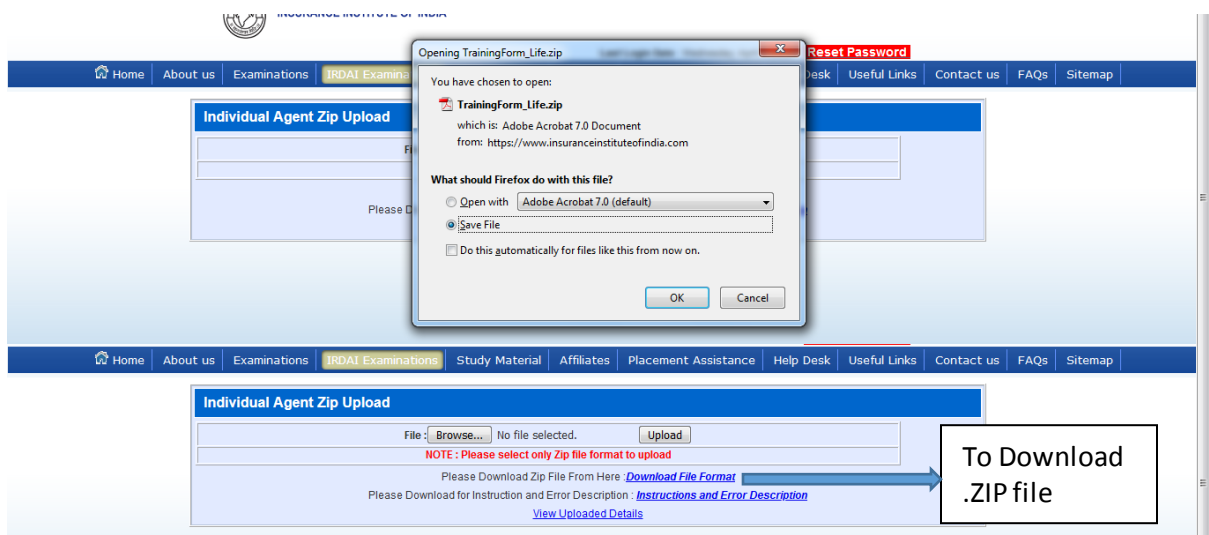
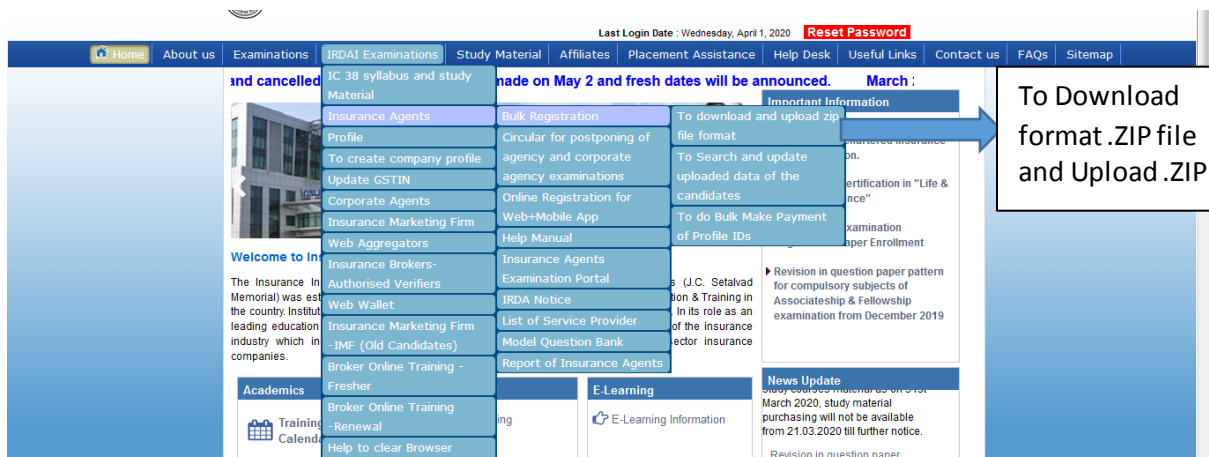


Go to IRDAI Examinations-> Insurance Agents->Bulk Registration->To Download format file



