396 Fax - 0452-2525961 g.seenivasan@licindia.com; madurai@iii.org.in |
| 55 | Meerut Insurance Institute C/o. LIC of India, CBO-III, Saket Prabhat Nagar, Meerut – 250001, Uttar Pradesh | Pramod Kumar Gera | Office - 0121-2761088 Mob.: - 09837043970 pramod.gera@licindia.com; meerut@iii.org.in |
| 56 | Mumbai Insurance Institute Universal Insurance Building, Sir P. M. Road, 6 th Floor, Fort, Mumbai – 400001, Maharashtra | Vidyadhar G. Salvi | Office - 022-22823690 Mob.: - 09820342781 vg.salvi@newindia.co.in; mumbai@iii.org.in |
| 57 | Muzaffarpur Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, Umashankar Pd. Marg, Muzaffarpur - 842002, Bihar | Ranjan Kumar | Office - 0621-2246505 Mob.:- 09835041125 Fax - 0621-2243319 muzaffarpur@iii.org.in |

| Sr. | Associated Institute Name | Honorary | Contact Nos. & |
|-----|---|-------------------------------|--|
| No. | and Address | Secretary | Email Id |
| 58 | Mysore Insurance Institute C/o. LIC of India, Divisional Office, Mysore-Bangalore Road, Bannimantap Extension, Mysore – 570015, Karnataka | S. Sridhara | Office - 0821-2495001 Mob.:- 09482378989 sridhara.s@licindia.com; sridharas2006@yahoo. co.in; mysore@iii.org.in |
| 59 | Nagercoil Insurance Institute C/o. LIC of India, Branch Office No.1, Trivandrum Road, Krishnancoil, Nagercoil – 629001, Tamil Nadu | A. Joseph Jerin | Office - 04652-272593 Mob.: - 09442522753 a.josephjerin@licindia.c om; nagercoil@iii.org.in |
| 60 | Nagpur Insurance Institute C/o. LIC of India, Divisional Office, Sales Dept., National Insurance Bldg., 1 st Floor, S.V. Patel Marg, Kingsway, Nagpur – 440001, Maharashtra | G. Hariharan Sarma | Office - 0712-2548217 Mob.: - 09423101236 gh.sarma@licindia.com sudha_hari1@rediffmail. com; nagpur@iii.org.in |
| 61 | Nanded Insurance Institute C/o. LIC of India, Jeevan Prakash, Hingoli Road, Gandhinagar, Nanded – 431605, Maharashtra | Ravi Muley | Office - 02462-223828 Mobile - 09423437382 rt_muley@licindia.com nanded@iii.org.in |
| 62 | Nashik Insurance Institute C/o. LIC of India, Divisional Office, Golf Club Ground, Nasik – 422009, Maharashtra | Mahesh More | Office - 0253-2316992 Mob.:- 09823769545 nasik@iii.org.in |
| 63 | Nellore Insurance Institute C/o. LIC of India, Divisional Office, Dargamitta, , P.B. No.15, Nellore – 524003, Andhra Pradesh | V. Chandrasekhara Sarma | Office - 0861-2326441 Mobile - 09440706012 vcs.sarma@licindia.com; nellore@iii.org.in |
| 64 | Patna Insurance Institute, C/o. LIC of India, Patna Divisional Office No.1, Jeevan Prakash Building, 1 st Floor, Fraser Road, Opp. to Patna Central Mall, Patna 800001 Bihar | Mukesh Prasad | Office - 0612-2202204 Mob.: - 09546682900 piipatna@gmail.com patna@iii.org.in |
| 65 | Pondicherry Insurance Institute C/o. The New India Assu. Co. Ltd., Divisional Office, 3 rd Floor, 179, J. N. Street, Pondicherry- 605001, Union Territory | N. Ulaganathan | Office - 0413-2332744 Mob.: - 09442153351 ulaganathan.n@newindia .co.in; pondicherry@iii.org.in |