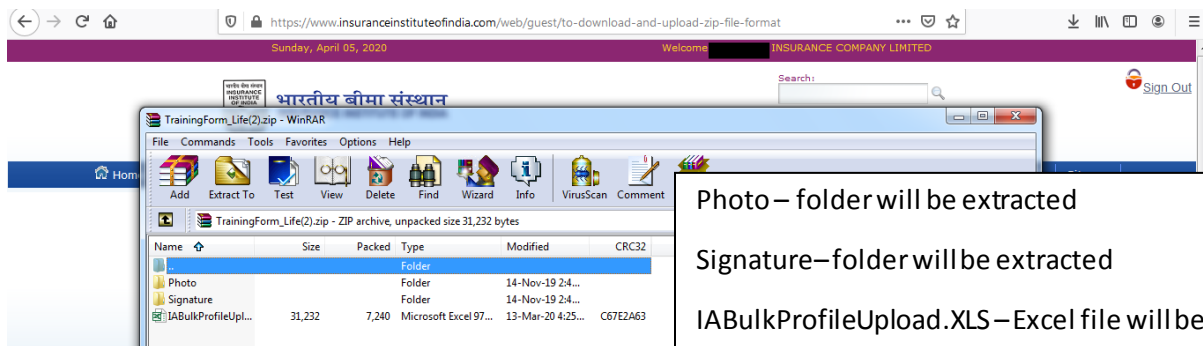
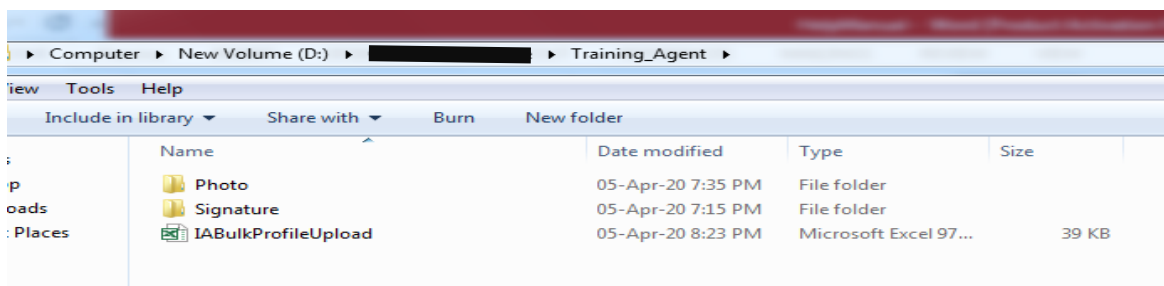
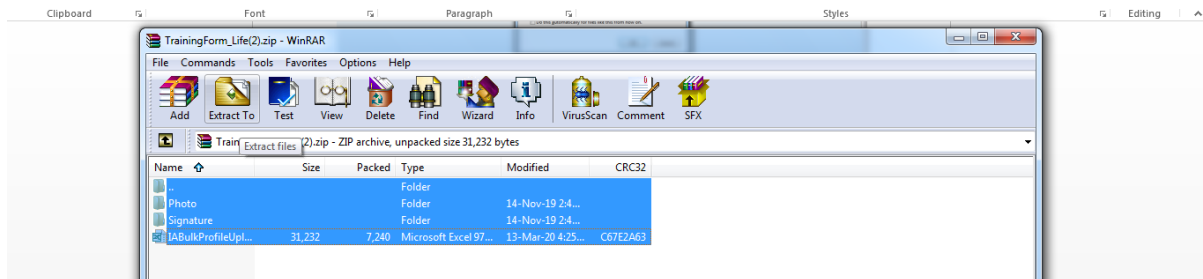


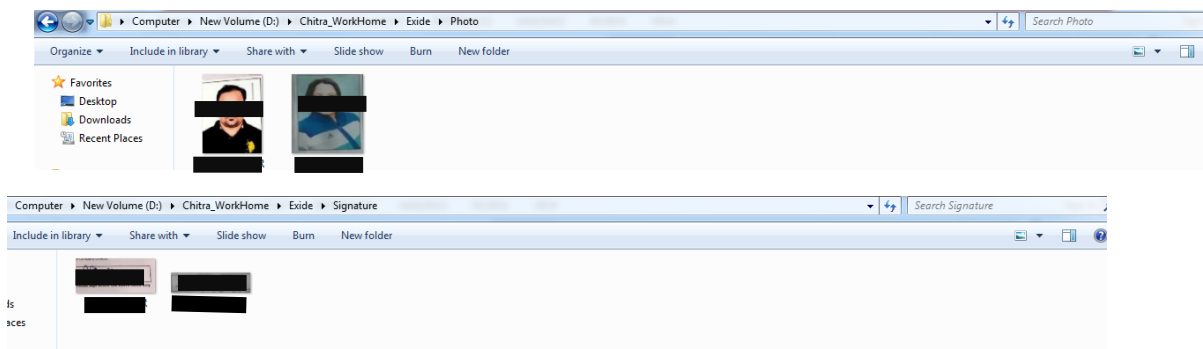
Photo – folder will be extracted
 Signature – folder will be extracted
 IABulkProfileUpload.XLS – Excel file will be extracted



IABulkProfileUpload.XLS – file save as Excel 97-2003 Workbook

In above excel file – Enter the data as per format

In Photo and Signature folder – keep photo and signature files (.JPG) files in respective folder as PAN No. JPG. In Excel file, mention only folder name i.e. Photo , Signature and file name of photo and signature should be PANNumber.jpg e.g. **ANNA PK7106P.JPG**



Note: Please Upload Image File With Extensions .jpg With Maximum Size of 25KB and Dimensions (133X 152) i.e. (Width X Height)

Computer > New Volume (D:) > Training_Agent

Organize Include in library Share with Burn New folder

Favorites: Desktop, Downloads, Recent Places

Libraries: Documents, Music, Pictures, Videos

Name Date modified Type Size

Photo 05-Apr-20 7:35 PM File folder

Signature 05-Apr-20 7:15 PM File folder

IABulkProfileUpload 05-Apr-20 8:23 PM Microsoft Excel 97... 39 KB

Date created: 05-Apr-20 6:58 PM
Size: 9.14 KB
Files: ANAPK7486R, FOVPS4244N

IABulkProfileUpload [Compatibility Mode] - Excel (Product Activation Failed)

FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW VIEW Deeba DEVELOPER

Clipboard Font Alignment Number Styles Cells Editing

A4

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	Insurance Category	Name Initial	Candidate Full Name	Applicant's Father/Husband Name	Category	Current House Number	Current Street	Current Town	Current District	Current State	Current Pincode	Permanent House Number	Permanent Street	Permanent Town	Permanent District
2	Life	Ms.			GEN	AJAD NAGA	NEAR T B HOS Bardhaman	Hooghly	West Bengal	712708	AJAD NAGAR K NEAR T B HOSP	Bardhaman	Hooghly		
3	Life	Mr.			GEN	S/o Bisham	Hno.282-a Sur Pathankot	Gurdaspur	Punjab	145001	S/o Bishamber Hno.282-a Sudi	Pathankot	Gurdaspur		

	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Permanent District	Permanent State	Permanent Pincode	Area	Basic Qualification	Board Name For Basic Qualification	Roll Number For Basic Qualification	Year of Passing For Basic Qualification	Technical Qualification	Other Qualification	Date of Birth(YYYY-MM-DD)	Sex
2	Hooghly	West Bengal	712708	URBAN	Class XII or Equivalent Class	WBCHSE	217	1997	Not Applicable		1978-09-18	FEMALE
3	Gurdaspur	Punjab	145001	URBAN	Class XII or Equivalent Class	pseb	224522	1997	Not Applicable		1979-04-07	MALE

	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI
1	Sex	Landline No	Mobile No	Email ID	Contact Person Email ID	PAN	Aadhaar No	Employee No	Voter ID Card	Driving License No
2	FEMALE						111	46457	123	124
3	MALE						222	44669	456	457

	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	AS
1	Driving License No	Passport No	Central Govt ID Card	Nationality Country	Photo File Name	Signature File Name	Application Date(YYYY-MM-DD)	Training Language	Exam Body Name	Exam Language	Exam Mode
2	124	125	126	India	Photo	Signature	2020-04-05	HINDI	Insurance Institute of In	English	Online
3	457	458	459	India	Photo	Signature	2020-04-05	HINDI	Insurance Institute of In	English	Online