| Sr. No. | Associated Institute Name and Address | Honorary Secretary | Contact Nos. & Email Id |
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| 66 | Pune insurance Institute C/o. The New India Assu. Co. Ltd., Regional Office, 2 nd Floor, Karve Road, Sharda Centre, Near Nal Stop, Pune – 411004, Maharashtra | N. R. Hariharan | Office - 02025-420115 Mob.: - 09422009859 hari.akila10@gmail.com; hari.n@newindia.com; poona@iii.org.in |
| 67 | Raichur Insurance Institute C/o. LIC of India, Divisional Office, Station Road, Basweshwara Circle, Raichur – 584101, Karnataka | M. Ravi | Office - 0853-496841 Mob.: - 09448973680 mravircr@gmail.com; raichur@iii.org.in |
| 68 | Raipur Insurance Institute C/o. LIC of India, Divisional Office, Pandri, Raipur – 492004, Chhattisgarh | N. Jagannath Rao | Office - 0771-2583002 Mob.:- 09424223731 Fax - 0771-2583169 nj.rao@licindia.com; raipur@iii.org.in |
| 69 | Rajahmundry Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Godavari, Near Morampudi Junction, Rajahmundry – 533103, Andhra Pradesh | M. Kodanda Ram | Office - 08832-469661 Mob.:- 09866821725 m.kodandaram@licindia.c om; rajahmundry@iii.org.in |
| 70 | Rajkot Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash Building, Tagore Marg, Rajkot – 360001, Gujarat | Haresh Dudhrejiya | Office - 02812-482806 Mob.:- 09825117300 hn_dudhrejiya@licindia.co m; rajkot@iii.org.in |
| 71 | Salem Insurance Institute C/o. LIC of India, DivisionalOffice, Jeevan Prakash,Johnsonpet, Salem – 636007,TamilNadu | Mr.Narayanan Sekar | Office -04272-411489 Mobile -8667817718 nsekar445@gmail.com; salem@iii.org.in |
| 72 | Sambalpur Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, Ainthapali, Sambalpur – 768004, Orissa | Tuhin Dey | Mob.:- 09437218823 tdey06@gmail.com; sambalpur@iii.org.in |
| 73 | Satara Insurance Institute C/o. LIC of India, Divisional Office, Sadar Bazar, Sadar Nagar, Satara – 415001, Maharashtra | Manisha Apte | Office - 2162224720 Mob.:- 09421119415 satara@iii.org.in |
| 74 | Satna Insurance Institute C/o. LIC of India, Divisional Office, Krishna Complex, Krishna Nagar, Satna – 485001, Madhya Pradesh | Ramanuj Sinha | Mob.:- 09039877500 ramanuj.sinha@licindia.co m; satna@iii.org.in |
| 75 | Shahdol Insurance Institute C/o. LIC of India, Divisional Office, Ahuja Market, 2 nd Floor, Burhar Road, Shahdol – 484001, Madhya Pradesh | Rana Mallick | Office - 07652-240039/ 240846 Mob.:- 09424954449 rana.mallik@gmail.com; shahdol@iii.org.in |

| Sr. No. | Associated Institute Name and Address | Honorary Secretary | Contact Nos. & Email Id |
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| 76 | Shimla Insurance Institute C/o. LIC of India, Divisional Office, 14 15 SDA Complex, Kasumpti, Shimla – 171009, Himachal Pradesh | Harsh Gupta | Office - 01772-629209 Mob.:- 09418588934 gupta.harsh@licindia.com; shimla@iii.org.in |
| 77 | Silchar Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, Meherpur, Cacher (Assam), Silchar – 788015, Assam | Sandip Chakraborty | Office - 03842-242668 Mob.:- 09435074156 Fax - 3842241461 sandip.chakraborty@licind ia.com; silchar@iii.org.in |
| 78 | Srinagar Insurance Institute C/o. LIC of India, Divisional Office, Sonwar, P.B.No.459, Srinagar – 190001, Jammu Kashmir | G. S. Datta | Office - 0194-2500496 Mob.:- 09419013239 srinagar@iii.org.in |
| 79 | Surat Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, Muglisara, Opp. Municipal Corporation, Surat – 395001, Gujarat | Kishor P. Patel | Office - 0261-2801503 Mob.:- 09825333667 kp_patel@licindia.com; surat@iii.org.in |
| 80 | Thanjavur Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Chola, Gandhiji Road, Thanjavur – 613001, Tamil Nadu | P. V. Rajan | Office - 04362-230384 Mob.:- 09442282207 pv.rajan@licindia.com; thanjavur@iii.org.in |
| 81 | Trivendrum Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, HGA(P), I.T. Dept., Pattom, P.O. Thiruvananthapuram 695004 Kerala | Anoop R. S. | Mob.:- 09995969581 anpmkl@gmail.com; trivandrum@iii.org.in |
| 82 | Udaipur Bima Sansthan C/o. LIC of India, Divisional Office, Sub City Centre, Udaipur 313001 Rajasthan | Dilip Sachdev | Mobile - 09413371042 dilipsachdev.lic@gmail.co m; udaipur@iii.org.in |
| 83 | Udupi Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Krishna, Ajjarkad, Udupi – 576101, Karnataka | Prahallada Bhat | Mob.:- 09964428041 a.prahalladabhat@licindia. com; udipi@iii.org.in |
| 84 | Utkal Insurance Institute C/o. LIC of India, Divisional Office, Nuapatna, Cuttack -753001, Orissa | P. L. Behera | Mob.:-07008099309 behera.pl@licindia.com |
| 85 | Vadodara Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, Shubhanpura, Near Samta Police Station, Vadodara – 390023, Gujarat | H. C. Shah | Office - 0265-330705 Mob.:- 09898012454 himanshucshah@gmail.co m; baroda@iii.org.in |