Computer > New Volume (D:) > Training_Agent

Organize Open Burn New folder

Search Training_Agent

Name Date modified Type Size

Photo 05-Apr-20 7:35 PM File folder

Signature 05-Apr-20 7:15 PM File folder

IABulkProfileUpload 05-Apr-20 8:23 PM Microsoft Excel 97... 39 KB

Archive name and parameters

General Advanced Files Backup Time Comment

Archive name: Training_Agent.zip

Update mode: Add and replace files

Archive format: ZIP

Compression method: Normal

Split to volumes, bytes:

Archiving options:

- ☐ Delete files after archiving
- ☐ Create SFX archive
- ☐ Create solid archive
- ☐ Put authenticity verification
- ☐ Put recovery record
- ☐ Test archived files
- ☐ Lock archive

OK Cancel Help

Create the .zip file in which

Photo folder (PAN.jpg)

Signature folder (PANNo.JPG)

IABulkProfileUpload.XLS

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Last Login Date : Sunday, April 5, 2020 [Reset Password](#)

Insurance Agent Profile ID Search Upload Data

Uploaded from Date*: 05-04-2020
 PAN Number :
 Profile ID :
 Mobile Number :
 Training Language : All
 Email ID :
 Name :

[Go To Payment Screen](#)

Select All	Sr. No.	Insurance Category	Name Initial	Applicant Full Name	Pan No	Mobile No	Candidate Email ID	Error Found In	Profile ID	Training Language	Photo	Sign	Uploaded Date	Update
<input type="checkbox"/>									Generated	HINDI			2020-04-05 19:48:59.0	Update
<input type="checkbox"/>	2	Life	Mr. [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		Profile ID Generated	HINDI			2020-04-05 19:48:59.0	Update

Profile ID Created so that payment can be done

GO TO Payment Screen

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Last Login Date : Sunday, April 5, 2020 [Reset Password](#)

Insurance Agent Profile ID Search Upload Data

Uploaded from Date*: 05-04-2020
 PAN Number :
 Profile ID :
 Mobile Number :
 Training Language : All
 Email ID :
 Name :

[Go To Payment Screen](#)

Select All	Sr. No.	Insurance Category	Name Initial	Applicant Full Name	Pan No	Mobile No	Candidate Email ID	Error Found In	Profile ID	Training Language	Photo	Sign	Uploaded Date	Update
<input type="checkbox"/>	1	Life	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		Profile ID Generated	HINDI			2020-04-05 19:48:59.0	Update
<input type="checkbox"/>	2	Life	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		Profile ID Generated	HINDI			2020-04-05 19:48:59.0	Update

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Last Login Date : Sunday, April 5, 2020 [Reset Password](#)

Insurance Agent Profile Id Uploaded Details

Uploaded From Date*: 05-04-2020
 Profile ID:
 Status : * ALL

Select All	Sr. No.	Profile ID	Applicant Name	Company Type	Insurance Category	PAN No	Mobile No	Email ID	Status
<input checked="" type="checkbox"/>	1	[REDACTED]	[REDACTED]	IA	Life	[REDACTED]	[REDACTED]	[REDACTED]	To Do Payment
<input checked="" type="checkbox"/>	2	[REDACTED]	[REDACTED]	IA	Life	[REDACTED]	[REDACTED]	[REDACTED]	To Do Payment

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Insurance Agent Profile Id Uploaded Details

Uploaded From Date*: 05-04-2020
 Profile ID:
 Status : * ALL

Select All	Sr. No.	Profile ID	Applicant Name	Company Type	Insurance Category	PAN No	Mobile No	Email ID	Status
<input checked="" type="checkbox"/>	1	[REDACTED]	[REDACTED]	IA	Life	[REDACTED]	[REDACTED]	[REDACTED]	To Do Payment
<input checked="" type="checkbox"/>	2	[REDACTED]	[REDACTED]	IA	Life	[REDACTED]	[REDACTED]	[REDACTED]	To Do Payment

Please select the mode of payment: ☒ Online ☐ Web Wallet

[Link to add GSTIN](#)

We have noted that your company is not registered under GSTIN
Your company State is Karnataka

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Insurance Agent - Online Training - Online Payment Confirmation

Date : 05/04/2020
 Corporate Name : [REDACTED] INSURANCE COMPANY LIMITED
 Email Id : [REDACTED]
 Mobile Number : 1234567891
 Order No : 83531596

Payment Details	
Reference Id	3269
Online Training Fee	300.0
IGST	54.0
Grand Total	354

I have read and understood the Help Manual available on website.
I agree that decision of III in all the matters will be final and binding upon me.