| Sr. No. | Associated Institute Name and Address | Honorary Secretary | Contact Nos. & Email Id |
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| 86 | Varanasi Insurance Institute C/o. LIC of India, Divisional Office, B-12/120, Gauriganj, Bhelupur, Varanasi -221001, Uttar Pradesh | Rakesh Gujrati | Office - 0542-2454375 Mob.: - 09450012074 rakesh.gujrati@licindia.co m; varanasi@iii.org.in |
| 87 | Vellore Insurance Institute C/o. LIC of India, Divisional Office, Jeevan Prakash, Ida Scudder Road, Vellore – 632004, Tamil Nadu | C. Somasundaram | Office - 04162-220252 Mob:- 09442549936 somasundaram.c@licindia com; vellore@iii.org.in |
| 88 | Vijaywada Insurance Institute C/o. LIC of India, City Branch 2, Vasu Estates, M. G. Road, Beside Manorama Hotel, Vijayawada - 520002 Andhra Pradesh | D. V. V. S. Vara Prasad | Office - 0866-2571568 Mob.:- 09440183375 varaprasaddvvs@yahoo.in vijayawada@iii.org.in |
| 89 | Vikramshila Insurance Institute C/o. LIC of India, Jeevan Prakash Divisional Office, Zero Mile, Bhagalpur – 813210, Bihar | Shiv Narayan Sah | Office - 0641-2322025 Mob:- 09470760957 shivnarayan1968@gmail. om; bhagalpur@iii.org.in |
| 90 | Visakhapatnam Insurance Institute C/o. LIC of India, DivisionalOffice, JeevanPrakash, Jeevan Prakash Road, Vishakapatnam - 530004 AndhraPradesh | D. V. S. Y. Sharma | Mob.:- 09052667766 dvsy.sharma@licindia.co visakhapatnam@iii.org.in |
| 91 | Warangal Insurance Institute C/o. LIC of Indi, Divisional Office, Balasamudram, Hanamkonda, Warangal – 506001, Andhra Pradesh. | T. Haragopal | Office - 0870-2579108 Mob.:- 09490109099 Fax - 870257790 t.haragopal@licindia.com warangal@iii.org.in |

| Sr. No. | institute Name | Contact Details |
|------------|--------------------------------------|---|
| 1 | The Sri Lanka Insurance Institute | 1st Floor, YMCA Building, 143, St. Michael's Road, Colombo 3 Tel.No. : 0094 11 2314405 Email : slii@sltnet.lk |

| 2 | R.I.C.B. Insurance Institute | Royal Insurance Corporation of Bhutan Ltd. Post Box No.315, Thimphu, Bhutan. Tel.No. : +975-2-321037, 322426 Email : righbo@druknat.ht |
|---|---------------------------------|--|
| | | Email : ricbho@druknet.bt |

C. Accredited Learning Centers

| Sr. No. | Accreditation No. | Name of Institute/Organization |
|------------|----------------------|--|
| 1 | | HRD Foundation- India, 5/7, Kalkaji Extension, <u>New Delhi- 110 019.</u> Tel No.: 011-43536308,(M)-09810500469 Email: hrdfi@vsnl.com,hrdfi@airtelmail.in |
| | | Website: www.hrdfi.com |
| 2 | IIIALC_002 | Insurance Academy – North East Bardoichila Bhawan, Block-A (ASC-C), G.S. Road, Bhangagarh, <u>Guwahati – 781 005.</u> Tel No: +91 9864027566 Fax No: 0361-2460362/2134287 Email: insac_ne@rediffmail.com Website: www.insuranceacademynortheast.com |
| 3 | IIIALC_005 | Insurance Academy 622, Pulchiwadi, Deccan Gymkhana, <u>Pune-411 004.</u> Tel No.: 020-25534601/25539050, (M)- +91 9822846918 Fax No. 020-25534601 <u>Email: insurance2012@gmail.com</u> <u>Website: www.insuranceacademy.org</u> |

| Sr. No. | Accreditation No. | Name of Institute/Organization |
|------------|----------------------|--|
| | IIIALC_006 | Usha Deep Insurance & Management Services Pvt. Ltd. |
| | | A-42, Indira Nagar, |
| | | Near Nilgiri Complex, |
| 4 | | <u>Lucknow – 226 016.</u> |
| _ | | Mobile No. 9335233798 |
| | | Tel No: 0522-4000806 |
| | | Email: academy@ushadeep.com; |
| | INS | ushadeepacademy@gmail.com |
| | UNIC | Website: www.ushadeep.com |
| | 1.1.51.5 | Udaipur Insurance Institute |
| | IIIALC_008 | C/o. LIC of India, Divisional Office, |
| | | Sub City Centre, |
| 5 | | <u>Udaipur – 313 001</u> . |
| | | Tel No.: 0294-2487103 |
| | | Fax No: 0294-2583558 |
| | | Email: parakhlalit.kishore@licindia.com |
| | 1121 | Indian Insurance Institute |
| 6 | IIIALC_009 | |
| | | Hindustan Building (Annexe), 5th Floor, |
| | | 4, C.R. Avenue, |
| | | <u>Kolkata- 700 072</u> . |
| | | <u>Tel No: 033-22126433</u> |
| | | Fax No: 033-22129373. |
| | | Email: iiikolkata@vsnl.net |
| | | Website: www.indianinsuranceinstitute.net.in |

| Sr. No. | Accreditation No. | Name of Institute/Organization |
|------------|----------------------|---|
| | | Delhi Insurance Institute |
| | | C/o. LIC Training Centre, |
| | | 76, Janpath, |
| 7 | IIIALC_010 | <u>New Delhi – 110 001</u> . |
| | | Tel No: 011-23320434/23739662 |
| | | Fax No: 011-523281650 |
| | ्याप्रती | Email: rohtash.sharma@nic.co.in |
| | 52.11 S.X.11 | Bhopal Insurance Institute |
| | INS IIIALC_011 | T-09, Jain Tower, |
| | | Nehru Nagar Square, |
| 8 | | <u>Bhopal – 462 003</u> . |
| | | Fax No:0755 -2776420/4038420 |
| | | Email: lic_dhanesh@rediffmail.com |
| | N/ | Website: www.educationvarsity.com |
| | IIIALC_012 | Kolkata Insurance Institute |
| | | Royal Insurance Building (Ground Floor), 5, |
| 9 | | Netaji Subhas Road, <u>Kolkata- 700 001</u> . |
| | | Tel: 033-2231 9225/2231 4096 |
| | | Email: iiskolkata@rediffmail.com; |
| | | Website: www.indianinsurancesociety.org |
| | IIIALC_013 | Coimbatore Insurance Institute |
| 10 | | C/o LIC of India, Divisional Office, Trichy Road, |
| | | <u>Coimbatore – 641 018</u> . |
| | | Tel: 0422-2200024; |
| | | Email: coimbatoreii@yahoo.co.in |

| Sr. No. | Accreditation No. | Name of Institute/Organization |
|------------|-------------------|---|
| INO. | 110. | |
| | IIIALC_014 | Hyderabad Insurance Institute |
| | | C/o LIC of India, S.C. Zonal Office, "Jeevan Bhagya", Secretariat Road, |
| 11 | | <u>Hyderabad – 500 063</u> . |
| | | Email: hyderabadinsuranceinstitute@yahoo.co.in; |
| | | Website: www.hyderabadinsuranceinstitute.com |
| | भारता | Trivendrum Insurance Institute |
| 10 | IIIALC_015 | C/o LIC of India, Divisional Office, Pattom, Trivandrum, |
| 12 | | <u>Kerala – 695 004</u> . |
| | | Tel: 0471-6576886; |
| | | Email: insinsttvm@gmail.com |
| | IIIALC_016 | Insurance Training Centre |
| | | 25/1, Baranashi Ghosh Street, Near Girish Park, |
| | | <u>Kolkata – 700 007</u> . |
| | | Tel:033-22184184/22696035; Mobile: |
| 13 | | 09830171022; |
| | | Fax: 033-22736612; |
| | | Email: insurance@bimabazaar.com; |
| | | Website: www.bimabazaar.com |
| | | ्यागान मि |

| Sr. No. | Accreditation No. | Name of Institute/Organization |
|------------|----------------------|--|
| | IIIALC_018 | Chandigarh Insurance Institute |
| | | Anand Complex Building, Opposite Taj Hotel, |
| | | Building Bo.1, Chamber No.7-9, Basement, |
| 14 | | Sector 17-A, Chandigarh - 160 017. |
| | | Tel:0172-2543089;Fax: 0172-2543089 |
| | - | Mobile:09872070863 |
| | 0 | Email: chdinsurancecentre@yahoo.in |
| | सारता | Aurangabad Insurance Institute |
| | INC | C/o. LIC of India, Divisional Office, |
| | IIIALC_020 | Adalat Road, |
| 1.7 | | Aurangabad-431 005. |
| 15 | | (Maharashtra) |
| | | Tel: 0240-2333470 |
| | M | (M): 9922463023 |
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| | Y I | |
| | IIIALC_021 | Institute of Continuing Education - Basant Dynamics |
| | | 472, Pepee Compound, |
| | | Near Guru Nanak H.S. School, |
| 16 | | Ranchi - 834 001. |
| | | Jharkhand, India. |
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| | | Website:www.bdice.in |

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