Last Login Date : Sunday, April 5, 2020 [Reset Password](#)

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Insurance Agent Profile ID Search Upload Data

Uploaded from Date*: 05-04-2020
 Profile ID :
 PAN Number :
 Mobile Number :
 Training Language : All
 Status*: All
 Email ID :
 Name :

[Search](#) [Reset Data](#)

Generate Profile ID For Selected Records: [Generate Profile ID](#)
 Delete Profile ID For Selected Records: [Delete Uploaded Data](#)

[Go To Payment Screen](#)

Select All	Sr. No.	Insurance Category	Name Initial	Applicant Full Name	Pan No	Mobile No	Candidate Email ID	Error Found In	Profile ID	Training Language	Photo	Signature	Upload Date	Update
<input type="checkbox"/>									Generated	HINDI			2020-04-05 19:48:59.0	Update
<input type="checkbox"/>	2	Life	Mr.						Profile ID Generated	HINDI			2020-04-05 19:48:59.0	Update

Profile ID Created so that payment can be done

GO TO Payment Screen

Last Login Date : Sunday, April 5, 2020 [Reset Password](#)

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Insurance Agent Profile ID Search Upload Data

Uploaded from Date*: 05-04-2020
 Profile ID :
 PAN Number :
 Mobile Number :
 Training Language : All
 Status*: All
 Email ID :
 Name :

[Search](#) [Reset Data](#)

Generate Profile ID For Selected Records: [Generate Profile ID](#)
 Delete Profile ID For Selected Records: [Delete Uploaded Data](#)

[Go To Payment Screen](#)

Select All	Sr. No.	Insurance Category	Name Initial	Applicant Full Name	Pan No	Mobile No	Candidate Email ID	Error Found In	Profile ID	Training Language	Photo	Signature	Upload Date	Update
<input type="checkbox"/>	1	Life							Profile ID Generated	HINDI			2020-04-05 19:48:59.0	Update
<input type="checkbox"/>	2	Life							Profile ID Generated	HINDI			2020-04-05 19:48:59.0	Update

Last Login Date : Sunday, April 5, 2020 [Reset Password](#)

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Insurance Agent Profile Id Uploaded Details

Uploaded From Date*: 05-04-2020
 Profile ID :
 Status : * ALL
[Search](#) [Reset Dates](#)

Select All	Sr. No.	Profile ID	Applicant Name	Company Type	Insurance Category	PAN No	Mobile No	Email ID	Status
<input checked="" type="checkbox"/>	1			IA	Life	ANAPK7486B			To Do Payment
<input checked="" type="checkbox"/>	2			IA	Life	EQVBS4244N			To Do Payment

Go to Payment: [Go to Payment](#)

Insurance Agent Profile Id Uploaded Details

Uploaded From Date*: 05-04-2020
 Profile ID :
 Status : * ALL
[Search](#) [Reset Dates](#)

Select All	Sr. No.	Profile ID	Applicant Name	Company Type	Insurance Category	PAN No	Mobile No	Email ID	Status
<input checked="" type="checkbox"/>	1			IA	Life				To Do Payment
<input checked="" type="checkbox"/>	2			IA	Life				To Do Payment

Go to Payment: [Go to Payment](#)

Please select the mode of payment: ☒ Online ☐ Web Wallet
[Link to add GSTIN](#)
 We have noted that your company is not registered under GSTIN
 Your company State is Karnataka

[Proceed](#)

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Insurance Agent - Online Training - Online Payment Confirmation

Date : 05/04/2020
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Grand Total	354

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[Please Confirm](#)
 Yes No